



SANITARY AND IMPROVEMENT DISTRICT NO. 476
 OF DOUGLAS COUNTY, NEBRASKA
STATEMENT

STATE OF NEBRASKA)
) ss.:
 COUNTY OF DOUGLAS)

MARIA A. MICHAELIS, being first duly sworn, states that she is the Clerk of Sanitary and Improvement District No. 476 of Douglas County, Nebraska, and makes the following statement in compliance with Section 31-727.03, R.R.S. 2004, regarding same:

1. The names of the current Board of Trustees:

David Ward - Chairman
 Maria A. Michaelis - Clerk
 Steven P. Ziemba
 Phil Fennelly

2. The names of the current attorney, accountant, underwriter and municipal advisor for the District:

ATTORNEY	Pansing Hogan Ernst & Bachman LLP
ACCOUNTANT	Lutz & Company, PC
UNDERWRITER	Ameritas Investment Corp.
MUNICIPAL ADVISOR	D.A. Davidson & Co.

3. Principal indebtedness as of June 30, 2020:

WARRANTS	General	\$	5,982.38
	Construction	\$	0.00
BONDS			\$15,875,000.00

***CERTIFICATES OF INDEBTEDNESS (Principal)** \$16,481,158.84

4. Current tax rate (cents per \$100.00 valuation pursuant to 2020-2021 budget):

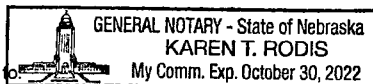
Bond (Construction) Fund	\$0.675000
General Fund	\$0.225000
TOTAL	\$0.900000

Maria A. Michaelis

Maria A. Michaelis, Clerk of Sanitary and Improvement District No. 476 of Douglas County, Nebraska

PANSI

SUBSCRIBED and sworn to before me this 15th day of December, 2020.

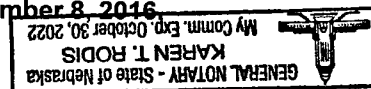


[Signature]
 Notary Public

After recording, return to:
 John Q. Bachman

PANSING HOGAN ERNST & BACHMAN LLP
 10250 Regency Circle, Suite 300
 Omaha, NE 68114

***Bankruptcy Proceedings Filed December 8, 2016**



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