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Received - DIANE L. BATTIATO
 Register of Deeds, Douglas County, NE
 4/9/2012 12:50:30.70



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Return To: Nebraska Economic Development Corp., 1610 South 70th Street, Suite 201, Lincoln, NE 68506

ASSIGNMENT OF DEED OF TRUST

KNOW ALL MEN BY THESE PRESENTS:

That the Nebraska Economic Development Corporation, for good and valuable consideration, the receipt of which is hereby acknowledged, does hereby assign, transfer, and set over to U.S. Small Business Administration, its successors and assigns, a certain indenture of Deed of Trust, dated March 29, 2012, executed by Building Energy Solutions & Technology, Inc. d/b/a Bes-Tech Inc, a Nebraska Registered Corporation, in favor of the Nebraska Economic Development Corporation, Beneficiary, conveying the following described real estate, to-wit:

See Exhibit "A" attached hereto

and which said Deed of Trust was recorded in the Register of Deeds office of Douglas County, State of Nebraska, on April 3rd, 2012, as Instrument No. 2012031508, together with the note or obligations therein described, without recourse in any event or for any cause.

TO HAVE AND TO HOLD the same unto the said Small Business Administration, its successors and assigns, subject only to the provisions in the said indenture of Deed of Trust contained.

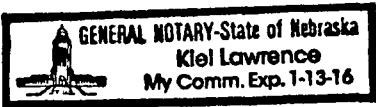
DATED: March 29, 2012

NEBRASKA ECONOMIC DEVELOPMENT CORPORATION

By: [Signature]
 Jason Herlitzke, Vice President

STATE OF NEBRASKA)
) ss.
 COUNTY OF LANCASTER)

The foregoing instrument was acknowledged before me on March 29, 2012, by Jason Herlitzke, Vice President of Nebraska Economic Development Corporation, a Nebraska Corporation, on behalf of the corporation.



[Signature]
 Notary Public

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All of Lots 9, 10, 11, 12 and the South 12 feet of Lot 13, Tex 1st Addition to the City of Omaha, Douglas County, Nebraska; along with all that part of vacated 59th Street adjacent on the East of said lots; and that part of Lots 5, 6 and 7, Tex 1st Addition to the City of Omaha, Douglas County, Nebraska, more particularly described as follows: Referring to the Northwest corner of said Lot 5, Tex 1st Addition; thence Easterly along the North line of said Lot 5, a distance of 12.00 feet to the Point of Beginning; thence Easterly deflecting 000°00'00", a distance of 113.00 feet along said line to the Northeast corner of said lot; thence Southerly deflecting 90°00'00" right, a distance of 231.00 feet along the East line of said Lots 5, 6 and 7; thence Northwesterly deflecting 131°11'09" right, a distance of 116.93 feet; thence Northerly deflecting 29°45'23" right, a distance of 23.28 feet; thence Northerly deflecting 11°34'49" right, a distance of 32.27 feet; thence Northerly deflecting 00°02'32" left, a distance of 100.87 feet to the Point of Beginning. And that part of Lot 8, Tex 1st Addition to the City of Omaha, Douglas County, Nebraska, more particularly described as follows: Beginning at Northeast corner of said Lot 8; thence Southerly on the East line of said Lot 8, a distance of 18.00 feet; thence Northwesterly, a distance of 101.60 feet to the Northwest corner of said Lot 8; thence Easterly along the North line of said Lot 8, a distance of 100.00 feet to the Point of Beginning; along with one-half of vacated 59th Street adjacent on the East.