



UCC 2013061900



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Received - DIANE L. BATTIATO
Register of Deeds, Douglas County, NE
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2013061900

THE ABOVE SPACE IS RESERVED FOR THE REGISTER OF DEEDS RECORDING INFORMATION

☐ **DEATH CERTIFICATE COVER SHEET**

LEGAL DESCRIPTION _____

LOT(S): _____

BLOCK: _____

ADDITION: _____

☒ **UCC COVER SHEET**

☒ UCC (NEW, CONTINUATION, ASSIGNMENT, AMENDMENT, CORRECTION)

☐ RELEASE OF UCC

☐ TERMINATION OF UCC

☐ ATTACHMENTS - QTY. _____

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

James M. Ramsey (913) 345-0000

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

James M. Ramsey, Esq.
4707 College Blvd.
Suite 105
Leawood, Kansas 66211

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME ELK HILLS APARTMENTS, LLC						
OR	1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
1c. MAILING ADDRESS 3801 S. 181 st Street			CITY Omaha	STATE Nebraska	POSTAL CODE 68130	COUNTRY USA
1d. TAX ID #	SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION Limited Liability Co.	1f. JURISDICTION OF ORGANIZATION Nebraska	1g. ORGANIZATIONAL I.D.#, if any 101655033	<input type="checkbox"/> NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME						
OR	2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
2c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY
2d. TAX ID #	SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL I.D.#, if any	<input type="checkbox"/> NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME GERSHMAN INVESTMENT CORP.						
OR	3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
3c. MAILING ADDRESS 7 N. Bemiston			CITY St. Louis	STATE MO	POSTAL CODE 63105	COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

See addendum.

5. ALTERNATIVE DESIGNATION [if applicable]: ☐ LESSEE/LESSOR ☐ BAILEE/BAILOR ☐ SELLER/BUYER ☐ AG. LIEN ☐ NON-UCC F
CONSIGNEE/CONSIGNOR6. ☒ This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable] 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [ADDITIONAL FEE] [optional] ☐ All Debtors ☐ Debtor 1 ☐ Del

8. OPTIONAL FILER REFERENCE DATA

Douglas County, Nebraska Real Estate Records

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME		
OR ELK HILLS APARTMENTS, LLC		
9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME SUFFIX

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME				
OR 11b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE COUNTRY
11d. TAX ID # SSN OR EIN	ADDL INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL I.D.#, if any
				<input type="checkbox"/> NONE

12. ☒ ADDITIONAL SECURED PARTY'S or ☐ ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME				
U.S. Department of Housing & Urban Development and/or its successors and assigns, as their interests may appear				
OR 12b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE COUNTRY
1616 Capitol Ave., Suite 329		Omaha	NE	68102 USA

13. This FINANCING STATEMENT covers ☐ timber to be cut or ☐ as-extracted collateral, or is filed as a ☒ fixture filing.

14. Description of real estate:

See Exhibit A attached hereto for a description of real property.

16. Additional collateral description:

See Exhibit B attached hereto for a description of the collateral located on, related to, or used in connection with the real property described in Exhibit A.

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):**17. Check only if applicable and check only one box.**

Debtor is a ☐ Trust or ☐ Trustee acting with respect to property held in trust or ☐ Decedent's Estate

18. Check only if applicable and check only one box.

- ☐ Debtor is a TRANSMITTING UTILITY
☐ Filed in connection with a Manufactured-Home Transaction - effective 30 years
☐ Filed in connection with a Public-Finance Transaction - effective 30 years

ATTACHMENT

NAME OF FIRST DEBTOR (1a or 1 b) ON RELATED FINANCING STATEMENT

ORGANIZATION'S NAME		
ELK HILLS APARTMENTS, LLC		
INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

EXHIBIT A

LEGAL DESCRIPTION

Lots 1 and 2, Elk Hills Replat 1, a subdivision as surveyed, platted and recorded in Douglas County, Nebraska.

ATTACHMENT

NAME OF FIRST DEBTOR (1a or 1 b) ON RELATED FINANCING STATEMENT

ORGANIZATION'S NAME		
ELK HILLS APARTMENTS, LLC		
INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

EXHIBIT B TO UCC-1 FINANCING STATEMENT

Collateral Description

All of the accounts, as-extracted collateral, chattel papers, commercial tort claims, goods, investment property, payment intangibles, personalty, and promissory notes, whether now owned or hereafter from time to time acquired by the Debtor, together with all substitutions, replacements, additions, attachments, accessories, accretions, their component parts thereto or thereof, all other items of like property, all contract rights, and proceeds thereof, including cash proceeds, noncash proceeds, and the right to collect such proceeds, covering or relating to any or all thereof, whether now in existence or hereafter arising, and relating to, situated or located on, or used or usable in connection with, the operation of Elk Hills Apartments, HUD Project No. 105-35160 (hereinafter referred to as the "Project"), located in Omaha, Douglas County, Nebraska. The accounts, as-extracted collateral, chattel papers, commercial tort claims, goods, investment property, payment intangibles, personalty, and promissory notes include, but are not limited to: deposit accounts; health-care insurance receivables; tangible chattel paper; electronic chattel paper; equipment; fixtures; inventory; general intangibles; software; oil, gas, and other minerals; commodity accounts; commodity contracts; securities; securities accounts; letter of credit rights; instruments; machinery; medical equipment and systems; engines; boilers; incinerators; installed building materials; systems and equipment for the purpose of supplying or distributing heating, cooling, electricity, gas, water, air, or light; antennas, cable, wiring, and conduits used to carry electronic signals or in connection with radio, television, computers, computer equipment, medical systems, or security, fire prevention, fire detection, or telephone systems; telephone equipment; elevators and related machinery and equipment; fire detection, prevention, and extinguishing systems and apparatus; security and access control systems and apparatus; plumbing systems; water heaters; ranges, stoves, microwave ovens, refrigerators, dishwashers, garbage disposals, washers, dryers, and other appliances; light fixtures; awnings; storm windows; storm doors; pictures; screens; blinds; shades; curtains; curtain rods; mirrors; cabinets; paneling; rugs; floor coverings; wall coverings; fences; trees; plants; swimming pools; tennis courts; playground equipment; exercise equipment; classroom furnishings; classroom equipment; supplies; tools; hooks; written records; electronic records; tangible and electronically stored personal property; surveys, plans, specifications, and contracts for architectural, engineering, or construction services; choses in action; all governmental permits relating to any activities on the land; cash; cash escrow funds; sinking fund accounts; depreciation reserve fund accounts; mortgage reserve funds accounts; reserve for replacement accounts; bank accounts; residual receipt accounts; contributions; donations; gifts; grants; bequests; endowment funds; revenues; accounts receivable; receipts; proceeds paid or to be paid by an insurer including (but

not limited to) any insurer of the project or any collateral covered by this agreement whether or not such insurance was required by HUD or the mortgagee; awards, payments, and compensation made or to be made by any governmental authority; leases; earnings; royalties; supporting obligations; undisbursed proceeds of the capital advance or HUD-insured loan; refunds and rebates (including, but not limited to, refunds and rebates for taxes, insurance, and other charges); tenant security deposits; rents; issues; profits; and income.

ATTACHMENT

NAME OF FIRST DEBTOR (1a or 1 b) ON RELATED FINANCING STATEMENT

ORGANIZATION'S NAME		
ELK HILLS APARTMENTS, LLC.		
INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

EXHIBIT "C"

The real property described in Exhibit "A" is subject to the following items:

Multifamily Deed of Trust, Assignment of Leases and Rents and Security Agreement dated as of June 1, 2013 from Elk Hills Apartments, LLC to Gershman Investment Corp. and recorded in Douglas County, Nebraska. Final payment date on said Mortgage is April 1, 2055.