

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) DUNDEE BANK BRANCH OF SECURITY STATE BANK (4025044000)
B. E-MAIL CONTACT AT FILER (optional) CROBINETTE@DUNDEEBANKING.COM
C. SEND ACKNOWLEDGMENT TO: (Name and Address)

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME FLATIRON HOTEL, LLC				
OR	1b. INDIVIDUAL'S SURNAME			
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
1c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
11506 NICHOLAS STREET, SUITE 200	OMAHA	NE	68154	USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME			
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME DUNDEE BANK BRANCH OF SECURITY STATE BANK				
OR	3b. INDIVIDUAL'S SURNAME			
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
3c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
5015 UNDERWOOD AVE	OMAHA	NE	68132	USA

4. COLLATERAL: This financing statement covers the following collateral:

- 1. ANY RIGHT, TITLE, OR INTEREST OF DEBTOR IN TRANSFERABLE "TYPE A" STATE TAX CREDITS ISSUED PURSUANT TO THE NEBRASKA JOB CREATION AND MAINSTREET REVITALIZATION ACT; NEB. REV. STAT. 77-2901 TO 77-2912 (HEREINAFTER REFERRED AS THE "TAX CREDITS").
- 2. ANY RIGHT, TITLE, OR INTEREST OF DEBTOR IN THE PAYMENTS WHICH THE DEBTOR IS TO RECEIVE FROM US BANK NATIONAL ASSOCIATION PURSUANT TO THE TAX CREDIT PURCHASE AGREEMENT BY AND BETWEEN THE DEBTOR AND US BANK NATIONAL ASSOCIATION;
- 3. ALL OF DEBTOR'S ACCOUNTS, RIGHTS TO PAYMENTS, CONTRACT RIGHTS AND GENERAL INTANGIBLES;
- 4. ANY RIGHT, TITLE, OR INTEREST OF DEBTOR IN AND TO A TAX-INCREMENT FINANCING LOAN ("TIF LOAN"), WHICH DEBTOR MAY RECEIVE;
- 5. ANY AND ALL OTHER RIGHTS OR INTERESTS OF ANY NATURE WHATSOEVER OF THE DEBTOR IN AND TO THE TAX CREDITS.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box: Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box: Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA: