



**John R. Ashcroft**  
**Secretary of State**  
**State of Missouri**  
**UCC Filing Chain Report**

February 07, 2020

**File Number:** 1507065668359  
**Date Searched:** 02/07/2020 04:16:42 PM

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<b>File Number</b>	<b>Filing Date</b>	<b>Type</b>	<b>Page Count</b>
1507065668359	7/1/2015 5:00:00 PM	UCC1	2

**Debtor(s):**

Commercial: Equitable Manager, LLC, a Missouri limited liability company  
8201 NW 97th Terrace  
Kansas City, MO 64153

Commercial: Equitable Lofts, LLC, a Missouri limited liability company  
8201 NW 97th Terrace  
Kansas City, MO 64153

**Secured Parties:**

Commercial: The PrivateBank and Trust Company, an Illinois banking corporation  
70 W. Madison, Suite 200  
Chicago, IL 60602



UCC1

File Number: 1507065668359

Date Filed: 7/1/2015 5:00 PM

Jason Kander  
Secretary of State

**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)  
**Michael Wazlawek**

B. E-MAIL CONTACT AT FILER (optional)  
**mwazlawek@polsinelli.com**

C. SEND ASSIGNMENT TO: (Name and Address) #4  
**Jeff City Filing JOS**  
**CORPORATION SERVICE COMPANY**  
**801 ADLAI STEVENSON DRIVE**  
**SPRINGFIELD, ILLINOIS 62703**

JCF  
7-1-15  
#18.00

JCF  
7/1/15

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME  
**Equitable Manager, LLC, a Missouri limited liability company**

OR

1b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

1c. MAILING ADDRESS  
**8201 NW 97th Terrace**

CITY <b>Kansas City</b>	STATE <b>MO</b>	POSTAL CODE <b>64153</b>	COUNTRY <b>USA</b>
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2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME  
**Equitable Lofts, LLC, a Missouri limited liability company**

OR

2b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

2c. MAILING ADDRESS  
**8201 NW 97th Terrace**

CITY <b>Kansas City</b>	STATE <b>MO</b>	POSTAL CODE <b>64153</b>	COUNTRY <b>USA</b>
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3. SECURED PARTY'S NAME (or NAME OF ASSIGNEE OF ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME  
**The PrivateBank and Trust Company, an Illinois banking corporation**

OR

3b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

3c. MAILING ADDRESS  
**70 W. Madison, Suite 200**

CITY <b>Chicago</b>	STATE <b>IL</b>	POSTAL CODE <b>60602</b>	COUNTRY <b>USA</b>
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4. COLLATERAL: This financing statement covers the following collateral:

See Attached Exhibit A

5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, Item 17 and Instructions)  being administered by a Decedent's Personal Representative.

6a. Check only if applicable and check only one box:  
 Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:  
 Agricultural Lien  Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable):  Lessee/Lessor  Consignor/Consignor  Seller/Buyer  Bailor/Bellee  Licensee/Licensee

8. OPTIONAL FILER REFERENCE DATA:

691689-3

**EXHIBIT A**

**Collateral Description**

All right, title and interest of **Equitable Lofts, LLC**, a Missouri limited liability company ("Owner/Co-Debtor") in and to any and all payments to be made by **CAP Investor 1, LLC**, a Nevada limited liability company (the "State Investor"), and received by Owner/Co-Debtor as more particularly set forth on Schedule C to that certain Amended and Restated Operating Agreement of Owner/Co-Debtor of even date herewith (the "Owner Operating Agreement"), including but not limited to all Installments of Purchase Price (as such terms are defined in the Owner Operating Agreement) for the purchase of the awards of State Tax Credits (as such term is defined in the Owner Operating Agreement), as and when the same become due in accordance with the terms of the Owner Operating Agreement, whether now or hereafter due and payable by the State Investor to Owner/Co-Debtor, but specifically excluding the First Installment (as such term is defined in the Owner Operating Agreement). For purposes of clarification, the foregoing portion of the collateral does not include a pledge of the actual State Tax Credits themselves;

All of Owner/Co-Debtor's right, title and interest in and to any and all payments to be made by **Equitable Tenant, LLC**, a Missouri limited liability company (the "Master Tenant") to Owner/Co-Debtor as set forth in the Owner Operating Agreement, including but not limited to all Capital Contributions (as such term is defined in the Owner Operating Agreement) to be made by Master Tenant to Owner/Co-Debtor as more particularly set forth on Schedule B to the Owner Operating Agreement, as and when the same become due in accordance with the terms of the Owner Operating Agreement, whether now or hereafter due and payable by Master Tenant to Owner/Co-Debtor, but specifically excluding the Initial Capital Contribution (as such term is defined in the Owner Operating Agreement); and

All of Owner/Co-Debtor's right, title and interest in and to that certain account #2478347 as established and maintained by Owner/Co-Debtor with Secured Party (the "Owner/Co-Debtor Deposit Account"), including any substitution or replacement thereof, and all of Owner/Co-Debtor's rights thereunder and proceeds therefrom, including but not limited to interest on any balance maintained in the Owner/Co-Debtor Deposit Account, and all passbooks therefor and other evidence thereof.