

## John R. Ashcroft Secretary of State State of Missouri UCC Filing Chain Report

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Type

**Page Count** 

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7/1/2015 5:00:00 PM

UCC1

2

Debtor(s):

Commercial:

Equitable Manager, LLC, a Missouri limited liability company

8201 NW 97th Terrace Kansas City, MO 64153

Commercial:

Equitable Lofts, LLC, a Missouri limited liability company

8201 NW 97th Terrace Kansas City, MO 64153

Secured Parties:

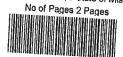
Commercial:

The PrivateBank and Trust Company, an Illinois banking corporation

70 W. Madison, Suite 200

Chicago, IL 60602

ORI-07022015-1856 State of Missouri



File Number: 1507065668359 Date Filed: 7/1/2015 5:00 PM Jason Kander **Secretary of State** 

## UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS A. NAME & PHONE OF CONTACT AT FILER (optional) Michael Wazlawek B. E-MAIL CONTACT AT FILER (optional) mwazlawek@polsinelli.com C. SCHID ACKNOWN EDGMENT TO: INDMA and Address Jeff City Filing CORPORATION SERVICE COMPANY 801 ADLAI STEVENSON DRIVE SPRINGFIELD, ILLINOIS 62703 7-1-15 #18.00

1. DEBTOR'S NAME: Provide only one Debtor name (1s or 1b) (use exact, full name; do not craft, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of florm 1 blank, check here and provide the Individual Debtor Information in Item 10 of the Financing Statement Addendum (Form UCC1Ad) Equitable Manager, LLC, a Missouri limited liability company OR to, INDIVIDUAL'S SURNAME ADDITIONAL NAME(S)/INITIAL(S) ic MAILING ADDRESS 8201 NW 97th Terrace 2. DEBTOR'S NAME: Provide only ang Debtor name (2e or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fill in line 2b, leave all of Item 2 blank, check hate and provide the Individual Debtor Information in item 10 of the Financing Statement Addendum (Form UCC 1Ad) Kansas City Equitable Lofts, LLC, a Missouri limited liability company OR 26. INDIVIDUAL'S SURNAME ADDITIONAL NAME(S)/INITIAL(S) 20. MAILING ADDRESS SUEFIX 8201 NW 97th Terrace 3. SECURED PARTY'S NAME for NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only pine Secured Party name (Sto or ab) Kansas City POSTAL CODE COUNTRY MO | 64153 USA The PrivateBank and Trust Company, an Illinois banking corporation OR 36. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) 3c. MAILING ADDRESS SUFFIX 70 W. Madison, Suite 200 POSTAL CODE 4. COLLATERAL: This financing statement covers the following collateral: Chicago COUNTRY 60602 USA

See Attached Exhibit A

5. Check grity if applicable and check goly one box: Collegeral is held in a Trust (see UCC1Ad, item 17 and instructions)	
7. ALTERNATIVE DESIGNATION (il. applicable): Leason/Lessor Construction Constructio	6h. Check only if applicable and check only one box:  Agricultural Lien Non-UCC Filing
	Mailton/Ballon/Ballon Licanseu/Licenson
FILING OFFICE COPY — UCC FINANCING STATEMENT (Form UCC1) (Rev. 04/20/11)	al Association of Commercial Administrators (IACA)

## EXHIBIT A

## **Collateral Description**

All right, title and interest of Equitable Lofts, LLC, a Missouri limited liability company ("Owner/Co-Debtor") in and to any and all payments to be made by CAP Investor 1, LLC, a Nevada limited liability company (the "State Investor"), and received by Owner/Co-Debtor as more particularly set forth on Schedule C to that certain Amended and Restated Operating Agreement of Owner/Co-Debtor of even date herewith (the "Owner Operating Agreement"), including but not limited to all Installments of Purchase Price (as such terms are defined in the Owner Operating Agreement) for the purchase of the awards of State Tax Credits (as such term is defined in the Owner Operating Agreement), as and when the same become due in accordance with the terms of the Owner Operating Agreement, whether now or hereafter due and payable by the State Investor to Owner/Co-Debtor, but specifically excluding the First Installment (as such term is defined in the Owner Operating Agreement). For purposes of clarification, the foregoing portion of the collateral does not include a pledge of the actual State Tax Credits themselves;

All of Owner/Co-Debtor's right, title and interest in and to any and all payments to be made by Equitable Tenant, LLC, a Missouri limited liability company (the "Master Tenant") to Owner/Co-Debtor as set forth in the Owner Operating Agreement, including but not limited to all Capital Contributions (as such term is defined in the Owner Operating Agreement) to be made by Master Tenant to Owner/Co-Debtor as more particularly set forth on Schedule B to the Owner Operating Agreement, as and when the same become due in accordance with the terms of the Owner Operating Agreement, whether now or hereafter due and payable by Master Tenant to Owner/Co-Debtor, but specifically excluding the Initial Capital Contribution (as such term is defined in the Owner Operating Agreement); and

All of Owner/Co-Debtor's right, title and interest in and to that certain account #2478347 as established and maintained by Owner/Co-Debtor with Secured Party (the "Owner/Co-Debtor Deposit Account"), including any substitution or replacement thereof, and all of Owner/Co-Debtor's rights thereunder and proceeds therefrom, including but not limited to interest on any balance maintained in the Owner/Co-Debtor Deposit Account, and all passbooks therefor and other evidence thereof.