

## Nebraska Judicial Branch

### Case Summary

In the County Court of Douglas County  
 The Case ID is PR 17 0001499  
 Frank V Citta, Protected person  
 The Honorable Stephanie R Hansen, presiding.  
 Classification: Conservatorship-Incompetent  
 Filed on 10/05/2017  
 This case is Terminated as of 07/05/2019

### Parties/Attorneys to the Case

Party	Attorney
Protected Person ACTIVE Frank V Citta	
Guardian/Conservator ACTIVE Joseph F Citta P.O. Box 71060 Reno NV 89570	Jerome J Ortman 9202 West Dodge Rd. #307 Omaha NE 68114 402-390-0900
Guard/Conserv Status: 07/05/2019 Discharged 01/02/2018 Appointed	
Temporary Guardian/Conservator INACTIVE Joseph F Citta P.O. Box 71060 Reno NV 89570	Jerome J Ortman 9202 West Dodge Rd. #307 Omaha NE 68114 402-390-0900
Guard/Conserv Status: 11/15/2017 Appointed	
Temporary Guardian INACTIVE Joseph C Citta P.O. Box 71060 Reno NV 89570	Jerome J Ortman 9202 West Dodge Rd. #307 Omaha NE 68114 402-390-0900
Guard/Conserv Status: 11/03/2017 Appointed	
Petitioner INACTIVE Joseph F Citta P.O. Box 71060 Reno NV 89570	Jerome J Ortman 9202 West Dodge Rd. #307 Omaha NE 68114 402-390-0900
Standby Guardian INACTIVE Bernard V Citta 48289 256th Street Garreston SD 57030	Richard W Whitworth 4530 Maass Road Ste 101 Bellevue NE 68133 402-932-9494
Interested Party INACTIVE Bernard V Citta 48289 256th Street Garreston SD 57030	Richard W Whitworth 4530 Maass Road Ste 101 Bellevue NE 68133 402-932-9494

### Court Costs Information

Incurred By	Account	Date	Amount
Petitioner	Filing Fees	10/05/2017	\$20.00
Petitioner	Filing Fees	11/03/2017	\$20.00
Petitioner	NSC Education Fee	10/05/2017	\$1.00

Incurring By	Account	Date	Amount
Petitioner	Dispute Resolution Fee	10/05/2017	\$0.75
Petitioner	Indigent Defense Fee	10/05/2017	\$3.00
Petitioner	Uniform Data Analysis Fee	10/05/2017	\$1.00
Petitioner	J.R.F.	10/05/2017	\$2.00
Petitioner	J.R.F.	11/03/2017	\$2.00
Petitioner	Filing Fee/JRF	10/05/2017	\$2.00
Petitioner	Filing Fee/JRF	11/03/2017	\$2.00
Petitioner	Legal Aid/Services Fund	10/05/2017	\$6.25
Temporary Guardian	Photocopy Fees	11/15/2017	\$3.00
Guardian/Conservator	Photocopy Fees	01/18/2019	\$3.50
Guardian/Conservator	Annual Report Fee	06/04/2019	\$5.00
Petitioner	Automation Fee	10/05/2017	\$8.00
Petitioner	Service Fee-Ppd	10/12/2017	\$19.56

### Financial Activity

No trust money is held by the court  
No fee money is held by the court

### Payments Made to the Court

Receipt	Type	Date	For	Amount
3672524	Electronic Trans	06/04/2019	Citta, Joseph, F,	\$5.00
			Annual Report Fee	\$5.00
3610188	Check	01/22/2019	Citta, Joseph, F,	\$3.50
			Photocopy Fees	\$3.50
3418063	Cash	11/15/2017	Citta, Joseph, C,	\$3.00
			Photocopy Fees	\$3.00
3414189	Check	11/03/2017	Citta, Joseph, F,	\$24.00
			Filing Fees	\$20.00
			J.R.F.	\$2.00
			Filing Fee/JRF	\$2.00
3399153	Check	10/05/2017	Citta, Joseph, F,	\$44.00
			Filing Fees	\$20.00
			NSC Education Fee	\$1.00
			Dispute Resolution Fee	\$0.75

Receipt	Type	Date	For	Amount
			Indigent Defense Fee	\$3.00
			Uniform Data Analysis	\$1.00
			J.R.F.	\$2.00
			Filing Fee/JRF	\$2.00
			Legal Aid/Services Fun	\$6.25
			Automation Fee	\$8.00

## Register of Actions

07/11/2019 Note from Court Staff  
File placed in storage \*kg\*

07/08/2019 Note from Court Staff  
File returned after court and given to DH for storage. ta

S 07/05/2019 Order-Term Gdnshp/Conservatorship  
**Approving Final Inventory**/Acctg, Administration Expenses, Attorney Fees,  
Discharge of GDN and Release of Bond. ta eNotice Certificate Attached  
Image ID P00644817C01

+ 07/05/2019 Journal Entry & Order  
This action initiated by Stephanie R Hansen  
Image ID D05013715C01 [motion to terminate is granted](#)

07/05/2019 Hearing

07/03/2019 Audit Review of Annual Report (16:2

07/02/2019 Confidential Document

07/02/2019 Corrective Action Completed  
tli

07/01/2019 Note from Court Staff  
file placed on auditors table - hrg 07/05/2019 tli

06/28/2019 Bank Statement  
This action initiated by party Joseph F Citta

06/19/2019 Ntc-Corr. Action Form Sent

The document number is 04997413  
annual accounting w/running balances, and Certificate of proof of  
possession due 07/03/2019 tli  
Image ID D04997413C01

+ 06/19/2019 Order-Hrg  
Order for Hearing July 5, 2019 @10:30Am CR#330 Motion to Terminate. JLC eN  
otice Certificate Attached  
Image ID P00641042C01

06/06/2019 Note from Court Staff  
File placed in accounting audits. JLC

06/04/2019 Bank Statement

06/04/2019 Bank Statement

06/04/2019 Bank Statement

06/04/2019 Bank Statement

06/04/2019 Personal/Financial Info for Gdn/Con  
This action initiated by party Joseph F Citta

06/04/2019 Final Accounting Packet [with final updated inventory- subj within](#)  
This action initiated by party Joseph F Citta  
Efiled JLC  
Image ID N19155DS8C01

S 06/04/2019 Motion-Terminate Gdn/Cons  
This action initiated by party Joseph F Citta [Ward has died - DOD 1-21-19](#)  
Motion to Terminate G/C. No order for Hearing given. Efiled JLC

Image ID N19155CTWC01

04/30/2019 Cert-Death  
This action initiated by party Joseph F Citta

04/30/2019 Appearance of Counsel  
This action initiated by party Joseph F Citta  
Kory l Quandt. Efiled JLC  
Image ID N19120EYYC01

02/21/2019 Note from Court Staff  
Filed returned from SRH - returned to file room \*kg\*

02/21/2019 Note from Court Staff  
Hrg scheduled 03.04.19 cancelled as order filed 02.14.19 \*kg\*

02/15/2019 Note from Court Staff  
File returned to file room. ms

02/15/2019 Note from Court Staff  
File given to TA for review. ms

02/15/2019 Note from Court Staff  
File returned to MS. /ch

+02/14/2019 Order [all](#)  
for Payment of Expenses and Fees. ms eNotice Certificate Attached  
Image ID P00624471C01

02/14/2019 Note from Court Staff  
File sent to SRH for review. ta

02/13/2019 Note from Court Staff  
File given to TA for review. ms

02/04/2019 Order-Hrg  
March 4, 2019 @9:00AM CR#330 Motion for Payment and Reimbursement of Attorney Fees. JLC eNotice Certificate Attached  
Image ID P00607568C01

02/04/2019 Aff-Support of Motion  
This action initiated by party Bernard V Citta  
Attorney Fees Affidavit. EFiled JLC  
Image ID N19035L8MC01

+ 02/04/2019 Motion  
This action initiated by party Bernard V Citta  
Motion for Payment and Reimbursement of Attry Fees. Efiled JLC  
  
Image ID N19035L8IC01

01/18/2019 Copy Made  
2 CC Letters Apponting Guardianship/C in box for Jerome Ortman d  
h

01/14/2019 Note from Court Staff  
File returned from court - returned to file room \*kg\*

+ 01/10/2019 Journal Entry & Order  
This action initiated by Stephanie R Hansen  
Image ID D04824634C01

01/10/2019 Hearing

12/28/2018 Confidential Document

12/28/2018 Confidential Document

12/28/2018 Confidential Document

12/28/2018 Confidential Document

12/28/2018 Confidential Document

12/28/2018 Confidential Document

12/28/2018 Confidential Document

12/28/2018 Confidential Document

12/28/2018 Confidential Document

12/28/2018 Confidential Document

12/28/2018 Certificate  
of Filing for Bank Stmt. es  
Image ID P00609369C01

12/11/2018 Note from Court Staff  
File returned from court and placed in file room. ta

12/11/2018 Journal Entry & Order  
This action initiated by Stephanie R Hansen

Image ID D04794270C01

12/11/2018 Hearing

12/11/2018 Journal Entry & Order  
This action initiated by Stephanie R Hansen  
Image ID D04794265C01

12/11/2018 Hearing

12/06/2018 Note from Court Staff  
File sent back to filerom. es

12/05/2018 Note from Court Staff  
File back given to ES dh

12/04/2018 Note from Court Staff  
File sent to SRH for review. es

12/03/2018 Order-Hrg

Set for 12/11/2018 at 9am in CR#330 on App for Paymt of Atty Fees and Reimbursement of Expenses. es eNotice Certificate Attached  
Image ID P00605495C01

+ 11/29/2018 Application-Generic (G/Cs)  
for Payment of Atty Fees. es  
Image ID P00605315C01

+ 11/29/2018 Application-Generic (G/Cs)  
for Reimbursement of Expenses. es  
Image ID P00605368C01

+ 11/29/2018 Application-Generic (G/Cs)  
for Payment of Expenses. es  
Image ID P00605371C01

+ 11/29/2018 Application-Generic (G/Cs)  
for Expenses of the G/C. es  
Image ID P00605374C01

11/29/2018 Letter  
from Jerome Ortman regarding hearing date on Applications. es  
Image ID P00605357C01

11/26/2018 Note from Court Staff  
File returned from court and placed in file room. ta

+ 11/26/2018 Journal Entry & Order  
This action initiated by Stephanie R Hansen  
Image ID D04778127C01

11/26/2018 Order-Show Cause Hearing

11/16/2018 Note from Court Staff  
S/C for 11/26/2018 on Background Checks cancelled/complied. es

11/13/2018 Aff-Sex Offender Registry Search

11/13/2018 Criminal History Records Check  
This action initiated by party Bernard V Citta

11/13/2018 Credit Check  
This action initiated by party Bernard V Citta

11/13/2018 Abuse & Neglect Registry Report  
This action initiated by party Bernard V Citta

10/31/2018 Order-Hearing Issued

The document number is 04754896  
Document Number 4754896 S/C for SBG Background Checks - ANR, CC, & Crim.  
Hist - scheduled 11/26/18 @ 9am CR 330 - mm  
Image ID D04754896C01

10/31/2018 Order-Hearing Issued  
The document number is 04754893  
Document Number 4754893 S/C for G/C Class Cert., P/F, & Ack/Fin after Letters - scheduled 11/26/18 @ 9am CR 330 - mm  
Image ID D04754893C01

10/09/2018 Mail Returned by Post Office  
lsw  
Image ID P00592554C01

09/24/2018 Quick Reference-Guardian/Conservator

sf  
Image ID P00591137C01

09/24/2018 Letters of Guardianship/Conservator  
ICC issued to Joseph F Citta and Jerome Ortman in box 0 , along with a Quick Reference Guide. sf  
Image ID P00591131C01

09/24/2018 Note from Court Staff  
Perposed letters back gave to SF. JLC

09/20/2018 Order  
This action initiated by Lawrence E Barrett  
ORDER CANCELLING SHOW CAUSE HEARING SEPTEMBER 27, 2018 \*kg\*  
Image ID D04714009C01

09/20/2018 Note from Court Staff  
Proposed Letters sent to SRH for Review. sf

09/20/2018 Note from Court Staff  
Send a CC Copy to Guardian Joe Citta and to Atty listed. sf

09/20/2018 Note from Court Staff  
Prepared Order Cancellling S/C hrg 09.27.18 \*\*kg\*\*

09/20/2018 Note from Court Staff  
Proposed Letters sent to SRH for review. sf

09/20/2018 Note from Court Staff  
Case sent to KG for S/C hearing cancellation. sf

09/17/2018 Note from Court Staff

File returned and placed in file room. ta

09/17/2018 Note from Court Staff  
File back and given to TA, JM

09/14/2018 Note from Court Staff  
File sent to SRH for review. ta

09/12/2018 Appt of Resident Agent  
This action initiated by party Joseph F Citta  
Joseph F. Citta. Efiled. ta  
Image ID N182559UQC01

+09/12/2018 Appt of Resident Agent  
This action initiated by party Joseph F Citta  
Joseph F. Citta. Efiled. ta

Image ID N182559UMC01

08/17/2018 Abuse & Neglect Registry Report  
This action initiated by party Joseph F Citta

08/03/2018 Bank Statement

08/03/2018 Bank Statement

07/06/2018 Note from Court Staff  
File returned from court and placed in file room. ta

+07/06/2018 Journal Entry & Order  
This action initiated by Stephanie R Hansen  
Image ID D04639797C01 [re continuation](#)

07/06/2018 Order-Show Cause Hearing

06/18/2018 Note from Court Staff  
G/C Letters in suspense for ANR - SBG ANR, CC, & Crim.Hist still required  
- S/C scheduled for 7/6/18 - mm

06/14/2018 Personal/Financial Info for Gdn/Con  
This action initiated by party Joseph F Citta

05/29/2018 Aff-Sex Offender Registry Search  
This action initiated by party Bernard V Citta

05/11/2018 Bank Statement

05/11/2018 Bank Statement

05/11/2018 Bank Statement

05/11/2018 Bank Statement

05/11/2018 Bank Statement

05/11/2018 Bank Statement

05/11/2018 Bank Statement



05/11/2018 Bank Statement

05/11/2018 Bank Statement

05/11/2018 Bank Statement

05/11/2018 Bank Statement

05/11/2018 Bond of Conservator  
& Guardian. sf  
Image ID P00563785C01

04/06/2018 Note from Court Staff  
File returned from court and placed in file room. ta

04/05/2018 Journal Entry & Order  
This action initiated by Stephanie R Hansen  
Image ID D04552139C01 [dec in bond to 1M](#)

04/05/2018 Order-Show Cause Hearing

03/22/2018 Note from Court Staff

File back and given to MM, JM

03/21/2018 Order  
Bond is increased to \$2,075,000 per §30-2640 & Sup. Ct. Rule §6-1441 - mm  
eNotice Certificate Attached  
Image ID P00552178C01

03/21/2018 Note from Court Staff  
File sent to SRH for review of inventory - mm

03/21/2018 Ntc-Corr. Action Form Sent  
The document number is 04537906  
Attachments for Ack/Fins due before 4/5/18 - mm  
Image ID D04537906C01

03/19/2018 Aff-Sex Offender Registry Search

This action initiated by party Joseph F Citta


03/19/2018 Credit Check  
This action initiated by party Joseph F Citta

03/19/2018 Inventory & Affidavit of Due Dilige  
This action initiated by party Joseph F Citta  
S Joseph Citta - mm -  
Image ID P00552187C01

03/19/2018 Address Information for G/C  
This action initiated by party Joseph F Citta  
Joseph F. Citta - mm -  
Image ID P00552186C01

03/19/2018 Acknowledgement of Financial Instit

First National Bank - no attachment - mm  
Image ID P00552193C01

- 03/19/2018 Acknowledgement of Financial Instit  
Wells Fargo Bank - no attachment - mm  
Image ID P00552196C01
- 03/19/2018 Acknowledgement of Financial Instit  
Access Bank - no attachments - mm  
Image ID P00552199C01
- 03/19/2018 Acknowledgement of Financial Instit  
US Bank - no attachment - mm  
Image ID P00552202C01
- 03/19/2018 Acknowledgement of Financial Instit  
  
Bank of the west - no attachment - mm  
Image ID P00552205C01
- 03/19/2018 Acknowledgement of Financial Instit  
Mutual of Omaha Bank - no attachment - mm  
Image ID P00552208C01
- 03/19/2018 Acknowledgement of Financial Instit  
Enterprise Bank - no attachment - mm  
Image ID P00552211C01
- 03/19/2018 Acknowledgement of Financial Instit  
Mutual First Federal Credit Union - no attachment - mm  
Image ID P00552214C01
- 03/19/2018 Acknowledgement of Financial Instit  
  
Great Southern Bank - no attachment - mm  
Image ID P00552195C01
- 03/19/2018 Bank Statement
- + 03/19/2018 Acknowledgement of Financial Instit  
This action initiated by party Joseph F Citta  
Centris FCU - with attachment - mm  
Image ID P00552192C01
- 02/06/2018 Order-Hearing Issued  
The document number is 04498906  
Document Number 4498906 S/C Required Filings for Letters & SBG Backgroun  
d checks - scheduled 4/5/18 @ 2pm CR 330 - mm  
Image ID D04498906C01
- + 01/30/2018 Order-Auth Sale of Real Estate  
Frank Citta is granted permission to sell real estate 2532 South  
41st Street, Omaha, NE. sf eNotice Certificate Attached  
Image ID P00546288C01  
  
this one
- 01/30/2018 Pet-Auth to Sell Real Estate (G/Cs)  
sf  
Image ID P00546291C01
- 01/23/2018 Note from Court Staff  
G/C Letters in suspense for P/F, Add.Info, Ack/Fin, Inv/Aff, ANR, SOR, & C  
C - mm
- + 01/23/2018 Guardian/Conservator Training  
Joseph Citta - mm -  
Image ID P00545317C01

01/23/2018 Criminal History Records Check  
This action initiated by party Joseph F Citta

+ 01/23/2018 Miscellaneous Document  
Proof of Filing - mm  
Image ID P00545323C01

01/05/2018 Note from Court Staff  
File placed in file room - mm

01/05/2018 Order  
This action initiated by Marcela Keim  
ORDER CANCELLING HEARING03.05.18 \*kg\*  
Image ID D04469148C01

01/05/2018 Note from Court Staff  
Prepared Order Cancelling Motion for Fees hearing on 03.05.18 \*kg\*

01/04/2018 Note from Court Staff  
Case to KG to proces cancellation of 03.05.18 hrg on Motion for Fees mm

01/04/2018 Note from Court Staff  
G/C Letters in suspense for P/F, Add.Info, Ack/Fin, Inv/Aff, ANR, SOR, CC  
, & Crim.Hist - mm

01/04/2018 Note from Court Staff  
SBG still requires background checks ANR, SOR, CC, & Crim.Hist - mm

01/02/2018 Exhibit  
Exhibits 3 & 4 received and filed with Probate. ds

+ 01/02/2018 Order-Appt Guardian/Conservator  
Joseph F. Citta appointed G/C - full guardianship - \$100k bond - training  
required - Bernard Citta appointed SBG - mm eNoticed  
Image ID P00538894C01 [substitute gdn if necessary](#)

+ 01/02/2018 Order  
for Fees and Expenses - mm eNotice Certificate Attached  
Image ID P00538937C01 [ok to pay](#)

01/02/2018 Hrg-Guardianship/Cons. Petition

01/02/2018 Note from Court Staff  
Case file to MM to process \*kg\*

+ 01/02/2018 Journal Entry & Order  
This action initiated by Stephanie R Hansen  
[motion for perm gdn granted](#) [motion for atty fees granted](#)  
Image ID D04464293C01

01/02/2018 Hearing

+ 12/29/2017 Order-Hrg  
hearing set for 03/05/2018 @ 9AM CR#30, Motion for Attorney Fees, cj eNot  
ice Certificate Attached  
Image ID P00541480C01

12/26/2017 Note from Court Staff  
Called Attorney RE: Proposed OHRG, new proposed OHRG to be sent as previ  
ous proposed OHRG date unavailable, cj

12/26/2017 Note from Court Staff  
Proposed OHRG recvd w/hrq date of 01/02/18-unable to schedule hrg for that date. Fwd to CJ to process \*kg\*

12/26/2017 Note from Court Staff  
Jerry Ortman to fax Order today (Mailed it on 12/19/17) \*kg\*

12/15/2017 Motion  
Motion for Attorney Fees. cj proposed order arrived as of 12/29/2017,cj  
Image ID P00540165C01 [motion for temp atty fees \\$7876.31](#)

11/21/2017 Temporary Guardianship/Conservators

+ 11/21/2017 Letters of Temp Gdn/Cons (16:2.314)  
lcc issued to Joseph F. Citta - given to attorney at counter - mm  
Image ID P00535611C01

11/21/2017 Note from Court Staff  
Proposed letters sent to SRH for review - mm

11/21/2017 Bond Filed  
BOND 147216 FILED

11/20/2017 Note from Court Staff  
Temp letters in suspense for filing of bond - mm

11/17/2017 Bond of Guardian  
This action initiated by party Joseph C Citta  
\$100,000 - mm  
Image ID P00535629C01

+ 11/15/2017 Accept Appt-Temp Gdn/Cons (16:2.225)  
Joseph F. Citta - mm  
Image ID P00535656C01

+11/15/2017 Order-Appt Temp Gdn/Cons  
Joseph F. Citta appointed TGC - Amends order from 11/3/17 - mm eNotice Certificate Attached  
Image ID P00535657C01

11/15/2017 Copy Made  
2cc of order appointing temp g/c made - given to attorney at counter - mm

+ 11/08/2017 Appearance of Counsel  
This action initiated by party Bernard V Citta  
Richard W. Whitworth as counsel for Interested Party, Bernard Citta, efiled, cj  
Image ID N17312D8WC01

11/03/2017 Note from Court Staff  
Temp Letters in suspense for filing of bond & Acceptance - mm

+ 11/03/2017 Accept Appt-Guardian/Conservator  
Joseph F. Citta - mm  
Image ID P00527012C01

+ 11/03/2017 Accept Appt-Guardian/Conservator  
mm

Image ID P00527009C01

- + 11/03/2017 Order-Appt Temp Guardian  
Joseph C. Citta appointed TGN - \$100,000 bond required - mm eNotice Certificate Attached  
Image ID P00526986C01

11/03/2017 Confidential Document

11/03/2017 Confidential Document

11/03/2017 Exhibit  
Exhibits #1 & #2 offered and received - mm

- + 11/03/2017 Pet-Appt Temp Gdn/Cons  
This action initiated by party Joseph F Citta  
Joseph Citta - mm  
Image ID P00530176C01

10/26/2017 Note from Court Staff  
Called Attny-he will file Pet Appt Temp, Accept and Evidence-upong filing  
wll need Judge Hansen to review \*\*kg\*\*

10/25/2017 Note from Court Staff  
File returned and given to kg. crm

10/24/2017 Note from Court Staff  
File sent out for Judges review. crm

- + 10/23/2017 Application-Generic (G/Cs)  
For Immediate Hearing. crm  
Image ID P00525574C01

10/12/2017 Return-Subpoena/Civil Type  
The document number is 04376178  
Frank V. Citta personally served on 10/11/2017 @ 3:30. Efiled. ta  
Served 10/11/2017  
Personal Service  
Served By S01  
Image ID N172858IOC01

10/05/2017 Issue Subpoena on Frank V. Citta  
The document number is 04376178  
Image ID D04376178C01

10/05/2017 Praecipe-Subpoena (4:6)  
for personal service on Frank V. Citta - mm  
Image ID P00524608C01

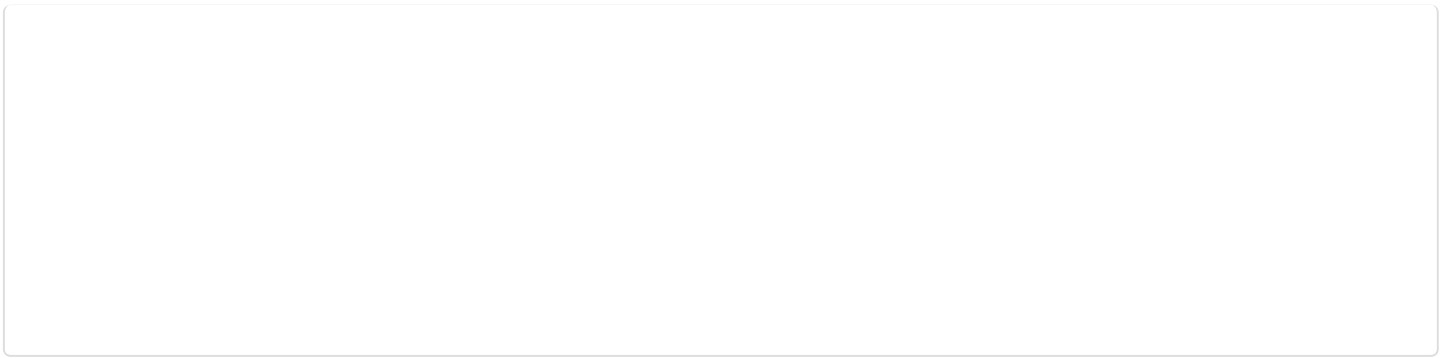
10/05/2017 General Information Form

10/05/2017 Order-Hrg  
On Permanent Petition - scheduled 1/2/18 @ 9am CR 330 - mm eNotice Certificate Attached  
Image ID P00524569C01

10/05/2017 Pet-Appt Guardian-Conservator

This action initiated by party Joseph F Citta  
Joseph Citta as GDN - mm  
Image ID P00524575C01

[subj prop listed on petition as being in a Rev Tr, created by Frank V. Citta in 1991](#)  
[says trust attached, it is not](#)



INVENTORY, AFFIDAVIT OF DUE DILIGENCE, AND CERTIFICATE OF MAILING

REQUIRED

Neb. Ct. R. § 6-1443

NOTICE: To protect personal information, only the last four digits of the account should be provided on this form. Complete account information is provided on the Personal and Financial Information for Guardianships and Conservatorships form.

IN THE COUNTY COURT OF DOUGLAS COUNTY, NEBRASKA

IN THE MATTER OF

Case No. PR17-1499

FRANK V CITTA

Ward/Incapacitated Person/Protected Person

INVENTORY, AFFIDAVIT OF DUE DILIGENCE, AND CERTIFICATE OF MAILING

1. PERSONAL PROPERTY:

Checking Accounts

Bank Name Wells Fargo

Account no. XXX- 4962

\$ 45,167.95

Bank Name First National

Account no. XXX- 7879

\$ 64.28\*

Bank Name

Account no. XXX-

\$

\*closed 1/22/18 money deposited Wells Fargo #4962

Savings Accounts

Bank Name Wells Fargo

Account no. XXX- 1633

\$ 1,365.22 \*

Bank Name Mutual First Federal

Account no. XXX- 3309

\$ 6.37

Bank Name

Account no. XXX-

\$

\*closed 1/22/18 money transferred to acct #4962

Certificates of Deposit

Bank Name

Account no. XXX-

\$

Bank Name

Account no. XXX-

\$

Bank Name

Account no. XXX-

\$

Stocks and Bonds Prudential/32 shares

\$ 2,773.00

Vehicles

\$

Household goods and furnishings

\$ 6,000.00

Other:

\$

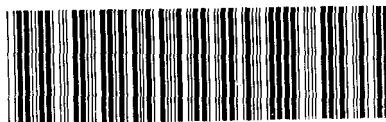
TOTAL: \$ 1,066,028.77

TOTAL VALUE OF CERTIFICATES OF DEPOSIT: \$1,010,651.95.. See Page 1A

FILED COUNTY COURT PROBATE DIVISION

MAR 19 2018

DOUGLAS COUNTY COURT OMAHA, NEBRASKA



P00552187C01

Certificates of Deposit

Bank Name <u>Great Southern</u>		
Account no. XXX- <u>2930</u>	\$	<u>27,214.28</u>
Bank Name <u>Great Southern</u>		
Account no. XXX- <u>4072</u>	\$	<u>51,493.33</u>
Bank Name <u>First Natl Bank</u>		
Account no. XXX- <u>9259</u>	\$	<u>31,673.41</u>
Bank Name <u>Centris</u>		
Account no. XXX- <u>3041</u>	\$	<u>49,704.20</u>
Bank Name <u>US Bank</u>		
Account no. XXX- <u>7845</u>	\$	<u>92,938.85</u>
Bank Name <u>Mutual of Omaha</u>		
Account no. XXX- <u>3321</u>	\$	<u>32,159.23</u>
Bank Name <u>Enterprise</u>		
Account no. XXX- <u>XX59</u>	\$	<u>16,040.80</u>
Bank Name <u>Enterprise</u>		
Account no. XXX- <u>XX69</u>	\$	<u>129,501.33</u>
Bank Name <u>Mutual First Federal</u>		
Account no. XXX- <u>3370</u>	\$	<u>26,110.92</u>
Bank Name <u>Mutual First Federal</u>		
Account no. XXX- <u>3372</u>	\$	<u>62,745.97</u>
Bank Name <u>Mutual First Federal</u>		
Account no. XXX- <u>3374</u>	\$	<u>117,085.30</u>
Bank Name <u>Mutual First Federal</u>		
Account no. XXX- <u>3375</u>	\$	<u>24,814.82</u>
Bank Name <u>Bank of the West</u>		
Account no. XXX- <u>6442</u>	\$	<u>59,300.00</u>
Bank Name <u>Bank of the West</u>		
Account no. XXX- <u>7371</u>	\$	<u>11,500.00</u>
Bank Name <u>Access Bank</u>		
Account no. XXX- <u>3669</u>	\$	<u>38,954.56</u>
Bank Name <u>Access Bank</u>		
Account no. XXX- <u>5797</u>	\$	<u>27,608.72</u>
Bank Name <u>Access Bank</u>		
Account no. XXX- <u>6205</u>	\$	<u>51,043.74</u>
Bank Name <u>Access Bank</u>		
Account no. XXX- <u>6225</u>	\$	<u>80,084.21</u>
Bank Name <u>Access Bank</u>		
Account no. XXX- <u>6941</u>	\$	<u>58,894.21</u>
Bank Name <u>Access Bank</u>		
Account no. XXX- <u>7585</u>	\$	<u>21,784.07</u>
Bank Name _____		
Account no. XXX- _____	\$	_____
Bank Name _____		
Account no. XXX- _____	\$	_____
Bank Name _____		
Account no. XXX- _____	\$	_____

TOTAL:

\$ 1,010,651.95

# 1A



2. JOINTLY HELD PROPERTY:

With whom _____	\$ _____
What _____	\$ _____
With whom _____	\$ _____
What _____	\$ _____
<b>TOTAL:</b>	
	\$ _____

3. INCOME (Monthly):

Wages - Employer name: _____	\$ _____
Social Security _____	\$ 1,495.00
Supplemental Security income _____	\$ _____
Veterans Administration benefits _____	\$ _____
Company pension (Survivor/deceased spouse) _____	\$ 394.00
Interest - From where: Banks & CD's _____	\$ 1,260.00
Dividends - From where: Prudential stock _____	\$ 6.00
Other: Cash rent - Farm _____	\$ 4,052.92
<b>TOTAL:</b>	
	\$ 7,207.92

4. CREDIT CARD(S) belonging to ward/incapacitated person/protected person (If applicable):

Card Name _____	\$ _____
Account no. XXX- _____	\$ _____
Card Name _____	\$ _____
Account no. XXX- _____	\$ _____
<b>TOTAL:</b>	
	\$ _____

See attached (more information than above)

5. REAL PROPERTY (List location by address and value):

*Note: legal property descriptions may be obtained from the Register of Deeds in the county that the property is located. For longer descriptions, reference the location and legal description on a separate page.*

Location <u>2532 S 41 St., Omaha NE 68105</u>	Value \$ <u>75,000*</u>
Legal description <u>Ambler Pl. Lot 8. Blk 6. So 40'. 40x126</u>	*Sold: 02/16/2018
Location <u>19210 W Hwy 31, Springfield NE 68059</u>	Value \$ <u>2,000,000</u>
Legal description <u>E 1/2 E 1/4, N 1/2 NW 1/4 &amp; Tax Lot 3 of Section 18, Township 12, Range 11 containing 234.87 acres m/l; SW 1/4 SW 1/4, NW 1/4 SW1/4 &amp; Tax Lot 2A of Section 17, Township 12, Range 11, containing 85.46 acres m/l; and Tax Lot 13 of Section 8, Township 12, Range 11 contained 76.62 acres, m/l, Sarpy County, Nebraska, for a total of 396.95 acres m/l.</u>	Value \$ _____
Location _____	Value \$ _____
Legal description _____	
<b>TOTAL:</b>	
	\$ <u>2,075,000.00</u>

**NOTICE: You must file your letters of Guardianship and/or Conservatorship with the Register of Deeds in any county where the ward/incapacitated person/protected person has real property or an interest in real property.**

6. AFFIDAVIT OF DUE DILIGENCE:

I, Joseph F Citta, appointed guardian and/or conservator of Frank V Citta, swear or affirm that this Inventory, to the best of my knowledge and belief, is true, correct, and complete and that I have done the following to determine the assets of the ward/incapacitated person/protected person:

I have visited all financial entities in person - I have obtained notarized verifications of all financial holdings. I have consulted with specialists in farm property values.

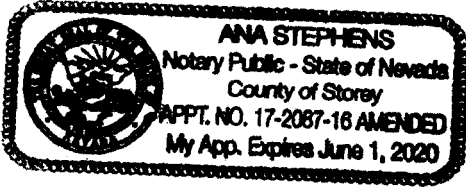
I further swear or affirm that this Inventory contains all property owned by the above-named ward/incapacitated person/protected person as of the date below and that I have examined the Inventory and Affidavit of Due Diligence, and to the best of my knowledge and belief, they are true, correct and complete.

Signature(s) of Guardian(s) and/or Conservator(s) Joseph F Citta  
Print or Type Name of Guardian(s) and/or Conservator(s) Joseph F Citta  
Bar Number and Firm Name (attorneys only) #13157 JEROME J ORTMAN

Date 2/22/2018  
Street Address/P.O. Box of Guardian(s) and/or Conservator(s) 20448 Cooke Dr./POB 71060  
City/State/ZIP Code of Guardian(s) and/or Conservator(s) Reno NV 89570  
Phone(s) 775-849-0515 E-mail Address(es) N/A

State of Nevada )  
County of Washoe ) ss.

The foregoing instrument was acknowledged before me by Joseph F. Citta, this 22nd day of February, 2018.  
Notary Public (signature of person taking acknowledgment) Ana Stephens  
My commission expires: June 1st, 2020



Ward/Incapacitated Person/Protected Person

Case No. \_\_\_\_\_

**CERTIFICATE OF MAILING**

**TO THE GUARDIAN AND/OR CONSERVATOR OR THEIR ATTORNEY: You need to complete and file this form with the court showing that you mailed the required documents marked below to all the interested persons you list below.**

I, Jerome J Ortman, swear or affirm, **under the penalties of perjury**, that I have filed the original Inventory and the required forms marked below with the court and that on the 20 day of March, 2018 I mailed copies of the forms marked below to all interested persons\* and bonding company, if any, at the addresses set forth below:

- Inventory and Affidavit of Due Diligence
- Notice of Interested Party (CC 16:2.10)
- Notice of Right to Object (CC 16:2.16)
- Certificate of Mailing

**NAME(S) OF INTERESTED PERSON(S)**

**ADDRESS(ES)**

Josep F. Citta

PO Box 71060, Reno, NV 89570-1060

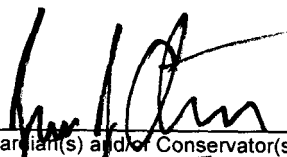
Bernard V. Citta

PO Box 310, Garretson, S.D. 57030 -

Richard W Whitworth. Atty

9826 Giles Rd. # B. La Vista, Ne 68128<sup>0310</sup>

See attached (more names and addresses than above)

  
Signature(s) of Guardian(s) and/or Conservator(s) or Their Attorney

Date 3-19-18

Jerome J. Ortman  
Print or Type Name of Guardian(s) and/or Conservator(s) or Their Attorney

13157  
Bar Number and Firm Name (attorneys only)

9202 W. Dodge Rd # 307  
Street Address/P.O. Box of Guardian(s) and/or Conservator(s) or Their Attorney

Omaha Ne 68114-3318  
City/State/ZIP Code of Guardian(s) and/or Conservator(s) or Their Attorney

402-390-0900 jjo law@hotmail.com  
Phone E-mail Address

\*Interested persons are defined as:

- children and spouses;
- future heirs if the ward/incapacitated person/protected person would die without leaving a valid will (brothers and sisters who are adults, grandparents, etc.);
- a trustee of any trust executed by the ward/incapacitated person/protected person;
- if there are no individuals defined as "interested persons" above, include any person or organization named as a "devisee" in the ward's/incapacitated person's/protected person's most recent will;
- after death of the ward/incapacitated person/protected person, interested person also includes the personal representative of a deceased ward's/incapacitated person's/protected person's estate, the deceased ward's/incapacitated person's/protected person's heirs in an intestate estate, and the deceased ward's/incapacitated person's/protected person's devisees in a testate estate;
- any governmental agency paying benefits on behalf of the ward/incapacitated person/protected person; and
- any person designated by order of the court to be an interested person.

If there are no interested persons identified for a ward/incapacitated person/protected person, the court shall appoint a guardian ad litem (Nebraska Supreme Court Rule § 6-1449(B)). The cost of the guardian ad litem may be taken from the assets of the ward/incapacitated person/protected person.

**FILED  
COUNTY COURT  
PROBATE DIVISION**

**MAR 19 2018**

**CLERK OF COURT  
DOUGLAS COUNTY COURT  
OMAHA, NEBRASKA**

IN THE COUNTY COURT OF DOUGLAS COUNTY, NEBRASKA

IN THE MATTER OF

Case No. PR 17-1499

Frank V. Citta

**LETTERS OF GUARDIANSHIP AND  
CONSERVATORSHIP**

Ward/Incapacitated Person/Protected Person

TO: Joseph F. Citta  
Name of guardian/conservator

The court finds you are qualified and you are appointed as the guardian and conservator of the estate of Frank V. Citta.

You are authorized and empowered to care for and manage the estate subject to the following limitation of powers until you shall be discharged according to law.

The court finds clear and convincing evidence that:

A full guardianship is necessary and is the least restrictive alternative. **The guardian is granted all powers conferred upon guardians by law.**

- i. Selecting the ward's/incapacitated person's place of abode within or without this state;
- ii. Arranging for medical care for the ward/incapacitated person;
- iii. Protecting the personal effects of the ward/incapacitated person;
- iv. Giving necessary consent, approval, or releases on behalf of the ward/incapacitated person;
- v. Arranging for training, education, or other habilitating services appropriate for the ward/incapacitated person;
- vi. Applying for private or governmental benefits to which the ward/incapacitated person may be entitled;
- vii. Instituting proceedings to compel any person under a duty to support the ward/incapacitated person or to pay sums for the welfare of the ward/incapacitated person to perform such duty, if no conservator has been appointed;
- viii. Entering into contractual arrangements on behalf of the ward/incapacitated person, if no conservator has been appointed;
- ix. Receiving money and tangible property deliverable to the ward/incapacitated person and applying such money and property to the ward's/incapacitated person's expenses for room and board, medical care, personal effects, training, education, and habilitating services, if no conservator has been appointed, or requesting the conservator to expend the ward's/incapacitated person's estate by payment to third persons to meet such expenses.

**FILED  
COUNTY COURT  
PROBATE DIVISION**

SEP 24 2018



P00591131C01

Clerk of Court  
**DOUGLAS COUNTY COURT  
OMAHA, NEBRASKA**

x. Other: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_ This is a limited guardianship. You, as guardian, shall have the following authorities and responsibilities as checked below (acting together with the ward/incapacitated person or individually):

- Selecting the ward's/incapacitated person's place of abode within or without this state;
- Arranging for medical care for the ward/incapacitated person;
- Protecting the personal effects of the ward/incapacitated person;
- Giving necessary consent, approval, or releases on behalf of the ward/incapacitated person;
- Arranging for training, education, or other habilitating services appropriate for the ward/incapacitated person;
- Applying for private or governmental benefits to which the ward/incapacitated person may be entitled;
- Instituting proceedings to compel any person under a duty to support the ward/incapacitated person or to pay sums for the welfare of the ward/incapacitated person to perform such duty, if no conservator has been appointed;
- Entering into contractual arrangements on behalf of the ward/incapacitated person, if no conservator has been appointed; and
- Receiving money and tangible property deliverable to the ward/incapacitated person and applying such money and property to the ward's/incapacitated person's expenses for room and board, medical care, personal effects, training, education, and habilitating services, if no conservator has been appointed, or requesting the conservator to expend the ward's/incapacitated person's estate by payment to third persons to meet such expenses.
- Other: \_\_\_\_\_  
\_\_\_\_\_

As a conservator, you are authorized and empowered to care for and manage the estate subject to the following limitation of powers until you shall be discharged according to law:

**LIMITATIONS OF POWER:**

- You shall not pay compensation to yourself or your attorney from assets or income of your protected person, nor sell real property of the estate without first giving notice to interested persons and obtaining an order of the court. The order may be entered without a hearing if all interested persons have waived notice of hearing or have executed their written consent to the fee.
- You shall not make ATM withdrawals or receive cash back on debit transactions without a

court order. The Office of Public Guardian is prohibited from making ATM withdrawals or receiving cash back on debit transactions.

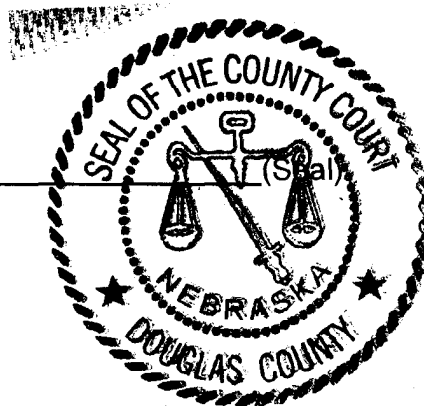
- Other restrictions: \_\_\_\_\_  
\_\_\_\_\_

You are directed to:

- Give a copy of these Letters to all financial institutions where the protected person has an account/assets. You must then file with the court an Acknowledgment of Financial Institution form along with a Personal and Financial Information for Guardianships and Conservatorships form with full account numbers.
- File with the court a Notice of Newly Discovered Asset form within 30 days of becoming aware of additional assets, gifts, awards, settlements, or inheritances over \$500.00 not disclosed in the current inventory. You must also file with the court a Certificate of Mailing showing you mailed the Notice of Newly Discovered Asset form by first class mail, postage pre-paid, to all interested persons along with a Notice of Right to Object form.
- File a copy of the Letters of Guardianship and Conservatorship with the Register of Deeds in any county where the protected person has real property or an interest in real property.
- File a Condition of Ward report and a complete accounting of your administration of the ward's/incapacitated person's/protected person's money, assets, possessions or income (including social security or other benefits), along with the required fee, bank statements and/or brokerage statements for the accounting period with personal information (social security number, date of birth, etc.) blacked out, Notice of Right to Object Form and a Certificate of Mailing showing copies were sent to all interested persons, including the bonding company, by first-class mail, postage prepaid, not later than 30 days after the expiration of one year after the date of these Letters and annually thereafter. The accounting shall include an Updated Inventory at the end of the accounting period and shall include Certificates of Proof of Possession for all money, assets, possessions or income (including social security or other benefits) existing at the end of the accounting period.

DATE ISSUED: September 24, 2018

BY THE COURT: *Stevens*  
(County Judge)



FILED  
COUNTY COURT  
PROBATE DIVISION

SEP 24 2018

IN THE COUNTY COURT OF DOUGLAS COUNTY, NEBRASKA  
File Date: 04/2019 02:24:46 PM CDT

IN THE MATTER OF THE , )  
GUARDIANSHIP OF )  
)  
)  
Frank Citta )  
An Incapacitated Person )  
)

Case ID PR 17-1499

**Motion to Terminate Guardianship  
and Conservatorship**

Joseph Citta, Guardian and Conservator for Frank Citta, moves the Court for an Order to Terminate the Guardianship and Conservatorship because the Guardianship and Conservatorship is no longer needed. The Guardianship and Conservatorship is no longer needed because:

1. Frank Citta, the incapacitated person, died on January 21, 2019. (A copy of the certified death certificate with the date of birth and social security number blacked out is included. Pursuant to Neb. Ct. R. 6-1464(B), Appendix 11, providing the confidential information that was blacked out on the death certificate has been filed with the court.)

I have possession or control of the incapacitated person's money, assets, possessions or income (including social security or other benefits).

I have attached the Final Accounting Packet that includes the Final Inventory, Final Accounting, Certificates of Proof of Possession and the Personal Information for Guardianships and Conservatorships. I have also attached the bank statements and/or brokerage statements for the period since the most recent annual accounting I filed.

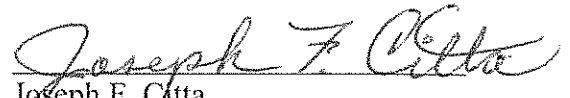
I acknowledge that I will receive a Notice of Hearing when I file my Motion to Terminate Guardianship/Conservatorship, and all required documents. After I receive the Notice of Hearing from the County Court, it is my responsibility to send a copy of this Motion and all required documents, the Notice of Hearing, and the Notice of Right to Object form to all interested



persons. I also acknowledge that I shall file a Certificate of Mailing with the court showing I mailed copies of all required documents by first class mail, postage prepaid to all interested persons.

I, Joseph F. Citta, swear and affirm under penalty of perjury that the above marked statement is true and correct.

Date: May 30, 2019

  
Joseph F. Citta,  
Guardian and Conservator

Prepared and submitted by:  
Kory L. Quandt, #26618  
Anderson, Bressman, Hoffman, and Jacobs P.C. L.L.O.  
11440 W. Center Rd. Suite A  
Omaha, NE 68144  
402-333-4774 ext 105  
kquandt@andersonbressman.com  
Attorney for the Guardian

IN THE COUNTY COURT OF DOUGLAS COUNTY, NEBRASKA  
File Date: 04/2019 02:24:46 PM CDT

IN THE MATTER OF THE , )  
GUARDIANSHIP OF )  
)  
)  
Frank Citta )  
An Incapacitated Person )  
)

Case ID PR 17-1499

**Motion to Terminate Guardianship  
and Conservatorship**

Joseph Citta, Guardian and Conservator for Frank Citta, moves the Court for an Order to Terminate the Guardianship and Conservatorship because the Guardianship and Conservatorship is no longer needed. The Guardianship and Conservatorship is no longer needed because:

1. Frank Citta, the incapacitated person, died on January 21, 2019. (A copy of the certified death certificate with the date of birth and social security number blacked out is included. Pursuant to Neb. Ct. R. 6-1464(B), Appendix 11, providing the confidential information that was blacked out on the death certificate has been filed with the court.)

I have possession or control of the incapacitated person's money, assets, possessions or income (including social security or other benefits).

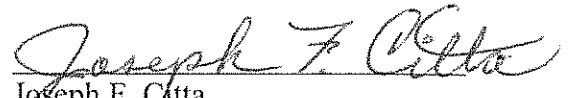
I have attached the Final Accounting Packet that includes the Final Inventory, Final Accounting, Certificates of Proof of Possession and the Personal Information for Guardianships and Conservatorships. I have also attached the bank statements and/or brokerage statements for the period since the most recent annual accounting I filed.

I acknowledge that I will receive a Notice of Hearing when I file my Motion to Terminate Guardianship/Conservatorship, and all required documents. After I receive the Notice of Hearing from the County Court, it is my responsibility to send a copy of this Motion and all required documents, the Notice of Hearing, and the Notice of Right to Object form to all interested

persons. I also acknowledge that I shall file a Certificate of Mailing with the court showing I mailed copies of all required documents by first class mail, postage prepaid to all interested persons.

I, Joseph F. Citta, swear and affirm under penalty of perjury that the above marked statement is true and correct.

Date: May 30, 2019

  
Joseph F. Citta,  
Guardian and Conservator

Prepared and submitted by:  
Kory L. Quandt, #26618  
Anderson, Bressman, Hoffman, and Jacobs P.C. L.L.O.  
11440 W. Center Rd. Suite A  
Omaha, NE 68144  
402-333-4774 ext 105  
kquandt@andersonbressman.com  
Attorney for the Guardian

**FINAL ACCOUNTING  
PACKET**

IN THE COUNTY COURT OF DOUGLAS COUNTY, NEBRASKA

IN THE MATTER OF

Case No. PR17-1499

FRANK V CITTA

Ward/Incapacitated Person/Protected Person

**FINAL ACCOUNTING PACKET**

**FINAL UPDATED INVENTORY**

**TO THE GUARDIAN AND/OR CONSERVATOR: To protect personal information, only the last four digits of the account should be provided on this form. Complete account information is provided on the Personal and Financial Information for Guardianships and Conservatorships form.**

The inventory listed below is the inventory as of the ending date of this Final Report,

1. PERSONAL PROPERTY:

Checking Accounts

Bank Name <u>Wells Fargo</u>	
Account no. XXX- <u>4962</u>	\$ <u>18,515.31</u>
Bank Name <u>American National</u>	
Account no. XXX- <u>1078</u>	\$ <u>969,957.52</u>
Bank Name _____	
Account no. XXX- _____	\$ _____

Savings Accounts

Bank Name _____	
Account no. XXX- _____	\$ _____
Bank Name _____	
Account no. XXX- _____	\$ _____
Bank Name _____	
Account no. XXX- _____	\$ _____

Certificates of Deposit

Bank Name <u>Mutual of Omaha (IRA)</u>	
Account no. XXX- <u>3321</u>	\$ <u>28,040.90 PAID to beneficiaries</u>
Bank Name _____	
Account no. XXX- _____	\$ _____
Bank Name _____	
Account no. XXX- _____	\$ _____

Stocks and Bonds

<u>Vehicles</u> (3) cemetery plots	\$ <u>3,151.04</u>
Household goods and furnishings	\$ <u>3,000.00</u>
Other: <u>Annuity</u>	\$ <u>6,047.00</u>

**TOTAL:** \$ 1,028,711.77

2. JOINTLY HELD PROPERTY:

With whom \_\_\_\_\_ \$ \_\_\_\_\_  
 What \_\_\_\_\_ \$ \_\_\_\_\_  
 With whom \_\_\_\_\_ \$ \_\_\_\_\_  
 What \_\_\_\_\_ \$ \_\_\_\_\_

TOTAL: \$ -0-

3. INCOME (Monthly):

Wages - Employer name: \_\_\_\_\_ \$ \_\_\_\_\_  
 Social Security \_\_\_\_\_ \$ \_\_\_\_\_  
 Supplemental Security income \_\_\_\_\_ \$ \_\_\_\_\_  
 Veterans Administration benefits \_\_\_\_\_ \$ \_\_\_\_\_  
 Company pension \_\_\_\_\_ \$ \_\_\_\_\_  
 Interest - From where: Wells Fargo \_\_\_\_\_ \$ 0.22  
 Dividends - From where: Prudential \_\_\_\_\_ \$ 6.00  
 Other: Cash Rent Farm Ground & Farm House \_\_\_\_\_ \$ 4,211.09

DEBIT TOTAL: \$ 4,217.31

4. CREDIT CARD(S) belonging to ward/incapacitated person/protected person (If applicable)

Card Name Wells Fargo Visa \_\_\_\_\_  
 Account no. XXX- 2323 \_\_\_\_\_ \$ -0-  
 Card Name \_\_\_\_\_ \$ \_\_\_\_\_  
 Account no. XXX- \_\_\_\_\_ \$ \_\_\_\_\_

TOTAL: \$ \_\_\_\_\_

5. REAL PROPERTY (List location by address and value):

Note: legal property descriptions may be obtained from the Register of Deeds in the county that the property is located. For longer descriptions, reference the location and legal description on a separate page.

Location 19210 W Hwy 31, Springfield NE 68059 Value \$ 3,317,933  
 Legal description E 1/2 E 1/2, N 1/2 NW 1/4 & Tax Lot 3 of Section 18, Township 12, Range 11 containing 234.87 acres m/l; SW 1/4 SW 1/4, NW 1/4 SW 1/4 & Tax Lot 2A of Section 17, Township 12, Range 11, containing 85.46 acres m/l; and Tax Lot 13 of Section 8, Township 12, Range 11 contained 76.62 acres, m/l, Sarpy County, Nebraska, for a total of 396.95 acres m/l. Value \$ \_\_\_\_\_  
 Location \_\_\_\_\_ Value \$ \_\_\_\_\_  
 Legal description \_\_\_\_\_  
 Location \_\_\_\_\_ Value \$ \_\_\_\_\_  
 Legal description \_\_\_\_\_  
 Location \_\_\_\_\_ Value \$ \_\_\_\_\_  
 Legal description \_\_\_\_\_  
 TOTAL: \$ 3,317,933

NOTICE: You must file your Letters of Guardianship and/or Conservatorship with the Register of Deeds in any county where the ward/incapacitated person/protected person has real property or an interest in real property.

## FINAL ACCOUNTING

**TO THE GUARDIAN AND/OR CONSERVATOR:** Complete only if funds have been spent from or added to the ward's/incapacitated person's/protected person's account(s) since the last inventory was submitted. Debit transactions, if any, must be included.

Last four digits of account number: 4962  
 Beginning date of accounting: 12-12-2017  
 Ending date of accounting: 05-09-2019

Beginning Balance: 29,331.59

Date	Check Number	Received from/Paid to	Purpose	Amount received	Amount paid	Balance
4-10-2019	6639	City of Omaha	fine for expired parking meter		16.00	
4-15-2019	6636	Wintworth - CPA	Income tax preparation		145.00	
4-18-2019	6641	Ag- One	farm appraisal		2,000.-	
5-1-2019	6642	Bressman	probate attorney		1,410.-	25,760.59
4-18-2019		Think Absorbex	reimbursement for tax paid (medical cov.)	339.-		
5-7-2019		Scholtz	farm house rent	725.-		
5-9-2019		Wells Fargo	interest	0.22		26,824.81
5-15-2019	<sup>outstanding</sup> 6645	Bressman	probate atty		2,809.50	
5-15-2019	<sup>outstanding</sup> 6644	Wardeman	farm appraisal		5,500	18,515.31

(If more space is needed, copy this form, number additional pages as page 1 of 30, and attach)

Name of ward/incapacitated person/protected person FRANK V CITTA

Last four digits of account number: 4962

Balance from the last entry of the previous page:

30440.21

Date	Check Number	Received from/Paid to	Purpose	Amount received	Amount paid	Balance
<u>2019</u>	<u>Card 5323</u>					
4-1	"	3-28 - Paces Bell	Food-trustee travel		14.20	
4-1	"	3-29 - McDonald's	Food-trustee travel		9.39	
4-1	"	3-29 - Subway	Food-trustee travel		11.03	
4-1	"	3-30 - Out Trip	Gas-trustee travel		37.74	
4-1	"	3-30 Ruby's	Food-trustee travel		9.90	
4-1	"	3-30 Loe	Gas-trustee travel		89.10	
4-1	"	3-30 Comfort Inn	Lodging-trustee travel		460.86	
4-1	"	3-31 Ruby's	Food-trustee travel		10.32	
4-1	"	4-1 Pilot	Gas-trustee travel		44.08	
4-2	"	3-30 Runza	Food-trustee travel		13.33	
4-2	"	3-30 Comfort Inn	Lodging-trustee travel		84.92	
4-2	"	3-30 Salsbury's	Car wash-trustee travel		12.00	
4-2	"	3-31 McDonald's	Food-trustee travel		9.02	
4-2	"	3-31 Little America	Gas-trustee travel		75.00	
4-2	"	3-31 Little America	Gas-trustee travel		3.89	
4-2	"	3-31 Little America	Food-trustee travel		7.61	
4-3	"	3-31 Little America	Lodging-trustee travel		101.52	
4-3	"	4-1 McDonald's	Food-trustee travel		6.50	
4-3	"	4-1 Burger King	Food-trustee travel		6.39	
4-3	"	4-1 USA	Gas-trustee travel		91.93	
4-8	"	4-4 Duck Wash	Car wash-trustee travel		10.00	29331.59

Insert page numbers below. If more space is needed, copy this form and attach the additional pages.

page 2 of 30

Name of ward/incapacitated person/protected person FRANK V CITTA  
 Last four digits of account number: 4962

Balance from the last entry of the previous page: 31,339.93

Date	Check Number	Received from/Paid to	Purpose	Amount received	Amount paid	Balance
2019						
3-19	123	3-17 Subway	food-trustee travel		8.86	
3-19	20	3-18 Vital records	death cert - P. Powell		32.80	
3-20	"	3-18 Subway	food-trustee travel		7.25	
3-20	"	3-19 McDonalds	food-trustee travel		9.41	
3-21	"	3-19 Subway	food-trustee travel		9.83	
3-21	"	3-20 Burger King	food-trustee travel		10.45	
3-22	"	3-20 Chick fil A	food-trustee travel		11.96	
3-22	"	3-21 Burger King	food-trustee travel		6.44	
3-22	"	3-21 Bucky's	food-trustee travel		7.56	
3-25	"	3-21 Subway	food-trustee travel		9.92	
3-25	"	3-22 Wool World	laundry-trustee travel		20.00	
3-25	"	3-22 Chick fil A	food-trustee travel		17.57	
3-25	"	3-22 Burger King	food-trustee travel		12.58	
3-25	"	3-24 Comfort Inn	lodging-trustee travel		591.67	
3-26	"	3-24 Subway	food-trustee travel		12.38	
3-26	"	3-25 Burger King	food-trustee travel		4.79	
3-26	"	3-25 Bucky's	food-trustee travel		5.59	
3-27	"	3-26 Cracker Barrel	food-trustee travel		26.65	
3-28	"	3-26 Village Inn	food-trustee travel		20.03	
3-28	"	3-26 bank trip	gas-trustee travel		86.31	
3-28	"	3-26 bank trip	food-trustee travel		8.78	
3-28	"	3-27 Burger King	food-trustee travel		4.79	
3-28	"	3-27 Burger King	food-trustee travel		9.98	
3-29	"	3-27 Subway	food-trustee travel		9.82	
3-29	"	3-28 Burger King	food-trustee travel		8.30	30,440.21

Insert page numbers below. If more space is needed, copy this form and attach the additional pages.  
 Page 3 of 30



Name of ward/incapacitated person/protected person FRANK V CITTA

Last four digits of account number: 4962

Balance from the last entry of the previous page: 63215.61

Date	Check Number	Received from/Paid to	Purpose	Amount received	Amount paid	Balance
2019						
3-12	6626	Jerome Artman	attorney fees court appt		12549.50	
3-18	6630	Alon Levinewski	court approval labor		120.00	
3-19	6681	Jerome Artman	final attorney fees		5000.-	
3-22	6627	Whitworth	court approval <sup>attorney fees</sup>		5315.30	
3-28	6638	State of Nebraska	Income tax/child		2123.-	
3-28	6637	US Treasury	Fed. Income tax		5687.-	
3-29	6633	John Rossetti	court approval labor		390.-	
4-9	6640	Ag-me	farm appraisal		1500.-	30530.90
3-14		Prudential	dividend	32.00		
4-08		W Bancor	gradual root \$375			
		W Bancor	med. refund 19194	1291.94		
		Schottling	insurance 725.			
4-9		Wells Fargo	interest	0.31		<del>31854.95</del>
						31,855.06
		<u>Chk 3323</u>				
		"				
3-18	"	Pilot - 3/15	gas-trustee travel		70.66	
3-18	"	3/15-Pilot	food-trustee travel		7.80	
3-18	"	3/16-L. America	lodging-trustee travel		101.52	
3-18	"	3/16-L. America	food-trustee travel		8.91	
3-18	"	3/16-L. America	gas-trustee travel		64.19	
3-18	"	3/16-mcdonald's	food-trustee travel		8.70	
3-18	"	3/16-Lowe	food-trustee travel		4.18	
3-18	"	3/16-Lowe	gas-trustee travel		76.09	
3-18	"	3/16-mcdonald's	food-trustee travel		13.87	
3-19	"	3/16 Comfort Inn	lodging-trustee <sup>travel</sup>		86.75	
3-19	"	3/17 mcdonald's	food-trustee travel		8.29	
3-19	"	3/17 Best Pit stop	gas-trustee travel		105.08	31,339.93

Insert page numbers below. If more space is needed, copy this form and attach the additional pages.

Page 4 of 30

Name of ward/incapacitated person/protected person FRANK V CITTA

Last four digits of account number: 4962

Balance from the last entry of the previous page: 80934.63

Date	Check Number	Received from/Paid to	Purpose	Amount received	Amount paid	Balance
2-15-19	6624	Pelycare	prescriptions		72.39	
3-1-19	6625	Joe Citta	funeral home		3820.-	
3-1-19	6634	Matthew Tysdal	court approved labor		240.-	
3-1-19	6635	Joe Citta	court approved expenses		24607.70	
3-4-19	6628	W. Swinski	farm tree removal		500.-	
3-4-19	6629	W. Swinski	court approved labor		10,000.-	
3-8-19	6631	T. Pasette	court approved labor		390.-	41,304.54
3-4-19		State Farm	insurance refund	1100.14		
3-5-19		Jeff Schilling	Cash on hand - farm	19,967.55		
3-11-19		T. Schilling	Farm house rent 725	888.48		
		State Farm	Ins refund 163.48			
3-11-19		Wells Fargo	Interest	0.54		63,261.25
2-14-19	2823	2/12 Gas	trustee travel		35.64	
2-22-19	2825	2/20 car wash	trustee travel		16.00	63,215.61

Insert page numbers below. If more space is needed, copy this form and attach the additional pages.

page 6 of 20

Name of ward/incapacitated person/protected person Frank V Cith  
 Last four digits of account number: 4962

Balance from the last entry of the previous page: 81,766.71

Date	Check Number	Received from/Paid to	Purpose	Amount received	Amount paid	Balance
	<i>Card</i> 2323					
2-11-19		2-6-19 Comfort Inn	Lodging-trustee travel		307.24	
2-11-19		2-7-19 M&M's	Food-trustee travel		70.09	
2-11-19		2-7-19 Lowe's	Gas-trustee travel		89.54	
2-11-19		2-7-19 Comfort Inn	Lodging-trustee travel		79.18	
2-11-19		2-8-19 Spicich's	Car Wash-trustee travel		12.00	
2-11-19		2-8-19 M&M's	Food-trustee travel		9.77	
2-11-19		2-8-19 L. America	Food-trustee travel		15.16	
2-11-19		2-8-19 L. America	Lodging <sup>short</sup> for late		2.30	
2-11-19		2-9-19 L. America	Lodging-trustee travel		76.68	
2-11-19		2-9-19 L. America	Gas-trustee travel		25.00	
2-11-19		2-9-19 L. America	Food-trustee travel		10.16	
2-11-19		2-9-19 Pilot	Gas-trustee travel		49.10	
2-11-19		2-9-19 Pilot	Food-trustee travel		5.69	
2-11-19		2-9-19 Pilot	Food-trustee travel		7.80	
2-11-19		2-10-19 Chevron	Gas-trustee travel		71.65	
2-11-19		2-9-19 L. America	Gas-trustee travel		10.92	80,984.63

Insert page numbers below. If more space is needed, copy this form and attach the additional pages.

Name of ward/incapacitated person/protected person FRANK V CITTA

Last four digits of account number: 4962

Balance from the last entry of the previous page: 82,760.38

Date	Check Number	Received from/Paid to	Purpose	Amount received	Amount paid	Balance
1-14-19	6616	Memmo Barnes	Water Repair farm		363.81	
1-17-19	6621	Reliance Pharmacy	prescriptions		60.86	
1-28-19	6623	State Farm	Neop. Ins		145.78	
1-28-19	6622	State Farm	NY-Contents Ins		146.00	82,044.01
2-5-19		Schelling	Farm house rent	725.-		
2-11-19		Tulls Corp	Interest	0.72		82,769.73
		<u>Wabit Carl</u>				
		<u>2323</u>				
1-28-19		Del Taco - 1-25-19	Food - trustee travel		4.86	
1-28-19		1-25-19 Pilot	gas - trustee travel		9.08	
1-28-19		1-25-19 - Welat	gas - trustee travel		71.50	
1-28-19		1-26-19 S. America	gas - trustee travel		69.50	
1-28-19		1-26-19 McDonald's	Food trustee travel		8.17	
1-28-19		1-26-19 Lowe's	gas - trustee travel		60.61	
1-28-19		1-26-19 Dairy Queen	Food - trustee travel		15.56	
1-28-19		1-27-19 Ruby's	Food - trustee travel		10.11	
1-29-19		1-26-19 Confest Inn	Lodging - trustee travel		81.58	
1-29-19		1-28-19 Cornhusker Work	Cash - trustee travel		10.00	
1-29-19		1-28-19 McDonald's	Food - trustee travel		6.58	
1-30-19		1-28-19 Subway	Food - trustee travel		8.00	
2-5-19		2-3-19 Confest Inn	Lodging trustee travel		537.67	
2-7-19		2-5-19 Outback	Food - trustee travel		50.84	
2-7-19		2-6-19 Aln & Millie's	Food - trustee travel		3.52	
2-8-19		2-6-19 Subway	Food - trustee travel		10.46	
2-8-19		2-7-19 McDonald's	Food - trustee travel		11.86	
2-8-19		2-7-19 Quick Trip	Gas - trustee travel		27.45	
2-8-19		2-7-19 Pumpkin Party	Food - trustee travel		5.67	81,766.21

Insert page numbers below. If more space is needed, copy this form and attach the additional pages.

Page 7 of 30

Name of ward/incapacitated person/protected person Frank V Citta  
Last four digits of account number: 4962

Balance from the last entry of the previous page: 111,962.20

Date	Check Number	Received from/Paid to	Purpose	Amount received	Amount paid	Balance
2018 12-11	<u>cash 2323</u>	<u>Comfort Inn 12-9</u>	<u>lodging - Guardianship travel</u>		<u>90.66</u>	
12-11	<u>cash 2323</u>	<u>Love 12-9</u>	<u>gas - Guardianship travel</u>		<u>79.30</u>	
12-11	<u>cash 2323</u>	<u>Shell 12-9</u>	<u>car wash - Guardianship travel</u>		<u>12.00</u>	
12-11	<u>cash 2323</u>	<u>McDonalds 12-9</u>	<u>food - Guardianship travel</u>		<u>7.20</u>	
12-11	<u>cash 2323</u>	<u>Shell 12-9</u>	<u>gas - Guardianship travel</u>		<u>19.11</u>	
12-11	<u>cash 2323</u>	<u>Pizza America 12-9</u>	<u>gas - Guardianship travel</u>		<u>75.00</u>	
12-11	<u>cash 2323</u>	<u>Pizza America 12-9</u>	<u>gas - Guardianship travel</u>		<u>21.42</u>	
12-11	<u>cash 2323</u>	<u>Pizza America 12-9</u>	<u>food - Guardianship travel</u>		<u>13.29</u>	
12-11	<u>cash 2323</u>	<u>Pilot 12-9</u>	<u>gas - Guardianship travel</u>		<u>53.20</u>	<u>111,591.02</u>

Insert page numbers below. If more space is needed, copy this form and attach the additional pages.  
Page 9 of 30

Annual Accounting  
CC 16:2.44 Rev. 02/15

Name of ward/incapacitated person/protected person Frank V Citta

Last four digits of account number: 4962

Balance from the last entry of the previous page: 112,922.61

Date 2018	Check Number	Received from/Paid to	Purpose	Amount received	Amount paid	Balance	
12-6	cash 2323	Cornhusker 12-5	cornhusker-landlordship trail		13.00		
12-6	cash 2323	Walgreens 12-5	eye drops - F. Citta		3.35		
12-7	cash 2323	Peraza 12-5	Food <sup>Frank &amp; Jeff</sup> - landlordship trail		20.23		
12-7	cash 2323	Phil's PA - 12-5	Food - landlordship trail		13.46		
12-7	cash 2323	Super King 12-6	Food - landlordship trail		6.17		
12-7	cash 2323	Walmart 12-6	personal items F. Citta		50.66		
12-7	cash 2323	McDonald's 12-6	Food - landlordship trail		6.62		
12-10	cash 2323	Arby's 12-6	Food - landlordship trail		9.17		
12-10	cash 2323	Super County 12-7	Food - landlordship trail		41.00		
12-10	cash 2323	KFC 12-7	Food - landlordship trail		14.40		
12-10	cash 2323	Colony's Cafe 12-7	gift certificates **		220.00		
		** gift certificates were for Dennis Barnes and Jeff Scholting. Jeff rents farm ground and prepared landlord's FSA reports - certificate to compensate for several hours of labor. Dennis Barnes rents grassland in crop program and repaired ditch which was washed out when Frank Citta's Tank rusted through. He sent bill for materials only. Certificate to compensate him for labor.					
						112,518.55	
12-10	cash 2323	Quik Trip 12-7	Gas - landlordship trail		26.24		
12-10	cash 2323	Burger King 12-8	Food - landlordship trail		12.05		
12-10	cash 2323	McDonald's 12-8	Food - landlordship trail		7.20		
12-10	cash 2323	Comfort Inn 12-8	lodging - landlordship trail		460.86	111,962.20	

Insert page numbers below. If more space is needed, copy this form and attach the additional pages.

Page 10 of 30

Name of ward/incapacitated person/protected person Frank V Cith

Last four digits of account number: 4962

Balance from the last entry of the previous page: 113,865.16

Date 2018	Check Number	Received from/Paid to	Purpose	Amount received	Amount paid	Balance
11-27	Card 2323	Bucky's	Food - Guardianship travel		79.67	
11-27	Card 2323	McDonalds 11-26	Food - Guardianship travel		3.19	
11-28	Card 2323	Subway 11-26	Food - Guardianship travel		9.83	
11-28	Card 2323	Burger King 11-27	Food - Guardianship travel		5.17	
11-28	Card 2323	McDonalds 11-27	Food - Guardianship travel		3.19	
11-29	Card 2323	Subway 11-27	Food - Guardianship travel		5.91	
11-29	Card 2323	Burger King 11-28	Food - Guardianship travel		11.05	
11-29	Card 2323	Bucky's 11-28	Food - Guardianship travel		6.77	
11-30	Card 2323	ChickfilA 11-28	Food - Guardianship travel		2.30	
11-30	Card 2323	McDonalds 11-29	Food - Guardianship travel		3.20	
12-3	Card 2323	Subway 11-29	Food - Guardianship travel		11.78	
12-3	Card 2323	Subway 11-29	Food - Guardianship travel		6.40	
12-3	Card 2323	McDonalds 11-30	Food - Guardianship travel		7.37	
12-3	Card 2323	McDonalds 11-30	Food - Guardianship travel		3.20	
12-3	Card 2323	Subway 11-30	Food - Guardianship travel		9.83	113,686.30
12-3	Card 2323	McDonald's 12-1	Food - Guardianship travel		8.87	
12-3	Card 2323	Auto Trip 12-1	Gas - Guardianship travel		62.90	
12-3	Card 2323	Walmart 12-1	Personal supplies F. Cith		84.67	
12-3	Card 2323	Subway 12-1	Food - guardianship travel		8.00	
12-4	Card 2323	Walmart 12-3	Personal items - F. Cith		9.57	
12-4	Card 2323	Blon Millie 12-3	Food - Guardianship travel		3.41	
12-5	Card 2323	Comfort Inn 12-2	Lodging - Guardianship travel		537.67	
12-5	Card 2323	Krispy Kreme 12-3	Donuts, Hillcrest staff		26.32	
12-5	Card 2323	Subway 12-3	Food - Guardianship travel		7.25	
12-5	Card 2323	Blon Millie 12-4	Food - Guardianship travel		1.86	
12-6	Card 2323	Cesey store 12-4	Food - Guardianship travel		6.92	
12-6	Card 2323	Subway 12-4	Food - Guardianship travel		7.25	112,922.61

Insert page numbers below. If more space is needed, copy this form and attach the additional pages.

Page 11 of 30

Name of ward/incapacitated person/protected person \_\_\_\_\_

FRANK V CITTA

Last four digits of account number: \_\_\_\_\_ 4962

Balance from the last entry of the previous page: 90,252.48

Date	Check Number	Received from/Paid to	Purpose	Amount received	Amount paid	Balance
2018						
11-16	6614	Rely Care Pharmacy	prescription		49.38	
12-3	6612	Delcrest	rent - apt 76 MS		5725.-	84,478.10
11-16		State Farm	Ins. Benefit	400.-		
11-26		Schattling	lockrent	19,967.57		
		Schattling	house rent	725.-		
		FSA	drop program	1298	21,990.57	
12-3		Civil Service	Survivor Benefit	394.-		
12-3		U.S. Treasury	social security	1496.-		
12-10		Metwest of Omaha	IRA distribution	4799.34		
12-10		Schattling	farm house rent	725.-		
12-11		Wells Fargo	interest	0.88		114,282.89
12-4		Humana	Medit - Insurance		31.90	114,250.99
11-26	cash 2323	Mcdonald's 11-23	Food - Guardianship travel		7.26	
11-26	cash 2323	Pilot - 11-23	Food - Guardianship travel		9.17	
11-26	cash 2323	Pilot - 11-23	Gas - Guardianship travel		83.62	
11-26	cash 2323	Pizza America 11-24	Food - Guardianship travel		76.68	
11-26	cash 2323	Pizza America 11-24	Food - Guardianship travel		8.91	
11-26	cash 2023	Pizza America 11-24	Gas - Guardianship travel		61.07	
11-26	cash 2023	Mcdonald's 11-24	Food - Guardianship travel		9.22	
11-26	cash 2023	Pilot <sup>Highway 5</sup> 11-24	Food - Guardianship travel		18.73	
11-26	cash 2323	Mcdonald's 11-25	Food - Guardianship travel		9.73	
11-27	cash 2023	Arue 11-25	Gas - Guardianship travel		81.05	
11-27	cash 2023	Spish-Selch 11-25	Gas - Guardianship travel		12.08	
11-27	cash 2023	Burger King 11-26	Food - Guardianship travel		9.84	
11-27	cash 2023	Bucky's 11-26	WD40 - Gas - Guardianship travel		8.55	113,855.16

Insert page numbers below. If more space is needed, copy this form and attach the additional pages.

Page 12 of 30



Name of ward/incapacitated person/protected person

FRANK V CITTA

Last four digits of account number: 4962

Balance from the last entry of the previous page:

111,591.02

Date	Check Number	Received from/Paid to	Purpose	Amount received	Amount paid	Balance
12-19-2018	6613	Reliance Pharmacy	prescriptions		48.97	
12-21-2018	6615	State Farm	farm insurance		3219.00	
12-24-2018	6614	Schelling	pump for the pentelone		160.-	
12-24-2018	6617	State Farm	Medicare supplement		901.94	
1-2-2019	6619	State Farm	farm liability		278.00	
1-4-2019	6618	Sargey County treasurer	farm tax 1		20,793.78	
1-7-2019	6620	Hillcrest	apptent		5950.-	80,239.33
12-13-2018		Prudential	dividend	28.80		
1-2-2019		Univ Service	survivor benefit	405.00		
1-3-2019		Wd Mercury	soc. security	1539.-		
1-4-2019		Ins. Benefit (State Farm)	Ins benefit \$280	805.-		
		Schelling	farm hardware \$25			
1-10-2019		Wells Fargo	Interest	0.85		83,017.89
12-8-2018		Wells Fargo	safety dep. box	<del>75</del>	15.00	
1-4-2019		Thomson Ins	premium		31.80	82,971.18
12/12/2018	129	Shell America	Guardianship trial		76.68	
12-12-2018	127	Shell America	Prod. Guardianship trial		8.18	
12-12-2018	127	12/10 Pelot	Prod. Guardianship trial		7.80	
12-13-2018	127	12/11 Ouborsak	Prod. Guardianship trial		10.00	
12-17-2018		USA Gasoline	Gas Guardianship trial		10.20	
12-17-2018		USA Gasoline	Gas Guardianship trial		8.14	82,760.38

Insert page numbers below. If more space is needed, copy this form and attach the additional pages.

Page 8 of 30

Name of ward/incapacitated person/protected person FRANK V CITTA

FRANK V CITTA

Last four digits of account number: 4962

Balance from the last entry of the previous page: 

96,766.07
-----------

Date 2018	Check Number	Received from/Paid to	Purpose	Amount received	Amount paid	Balance
10-17	6609	State Farm	Guardian's Bond		2588.-	
10-22	6608	Reliance Pharmacy	prescriptions		58.46	
11-5	6610	Millerrent	Rent MS #67		5925.-	88294.61
11-1		Civil Service	Survivor Benefit	394.-		
11-2		US Treasury	Social Security	1495.-		
11-9		Wells Fargo	Interest	0.77		90284.38
11-5		Humana Ins	prescription Ins	<del>31.90</del>	31.90	90,252.48

Insert page numbers below. If more space is needed, copy this form and attach the additional pages.

Page 13 of 30



Name of ward/incapacitated person/protected person FRANK V CITTA

FRANK V CITTA

Last four digits of account number: 4962

Balance from the last entry of the previous page: 98,637.92

Date	Check Number	Received from/Paid to	Purpose	Amount received	Amount paid	Balance
2018						
9-28	2323	9-25 - Comfort Inn	Guardianship travel - lodging		86.75	
9-28	2323	9-26 - Subway	Guardianship travel - food		6.52	
9-28	2323	9-27 - Burger King	Guardianship travel - food		3.62	
9-28	2323	9-27 - Cornhusker Oval	Guardianship travel - <del>gas</del> <sup>meal</sup>		10.00	
9-28	2323	9-27 - Hy-Vee	Personal - Frank Citta		63.03	
9-28	2323	9-27 - Arby's	Guardianship travel - food		6.56	
9-28	2323	9-27 - Old Penney's	Clothes - Frank Citta		263.28	
9-28	2323	9-27 - Old Penney's	Clothes - Frank Citta		102.10	
10-1	2323	9-27 - Kuba's	toilet paper - Frank Citta		49.17	
10-1	2323	9-27 - Subway	Guardianship travel - food		4.91	
10-1	2323	9-27 - Chick-fil-a	Guardianship travel - food		6.67	
10-1	2323	9-28 - Burger King	Guardianship travel - food		6.60	
10-1	2323	9-28 - Quik Trip	Guardianship travel - gas		100.00	
10-1	2323	9-28 Walmart	Personal - Frank Citta		37.58	
10-1	2323	9-28 McDonald's	Guardianship travel - food		5.33	
10-1	2323	9-28 Walmart	Personal - Frank Citta		121.07	
10-1	2323	9-28 McDonald's	Guardianship travel - food		12.71	
10-1	2323	9-28 <sup>9</sup> OutBack	Guardianship travel - food		72.53	
10-1	2323	9-30 - McDonald's	Guardianship travel - food		8.44	
10-1	2323	9-30 - McDonald's	Guardianship travel - food		5.33	
10-1	2323	9-30 - Arby's	Guardianship travel - food		12.76	
10-2	2323	9-30 - Comfort Inn	Guardianship travel - lodging		307.24	
10-2	2323	10-2 - Pilot	Guardianship travel - gas		50.68	
10-3	2323	9-30 - Comfort Inn	Guardianship travel - lodging		86.75	
10-3	2323	10-1 - Pilot	Guardianship travel - gas		93.72	
10-3	2323	10-1 - Drees	Guardianship travel - food		14.23	
10-3	2323	10-1 - McDonald's	Guardianship travel - food		9.23	
10-3	2323	10-1 - Burger King	Guardianship travel - food		12.03	<del>97,089.38</del>
						97,099.38

Insert page numbers below. If more space is needed, copy this form and attach the additional pages.

Page 15 of 30

183

Name of ward/incapacitated person/protected person

FRANK V CITTA

Last four digits of account number: 4962

Balance from the last entry of the previous page: 103,142.89

Date 2018	Check Number	Received from/Paid to	Purpose	Amount received	Amount paid	Balance
9-17	6604	Belyane Pharmacy	prescriptions		49.38	
9-18	6605	Think About Us	cut for mails		87.00	
10-4	6606	State Farm	Medicare Supp.		901.94	
10-2	6607	Hillcrest	rent MSunit		5725-	96,379.57
9-13		Prudential	dividend	28.80		
10-1		Civil Service	survivor benefit	394.00		
10-3		US Treasury	social security	1495.00		
10-5		School trip	farm house rent	725.00		
10-10		Wells Fargo	interest	0.77		99,023.14
10-4		Humana Inc.	Ins. prescrip.		31.90	98,991.24
9-25	Cash 2023	9-24 Pilot	Guardianship travel-gas		77.20	
9-25	Cash 2023	9-24 Pilot	Guardianship travel-gas		3.63	
9-26	Cash 2023	9-24 Televen	Guardianship travel-gas		67.56	
9-26	Cash 2023	9-24 Televen	Guardianship travel-food		4.31	
9-26	Cash 2023	9-24 Coinc. Wash	Guardianship travel-travel		9.00	
9-26	Cash 2023	9-24 Mc Donald's	Guardianship travel-food		7.47	
9-26	Cash 2023	9-25 Ruby's	Guardianship travel-food		13.30	
9-27	Cash 2023	9-25 Price America	Guardianship travel-gas		70.60	
9-27	Cash 2023	9-25 Price America	Guardianship travel-food		13.65	
9-27	Cash 2023	9-24 Price America	Guardianship travel-lodging		88.17	
9-27	Cash 2023	9-25 Price America	Guardianship travel-misc		3.45	
9-27	Cash 2023	9-25 Mc Donald's	Guardianship travel-food		8.17	
9-27	Cash 2023	9-25 Sue's	Guardianship travel-gas		80.65	
9-27	Cash 2023	9-25 Mc Donald's	Guardianship travel-food		8.27	98,535.81
9-28	Cash 2023	Penney's	return clothes credit	102.11		98,637.92

Insert page numbers below. If more space is needed, copy this form and attach the additional pages.

Page 10 of 30

Name of ward/incapacitated person/protected person FRANK V CITTA

Last four digits of account number: 4962

Balance from the last entry of the previous page: 112301.46

Date 2018	Check Number	Received from/Paid to	Purpose	Amount received	Amount paid	Balance
8-13	6602	RelyCare Pharmacy	prescriptions		49.38	
8-24	6600	Off Sheltering	CRP part share		438.20	
9-5	6603	Highcrest Health Serv.	Pmt - #76 - M.S.		11,468.00	100,345.88
8-31		UST Treasury	Social Security	1495.00		
9-4		Civil Service	Survivor Benefit	394.00		
9-12		US Treasury	payment CRP program #225			
		Schelling	Prorated rent #755	950.00		
9-12		Wells Fargo	Interest	1.03		103,185.91
9-14		Humana	Ins. prem.		31.90	103,154.01
9-5	Card #2323	UPS - Reno	notary: Guadalupe papers		11.12	103,142.89
Balance						103,142.89

Insert page numbers below. If more space is needed, copy this form and attach the additional pages.

Page 17 of 30

Name of ward/incapacitated person/protected person FRANK V CITTA  
 Last four digits of account number: 4962

Balance from the last entry of the previous page: 109,759.70

Date	Check Number	Received from/Paid to	Purpose	Amount received	Amount paid	Balance
7-13-18	6597	Ridgely Pharmacy	prescriptions		489.7	
7-25-18	6599	State Farm	Insurance		145.70	
8-3-18	6594	State of Nebraska	Background: Membership		2.50	109,562.53
8-1-18		Civil Service	Survivor Benefit	394.-		
8-3-18		World Herald	reimbursement	181.04		
8-3-18		U.S. Treasury	Social Security	1495.-		
8-3-18		Schottig Bernes	Agreement 725 graduated rent 315	1100.-		112,652.57
7-23-18		World Herald	subscription		33.80	
8-5-18		Humera	Insurance		31.90	112,586.87
7-12-18	check 2323	7-9 Adguy's Station American Guardship	7-9 lodging Guardship travel		96.12	
7-12-18	check 2323	Shell Oil	Gas: 7-18 Guardship travel		84.29	
7-12-18	check 2323	Shell Oil	Gas: 7-18 Guardship travel		9.16	
7-12-18	check 2323	Bergon King	Food: 7-18 Guardship travel		10.27	
7-12-18	check 2323	Quick Wash	Car wash = 7-18 Guardship travel		9.00	
7-12-18	check 2323	Quick Wash	Car wash - 8-10- Guardship travel		9.00	
7-12-18	check 2323	USA Gasoline	Gas - 7-18 Guardship travel		68.44	
8-9-18		Wells Fargo	Interest	0.87		
			<b>Balance</b>			112,301.46

Insert page numbers below. If more space is needed, copy this form and attach the additional pages.

Name of ward/incapacitated person/protected person Frank V. Citta  
 Last four digits of account number: 4962

Balance from the last entry of the previous page: 110,387.20

Date	Check Number	Received from/Paid to	Purpose	Amount received	Amount paid	Balance
7-9-18		Burger King	7-7 food quarterly travel		4.15	
7-9-18		Burger King	7-7 food quarterly travel		9.41	
7-9-18		Burger King	7-7 food quarterly travel		7.88	
7-9-18		Walt's	7-7 food quarterly travel		37.28	
7-9-18		McDonald's	7-8 food quarterly travel		7.16	
7-9-18		Out Trip	7-8 gas quarterly travel		83.17	
7-10-18		Out Trip	7-8 gas quarterly travel		14.86	
7-10-18		McDonald's	7-8 food quarterly travel		11.92	
7-11-18		Confection	7-8 food quarterly travel		230.13	
7-11-18		Confection	7-8 food quarterly travel		107.41	
7-11-18		McDonald's	7-9 food quarterly travel		7.20	
7-11-18		McDonald's	7-9 food quarterly travel		3.23	
7-11-18		Circle K	7-9 gas quarterly travel		75.00	
7-11-18		Circle K	7-9 gas quarterly travel		10.67	
7-11-18		Circle K	7-9 gas quarterly travel		14.38	
7-11-18		McDonald's	7-10 food quarterly travel		3.35	109,759.70

Insert page numbers below. If more space is needed, copy this form and attach the additional pages.

Page 19 of 30



Name of ward/incapacitated person/protected person

Frank V Citta

Last four digits of account number: 4962

Balance from the last entry of the previous page:

115,245.86

Date	Check Number	Received from/Paid to	Purpose	Amount received	Amount paid	Balance
6-15-18	6592	Reliance Pharmacy	prescriptions		49.38	
6-18-18	6593	Mail Services	post tax mails		84.00	
7-2-18	6595	State Farm	Med. Supp. Vss.		901.94	
7-10-18	6596	Hillcrest	Rent #76		5743.00	
7-11-18	6598	Bob Cohen	Balance: bank service		1.00	108466.54
6-14-18		Prudential	stock dividend	28.80		
7-2-18		Civil Service	survivor benefit	394.00		
7-3-18		U.S. Treasury	social security	1495.00		
7-4-18		Schlotzky	apart rent	725.00		
7-11-18		State Farm	Ins. payment	22.39		
		Internet: Wells Fargo	Interest	0.95		111,321.68
7-5-18		Humana	Insurance		31.90	
6-21-18		World Herald	subscription		33.80	111,066.98
6-25-18	DL 2323	UPS	6-22 Motorist - Insurance		16.44	
7-15-18	DL 2323	Quik Wash	7-3 Gas: Insurance travel		9.00	
7-5-18	DL 2323	Pilot	7-3 Gas: Insurance travel		87.09	
7-5-18	DL 2323	Burgers King	7-3 Food: Insurance travel		9.19	
7-5-18	DL 2323	McDonald's	7-3 Food: Insurance travel		10.72	
7-6-18	DL 2323	Circle America	7-4 Gas: Insurance travel		70.01	
7-6-18	DL 2323	Hampton Inn	7-4 Lodging: Insurance travel		111.83	
7-6-18	DL 2323	McDonald's	7-4 Food: Insurance travel		8.59	
7-6-18	DL 2323	Roll's	7-4 Gas: Insurance travel		83.55	
7-9-18	DL 2323	McDonald's	7-6 Food: Insurance travel		3.62	
7-9-18	DL 2323	Perley's	7-6 Food: Insurance travel		9.52	
7-9-18	DL 2323	Walmart	7-6 Food: Insurance travel		163.05	
7-9-18	DL 2323	Quik trip	7-4 Gas: Insurance travel		92.75	
7-9-18	DL 2323	Subway	7-6 Food: Insurance travel		4.42	110,387.20

Insert page numbers below. If more space is needed, copy this form and attach the additional pages.

Page 20 of 30

FRANK V CITTA

Name of ward/incapacitated person/protected person \_\_\_\_\_

Last four digits of account number: \_\_\_\_\_ 4962

Balance from the last entry of the previous page: 119,872.03

Date	Check Number	Received from/Paid to	Purpose	Amount received	Amount paid	Balance
2018						
5-16	6588	Relyare Pharmacy	prescriptions		48.97	
5-31	6589	State Farm	Ins: Insurance		1274.00	
6-1	6590	Hillcrest Care	rent: apt 76		5743.-	
6-11	6591	Compromentris	non-retail equipment		104.82	119,701.24
5-24		Joe Citta	refund debit card	84.44		
6-1		Travel Service	survivors benefit	394.00		
6-1		U S Treasury	Soc. Security	1495.-		
6-7		Schelling	farm house rent	725.-		
6-11		Quello Corp Bank	Interest	1.06		115,408.74
5-22		World Travel	subscriptions	<del>33.80</del>	33.80	
6-4		Hemone Inc	prescriptions Inc		31.90	115,335.04
5-14	<sup>DC</sup> 2323	Ann Elmer	Ins: Insurance travel		89.18	115,245.86

Insert page numbers below. If more space is needed, copy this form and attach the additional pages.

Page 21 of 30

Name of ward/incapacitated person/protected person \_\_\_\_\_

FRANK V CITTA

Last four digits of account number: 4962

Balance from the last entry of the previous page: 120,316.99

Date	Check Number	Received from/Paid to	Purpose	Amount received	Amount paid	Balance
2018						
5-7	DC 2323	Kum & Go	Guardianship travel exp 5-6-18		62.50	
5-7	DC 2323	Kum v Go	Guardianship travel exp 5-6-18		2.00	
5-7	DC 2323	Ally's	Guardianship travel exp 5-6-18		7.68	
5-8	DC 2323	Gulff	Guardianship travel exp 5-6-18		75.00	
5-8	DC 2323	Little America	Guardianship travel exp 5-6-18		22.08	
5-8	DC 2323	Little America	Guardianship travel exp 5-6-18		75.08	
5-8	DC 2323	Little America	Guardianship travel exp 5-6-18		4.73	
5-8	DC 2323	McDonald's	Guardianship travel exp 5-7-18		8.80	
5-8	DC 2323	Art's Circle	Guardianship travel exp 5-7-18		9.84	
5-9	DC 2323	Little America	Guardianship travel exp 5-9-18		85.32	
5-9	DC 2323	Sinclair	Guardianship travel exp		92.01	119,872.03

Insert page numbers below. If more space is needed, copy this form and attach the additional pages.

Page 26 of 30

Name of ward/incapacitated person/protected person

FRANK V CITTA

Last four digits of account number:

4962

Balance from the last entry of the previous page:

123,103.57

Date 2018	Check Number	Received from/Paid to	Purpose	Amount received	Amount paid	Balance
4-17	6586	Rely Care Pharmacy	prescriptions		49.38	
5-3	6587	Nellcrest	Care home rent		5743.-	117311.19
4-23		Wells Fargo Bank	interest	0.41		
4-23		U.S. Treasury	Fed. Inc. Tax refund	751.-		
5-1		Civil Service	survivor benefit	394.-		
5-3		U.S. Treasury	Social Security	1495.-		
5-7		Schecting	farm home rent	725.-		
5-9		Wells Fargo Bank	interest	0.57		120677.17
4-23		World Herald	subscription		33.80	
5-4		Humana	prescription med.		31.90	120611.47
4-30	DC 2323	McDonald's	franchisee travel breakfast 4-29-18		7.16	
5-1	DC 2323	Subway	franchisee travel gas 4-28-18		88.90	
5-1	DC 2323	Subway	franchisee travel supper 4-29-18		12.52	
5-1	DC 2323	McDonald's	franchisee travel lunch -4-30-18		5.33	
5-2	DC 2323	Burger King	franchisee travel supper 4-30-18		9.93	
5-2	DC 2323	McDonald's	franchisee travel lunch 5-1-2018		4.39	
5-3	DC 2323	Burger King	franchisee travel morning coffee 5-1-18		5.96	
5-3	DC 2323	Arby's	franchisee travel lunch 5-1-18		14.50	
5-4	DC 2323	Burger King	franchisee travel lunch 5-2-18		5.96	
5-4	DC 2323	McDonald's	franchisee travel lunch 5-2-18		4.30	
5-4	DC 2323	Wainy Queen	franchisee travel lunch: Govt work		5.10	
5-4	DC 2323	Subway	franchisee travel supper 5-2-18		10.54	
5-4	DC 2323	McDonald's	franchisee travel lunch 5-2-18		5.33	
5-7	DC 2323	Subway	franchisee travel supper 5-3-18		12.52	
5-7	DC 2323	Burger King	franchisee travel lunch 5-3-18		10.44	
5-7	DC 2323	Ny. Vev	franchisee travel lunch 5-3-18		84.44	
5-7	DC 2323	McDonald's	franchisee travel breakfast 5-6-18		7.16	120,316.99

Insert page numbers below. If more space is needed, copy this form and attach the additional pages.

Page 23 of 30

Name of ward/incapacitated person/protected person

FRANK V CITTA

Last four digits of account number: 4962

Balance from the last entry of the previous page:

\$108,035.76

Date 2018	Check Number	Received from/Paid to	Purpose	Amount received	Amount paid	Balance
3-22	6581	Jensen Well	well pump until home		910.52	
3-27	6580	RelyCare Pharmacy	prescription		49.35	
3-29	6582	State Farm	Medicare Suppl.		901.94	
3-30	6583	Phil Andersen	cut tax marks		84.00	
4-3	6585	Hellerest	base home rent		5743.-	
4-6	6584	Klentworth CPA	tax preparation		140.-	100,206.95
3-5		Prudential	stock dividend	28.80		
3-15		Scholting	Cash rent: farm	19967.55		
3-16		ACH - Cop Comm.	refund, unavail. chg.	350.90		
4-2		Civil Service	survivor benefit	394.-		
4-3		US Treasury	social security	1495.-		
4-3		Scholting	rent: farm house	725.-		
4-10		Interest (Wells Fargo)	Interest	1.07		123,169.27
3-21		World Herald	subscription		33.80	
4-4		Humana	prescription sup.		31.90	123,103.57

Insert page numbers below. If more space is needed, copy this form and attach the additional pages.

Page 24 of 30

Name of ward/incapacitated person/protected person \_\_\_\_\_

Frank V Citta

Last four digits of account number: 4962

Balance from the last entry of the previous page:

108,070.22

Date	Check Number	Received from/Paid to	Purpose	Amount received	Amount paid	Balance
2018						
2-15	debit 2323	UPS	Money & shipping bill of sale			
			45 <sup>32</sup> to 41			
2-22	debit 2323	UPS	Money shipping guardianship		15.22	
			court papers			
2-16	debit 2323	Hel Theo	Food		7.35	
					11.89	108,035.76

Insert page numbers below. If more space is needed, copy this form and attach the additional pages.

Page 25 of 30

Name of ward/incapacitated person/protected person FRANK V CITTA

Last four digits of account number: 4962

Balance from the last entry of the previous page: 33,428.10

Date 2018	Check Number	Received from/Paid to	Purpose	Amount received	Amount paid	Balance
2-15	6578	Reliance Pharmacy	prescription co-pay		40.13	
2-21	6574	kl. Lacey	clean 4532 S41		450.00	
2-21	6577	Construction Containers	dumpster 4532 S41		240.00	
3-9	6579	Willowood Health Care	rent unit 76		5725.00	26,972.97
3-1		Postal Service	survivor benefit	394.00		
3-2		US Treasury	social security	1495.00		28,861.97
3-2		American Land Title	Sale: 4532 S41 # 75450.00			
		H Douglas County	pro-rate prop tax # 1663.73	77113.73		105,975.70
3-2		First Natl Bank	Bal. Savings 64.28			
		State Farm	prem refund 148.02	212.30		106,188.00
3-8		State Farm	prem. refund 1632.43			
		T. Schelting	rent - farm house 725.00	2357.43		108,545.43
3-9		Wells Fargo	interest	0.36		108,545.79
2-12		Cst Cable	TV telephone		116.42	
2-21		World Herald	subscription		27.30	
3-5		Humana Ins.	prescription Ins		31.90	
3-7		MUD	gas-water-garbage		233.26	
3-8		OPPE	electricity		66.69	108,070.22

Insert page numbers below. If more space is needed, copy this form and attach the additional pages.

Page 20 of

Name of ward/incapacitated person/protected person Frank V Citta

Last four digits of account number: 4962

Balance from the last entry of the previous page: 34286.35

Date	Check Number	Received from/Paid to	Purpose	Amount received	Amount paid	Balance
2018 1-11	debit 2323	Burger King	lunch - house crew		25.02	
1-16	debit 2323	Waffle House	lunch - house crew		61.28	
1-22	debit 2323	West End Hardware	extra keys 41 st		6.52	
1-22	debit 2323	McDonald's	lunch - house crew		23.11	
1-25	debit 2323	UPS	Bible & photo albums to family of deceased spouse		42.54	
1-29	debit 2323	Walmart	adult diapers		113.45	
1-29	debit 2323	Burger King	ice cream for truck		2.33	
2-5	debit 2323	Burger King	breakfast		7.77	
2-5	debit 2323	Chit Fed A	lunch		4.22	
2-5	debit 2323	Subway	dinner		3.20	
2-5	debit 2323	Cornhusker Car Wash	wash truck		13.00	
2-5	debit 2323	Walmart	smoker toilet brush toilet		52.36	
2-5	debit 2323	Pump & Pentrey	ice & drinks		7.36	
2-6	debit 2323	Quick Trip	snacks & order		9.45	
2-6	debit 2323	Wendy's	lunch		7.69	
2-6	debit 2323	Pilot	gas		49.16	
2-7	debit 2323	Louie's	gas		89.10	
2-7	debit 2323	Louie's	donuts & coffee		5.28	
2-7	debit 2323	McDonald's	lunch		8.06	
2-7	debit 2323	Little America	gas		75.08	
2-7	debit 2323	Little America	gas		9.03	
2-7	debit 2323	Little America	dinner		18.57	
2-7	debit 2323	McDonald's	drinks		10.70	
2-7	debit 2323	Pilot	order		9.94	
2-8	debit 2323	Little America	lodging		97.01	
2-8	debit 2323	Super Eleven	gas		98.10	
2-9	debit 2323	Quick Wash	wash truck		9.00	33428.10

Insert page numbers below. If more space is needed, copy this form and attach the additional pages.

Page 27 of 30



Name of ward/incapacitated person/protected person Frank V Citta

Last four digits of account number: 4962

Balance from the last entry of the previous page: 45,167.95

Date 2018	Check Number	Received from/Paid to	Purpose	Amount received	Amount paid	Balance
1-11	6556	Officer public guardian	Guardianship school		35.00	
1-16	6563	Wells Fargo	Check by Frank Citta		10.00	
1-17	6568	Key Master	Change repair locks 4th St		250.58	
1-17	6569	Walmart	Linens - Hillcrest		462.07	
1-17	6567	Wal-Mart	Bed-Mattress-Locks Hillcrest		1951.53	
1-26	6572	Ameritas	life insurance		19.41	
1-26	6571	Ameritas	life insurance		19.41	
1-29	6570	State Farm	Resp. Income Ins.		145.70	
1-30	6573	Backlund Plumbing	Leak - 41st St		245.00	
2-7	6576	Hillcrest	rent - 1/2 block		12,657.94	
2-7	6575	Phunk Absorbent Wms	Cent - Frank to parts		84.00	29,287.51
1-12	debit	Orb Cable	TV & telephone		116.38	
1-22	debit	World Herald	newspaper		27.30	
1-29	debit	MUD	gas-water-garbage		127.41	
2-5	debit	Humana Ins	prescription Ins.		31.90	
2-5	debit	OP&N	electricity		60.70	28,923.82
1-22		Cash	found in F. Citta desk	185.00		
1-22		Cash	found in F. Citta wallet	140.00		
1-22		Cash	found F. Citta house	160.00		
1-22		Wells Fargo	transfer from Savings	1365.22		
2-1		Civil Service pension	Survivor Benefit	394.-		
2-8		US Treasury	Social Security	1495.-		
2-5		State Farm	ret from \$1,950			
		Senior Helping Services	retirement deposit \$96			
		T. Schilling	rent - farm house \$25	1622.95		
2-9		Wells & Fargo	Interest checking	0.36		34,286.35

Insert page numbers below. If more space is needed, copy this form and attach the additional pages.

Page 28 of 30

*THIS MUST BE DONE, - DO IT MONTH BY MONTH.*

**ANNUAL ACCOUNTING**

**TO THE GUARDIAN AND/OR CONSERVATOR: Complete only if funds have been spent from or added to the ward's/incapacitated person's/protected person's account(s) since the last inventory was submitted. Debit transactions, if any, must be included.**

IN THE COUNTY COURT OF DOUGLAS COUNTY, NEBRASKA

IN THE MATTER OF THE GUARDIANSHIP/CONSERVATORSHIP OF

Case # PR-1499

FRANK V CITTA

**ANNUAL ACCOUNTING**

Ward/Incapacitated Person/Protected Person

Last four digits of account number: 4962  
Beginning date of accounting: 12/12/2017  
Ending date of accounting: 05-09-2019

Beginning Balance: 

80,352.90
-----------

Date	Check Number	Received from/Paid to	Purpose	Amount received	Amount paid	Balance

Insert page numbers below.

*COURT WANTS THIS FORM USE D.*

**CERTIFICATE OF PROOF OF POSSESSION**

**TO THE GUARDIAN AND/OR CONSERVATOR: This form must be completed by the financial institution. It must be filed with the court, sent to all interested parties, and will be public information. For protection of financial information, give only the last four digits of accounts and bond information on this form. Complete account and bond information must be provided on the Personal and Financial Information for Guardianships and Conservatorships form (CC 16:2.23).**

In the matter of the estate of FRANK V CITTA case number PR17-1499  
Name of  guardian and/or  conservator: JOSEPH F CITTA  
Name and address of institution Wells Fargo Bank, 4425 Center St., Omaha NE 68105

**CERTIFICATE OF BALANCE ON DEPOSIT**

I CERTIFY that on the 24 day of May, 2019, there was on deposit in this institution to the benefit of the above ward, incapacitated or protected person the following:

Checking Account, No. XXXXXXX-4 9 6 2  Restricted  
Balance of \$ 20,862.39 including interest of \$ 0.22 paid during period of statement of account.

Savings Account, No. XXXXXXX-        Restricted  
Balance of \$                    including interest of \$                    paid during period of statement of account.

Please Note: To be considered restricted, the account shall be designated with the following notice: "NO WITHDRAWAL WITHOUT COURT ORDER"

(\*Extend above format for additional accounts as required)

NOTE TO CERTIFYING OFFICIAL: This certificate may be executed by a bank official, an authorized official or agent of the company which is surety on your bonds.

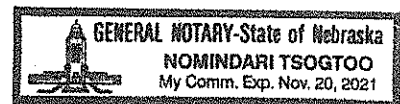
I CERTIFY that the accounts listed above were exhibited to me by the above-named guardian and/or conservator as being the property of the estate of the ward, protected or incapacitated person said deposits then and there being in the custody and control of the guardian and/or conservator.

5/24/19 Date 4425 Center St. Omaha, NE 68105 Address of Certifying Official Amber Kuntz Signature and Title of Certifying Official Personal Banker

State of Nebraska )  
County of Douglas ) ss.

The foregoing instrument was acknowledged before me by Amber Kuntz, this Name of Official certifying above

24 day of May, 2019. Kuntz Notary Public (Signature of Person taking acknowledgment)  
Day Month Year  
Notary public My commission expires: 11/20/2021  
(Title or Rank) (Serial Number, if any)



**CERTIFICATE OF PROOF OF POSSESSION**

*TO THE GUARDIAN AND/OR CONSERVATOR: This form must be completed by the financial institution. It must be filed with the court, sent to all interested parties, and will be public information. For protection of financial information, give only the last four digits of accounts and bond information on this form. Complete account and bond information must be provided on the Personal and Financial Information for Guardianships and Conservatorships form (CC 16:2.23).*

In the matter of the estate of Frank V Citta case number PR17-1499  
Name of  guardian and/or  conservator: Joseph F Citta  
Name and address of institution American National Bank, 1413 S Washington St., Papillion NE

**CERTIFICATE OF BALANCE ON DEPOSIT**

I CERTIFY that on the 23<sup>rd</sup> day of May, 2019, there was on deposit in this institution to the benefit of the above ward, incapacitated or protected person the following:

Checking Account, No. XXXXXXX-1 0 7 8  Restricted  
Balance of \$ 969,957.52 including interest of \$ 0 paid during period of statement of account.

Savings Account, No. XXXXXXX- \_\_\_\_\_  Restricted  
Balance of \$ \_\_\_\_\_ including interest of \$ \_\_\_\_\_ paid during period of statement of account.

Please Note: To be considered restricted, the account shall be designated with the following notice: "NO WITHDRAWAL WITHOUT COURT ORDER"

(\*Extend above format for additional accounts as required)

NOTE TO CERTIFYING OFFICIAL: This certificate may be executed by a bank official, an authorized official or agent of the company which is surety on your bonds.

I CERTIFY that the accounts listed above were exhibited to me by the above-named guardian and/or conservator as being the property of the estate of the ward, protected or incapacitated person said deposits then and there being in the custody and control of the guardian and/or conservator.

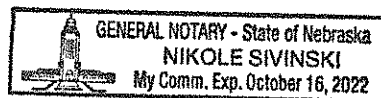
5/23/19 8990 W. Dodge Rd. Omaha NE Deb Vosika, FVP  
Date Address of Certifying Official Signature and Title of Certifying Official

State of Nebraska )  
County of Douglas ) ss.

The foregoing instrument was acknowledged before me by Deb Vosika, this  
Name of Official certifying above

23<sup>rd</sup> day of May, 2019. Nikole Sivilski  
Day Month Year Notary Public (Signature of Person taking acknowledgment)

BBSS My commission expires: 10/16/22  
(Title or Rank) (Serial Number, if any)



NOTICE OF RIGHT TO OBJECT

TO THE GUARDIAN AND/OR CONSERVATOR: As guardian and/or conservator, you must complete and mail this form to all interested parties and file it with the court.

You are notified that JOSEPH F CITTA, guardian and/or conservator, has filed the following in the above referenced case on 5-31-2019 Date document(s) filed

- Motion to Terminate
Final Updated Inventory;
Final Accounting;
Certificate of Proof of Possession (with proof of restricted account if any funds are restricted);
Bank statements and/or brokerage statements for accounting period with personal information (Social Security number, date of birth, etc.) blacked out;
Other:

If you object to the contents or accuracy of these filings, you may file an objection and request a hearing before the court. You have 10 days from the date these documents were filed with the court to complete and file the Objection form which can be obtained on the Nebraska Supreme Court website, https://supremecourt.nebraska.gov/forms.

Signature(s) of Guardian(s) and/or Conservator(s)

Date May 31, 2019

JOSEPH F CITTA
Print or Type Name of Guardian(s) and/or Conservator(s)

Bar Number and Firm Name (attorneys only)

P O Box 71060
Street Address/P.O. Box of Guardian(s) and/or Conservator(s)

Reno NV 89570-1060
City/State/ZIP Code of Guardian(s) and/or Conservator(s)

775-849-0515
Phone E-mail Address

**CERTIFICATE OF MAILING**

**TO THE GUARDIAN AND/OR CONSERVATOR OR THEIR ATTORNEY:** You need to complete and file this form with the court showing that you mailed the required documents marked below to all the interested parties you list below.

I, JOSEPH F CITTA, swear or affirm, under the penalties of perjury, that on \_\_\_\_\_, I mailed copies of the forms marked below to all interested persons\* and bonding company, if any, at the addresses set forth below:

- Motion to Terminate;
- Final Updated Inventory;
- Final Accounting;
- Certificate of Proof of Possession (with proof of restricted account if any funds are restricted);
- Bank statements and/or brokerage statements for the accounting period with personal information (social security number, date of birth, etc.) blacked out;
- Notice of Right to Object form; and
- Certificate of Mailing

<u>NAME</u>	<u>ADDRESS</u>
<u>Bernard V Citta</u>	<u>P O Box 310, Garretson SD 57030-0310</u>
<u>Richard W Whitworth</u>	<u>4530 Maass Rd., Ste 101, Bellevue, NE 68133</u>
_____	_____
_____	_____

See attached (more names and addresses than above)

Joseph F. Citta Date May 31, 2019  
Signature(s) of Guardian(s) and/or Conservator(s) or Their Attorney

JOSEPH F CITTA  
Print or Type Name of Guardian(s) and/or Conservator(s) or Their Attorney

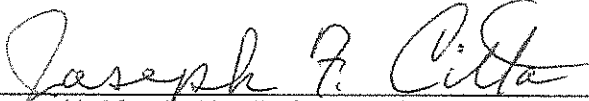
\_\_\_\_\_  
Bar Number and Firm Name (attorneys only)

P O Box 71060  
Street Address/P.O. Box of Guardian(s) and/or Conservator(s) or Their Attorney

Reno NV 89570-1060  
City/State/ZIP Code of Guardian(s) and/or Conservator(s) or Their Attorney

775-849-0515 \_\_\_\_\_  
Phone E-mail Address

I swear or affirm, **under the penalties of perjury**, that I have examined the Final Updated Inventory, and Final Accounting, and to the best of my knowledge and belief, they are true, correct and complete.



Date May 31, 2019

Signature(s) of Guardian(s) and/or Conservator(s)

Joseph F. Citta

Print or Type Name of Guardian(s) and/or Conservator(s)

Bar Number and Firm Name (attorneys only)

P O Box 71060

Street Address/P.O. Box of Guardian(s) and/or Conservator(s)  mark if new address

Reno NV 89570

City/State/ZIP Code of Guardian(s) and/or Conservator(s)

775-849-0515

Phone

E-mail Address

I was awarded temporary guardianship/conservatorship for Frank V Citta on September 21, 2017. It expired on February 13, 2018.

I was awarded permanent guardianship/conservatorship for Frank V Citta on September 24, 2018. It is current as of this date.

There has never been an annual accounting. I was told I'd receive 60 days notice when same was due. I never received said notice. I believe the above dates to be the reason.

I am attaching all Wells Fargo transactions since temporary guardianship/conservatorship was granted to date - including receipts for debit card transactions.

I have been diligent in accessing the monetary reserves of the incapacitated person, electing not to seek payment for my time and to absorb costs for postage, paper, vehicle maintenance etc (I have literally wore out a set of tires traveling back and forth to Omaha to care for my father and handle his affairs.) It is part of "doing the right thing".

Nebraska State Court Form REQUIRED  CC 16:3.25 NEW 06/2019	<b>ORDER TERMINATING          GUARDIANSHIP, APPROVING          FINAL INVENTORY AND          ACCOUNTING, ADMINISTRATION          EXPENSES, ATTORNEY FEES,          DISCHARGE OF GUARDIAN, AND          RELEASE OF BOND</b>	
---	---	--

IN THE COUNTY COURT OF     Douglas     COUNTY, NEBRASKA

IN THE MATTER OF

Case No. 17-1499

Frank Citta  
 Ward/Minor Ward/Protected Person

**ORDER TERMINATING GUARDIANSHIP,  
 APPROVING FINAL INVENTORY AND  
 ACCOUNTING, ADMINISTRATION EXPENSES,  
 ATTORNEY FEES, DISCHARGE OF GUARDIAN,  
 AND RELEASE OF BOND**

The Petition to terminate the guardianship for the above-named ward, having come before the court for consideration, the court finds as follows:

1. All interested parties have been provided notice as required by law.
2. No objections to the final inventory, accounting, administration expenses, attorney fees, guardian fees or release of bond have been filed and/or Waiver of Final Accounting form by ward is signed and on file.
3. The guardian's authority and responsibility should be terminated and the guardian discharged by reason of the following facts:
  - The ward died on January 21, 2019; or
  - The ward's condition and/or situation has improved and the ward no longer requires a guardian; or
  - The ward has reached the age of majority; or
  - A successor guardian has been appointed; or
  - The guardian has died; or
  - \_\_\_\_\_

4. Final administration expenses should be satisfied from guardianship assets
5. All remaining assets of the Ward should be transferred to:
  - The ward; or
  - The successor guardian; or
  - The Personal Representative of the deceased ward; or
  - The person(s) in the small estate affidavit; or
  - Nebraska Department of Health and Human Services Medicaid Estate Recovery to reimburse the State of Nebraska for Medicaid expenses paid out pursuant to Nebraska statute.

**FILED  
 COUNTY COURT  
 PROBATE DIVISION**  
  
 JUL 5 2019  
  
 Clerk of Court  
**DOUGLAS COUNTY COURT  
 OMAHA, NEBRASKA**





IT IS THEREFORE ORDERED that:

- A. The authority and responsibility of the guardian is hereby terminated.
- B. All assets of the ward remaining after payment of final fees and costs shall be transferred to:
  - The ward; or
  - The successor guardian; or
  - The personal representative of the estate of the deceased ward; or
  - The person(s) in the small estate affidavit; or
  - Nebraska Department of Health and Human Services Medicaid Estate Recovery to reimburse the State of Nebraska for Medicaid expenses paid out pursuant to Nebraska statute.
- C. The Final Accounting and Inventory filed by the guardians:
  - Is hereby approved.
  - was waived by the ward.
- D. Final fees and costs are approved as fair, reasonable and were necessary in the administration of the ward's guardianship estate and should be paid from the assets of the ward within thirty (30) days from the date of entry of this order and prior to final distribution as follows:
  - Guardian's fees and costs in the amount of \_\_\_\_\_
  - Attorney fees and costs for \_\_\_\_\_ in the amount of \_\_\_\_\_
  - Court costs in the sum of \_\_\_\_\_
- E. Any bond previously required of the guardians is released.
- F. Joseph Citta will be discharged as guardian for the above-named ward upon the payment of the court costs, if any, and the filing of the following receipts:
  - Guardian's fees and costs
  - Attorney fees and costs
  - Medicaid Estate Recovery
  - Recipient(s) of remaining estate assets
  - Bernard Citta discharged as standby G/C
  - Letters of Guardianship / Conservatorship revoked

DATED: July 5, 2019

Staus  
County Court Judge

FILED  
COUNTY COURT  
PROBATE DIVISION

JUL 5 2019

Clerk of Court  
DOUGLAS COUNTY COURT  
OMAHA, NEBRASKA

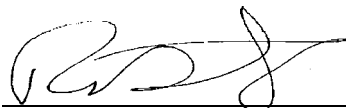
**CERTIFICATE OF SERVICE**

I, the undersigned, certify that on July 8, 2019, I served a copy of the foregoing document upon the following persons at the addresses given, by mailing by United States Mail, postage prepaid, or via E-mail:

Jerome J Ortman  
jjolaw@hotmail.com

Date: July 8, 2019

BY THE COURT:



CLERK

