

MEX

When recorded (return to:

Fidelity National Title - NCS DIV
Attn.: Kelli Vos
One East Washington Street Suite 450
Phoenix, AZ. 85004
602-343-7556

Escrow No.: Z1827198-KJV

Master File No.: Z1827190-KJV

DO NOT REMOVE THIS COVER SHEET. IT IS NOW PART OF THE RECORDED DOCUMENT.

DOCUMENT TO RECORD

ASSIGNMENT AND ASSUMPTION OF LEASE

LC

This instrument prepared by:
Taco Bell Corp.
Yum! Brands, Inc.
1441 Gardiner Lane
Louisville, Kentucky 40213

Upon recordation return to:
Fidelity National Title
One East Washington Street, Suite 450
Phoenix, Arizona 85004

Order No.:
Escrow No.:

SPACE ABOVE THIS LINE FOR RECORDER'S USE

APN:

THE UNDERSIGNED GRANTOR(S) DECLARE(S):

Re: Store #019424 - 2812 South 84th Street, Omaha, Nebraska

**ASSIGNMENT AND ASSUMPTION OF LEASE
FOR STORE #019424**

This Assignment and Assumption of Lease (this "Agreement") is made and entered into as of ~~August~~ ^{September} 4, 2018 by and between Taco Bell Corp., a California corporation ("Assignor"), and HAZA Bell of Nebraska, LLC, a Delaware limited liability company ("Assignee"). This Agreement is being entered into in connection with that certain Asset Purchase Agreement dated July 30, 2018 (the "Asset Purchase Agreement"), by and among Assignor, Assignee and Mohammed Ali Dhanani. This Agreement shall become effective on September ____, 2018 (the "Effective Date").

RECITALS

WHEREAS, pursuant to a lease dated August 27, 1996 (the "Lease"), Schumacher Enterprises, LLC ("Landlord") leased to Assignor certain real property together with any leasehold improvements and fixtures located thereon generally known as Taco Bell Store #019424, located at 2812 South 84th Street, Omaha, Nebraska and more particularly described in the Lease and on **Exhibit A** hereto (the "Premises"); and

WHEREAS, the Lease is evidenced in the public records by a Memorandum of Lease dated October 16, 1996 and recorded May 8, 1997 in Douglas County, Nebraska as Instrument No. 05495 97 528-531; and

WHEREAS, Assignor desires to assign to Assignee and Assignee desires to assume from Assignor all of Assignor's rights, title, interest and liabilities in, to and under the Lease.

NOW, THEREFORE, in consideration of the mutual promises herein, and other good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:

1. Assignment. Subject to the terms of this Agreement and as of the Effective Date, Assignor hereby grants, assigns, transfers and conveys to Assignee, its successors and assigns, all of Assignor's rights, title, interest and liabilities in, to and under the Lease.

2. Assumption. Subject to the terms of this Agreement and as of the Effective Date, Assignee hereby assumes all of Assignor's rights, title, interest and liabilities in, to and under the Lease

and becomes liable for the full and timely performance of all obligations, liabilities and covenants arising under the Lease, as the Lease may be amended after the Effective Date. Assignee accepts the Premises in "as is" condition.

3. Covenants of Assignee. Assignee covenants and agrees that until Assignor is fully and finally released from all obligations under the Lease:

A. Assignee shall not assign, sublease or otherwise transfer any of its right, title or interest in the Lease to any other person or entity without Assignor's prior written consent, which consent may be withheld in Assignor's sole discretion.

B. Assignee shall not amend, extend, exercise any option or modify any term or condition of the Lease, without the prior written consent of Assignor, which consent may be withheld in Assignor's sole discretion.

C. Assignee shall indemnify, defend and hold harmless Assignor and its Affiliates (as defined in the Asset Purchase Agreement), subsidiaries, employees, officers, directors, and agents from and against any and all claims and liabilities arising from matters relating to the Lease or the Premises after the Effective Date.

D. Notwithstanding any provision in the Lease to the contrary, Assignee shall use the Premises solely as permitted under the applicable Franchise Agreement(s) (as defined in the Asset Purchase Agreement).

4. Terms of the Asset Purchase Agreement. The representations, warranties, covenants, indemnities and agreements of Assignee contained in the Asset Purchase Agreement are incorporated herein by this reference. Such representations, warranties, covenants, indemnities and agreements shall not be superseded but shall remain in full force and effect to the full extent provided therein. In the event of any conflict or inconsistency between the terms of the Asset Purchase Agreement and the terms hereof, the terms of the Asset Purchase Agreement shall govern.

5. Default Under the Terms of this Agreement. In the event of a default under the terms of this Agreement, Assignor may, in its sole discretion, without waiving such default, either in person or by agent, nominee or attorney, with or without bringing any action or proceeding, or by a receiver appointed by a court, declare the Assignee's right, title and interest in, to and under the Lease and the Premises to be terminated, effective immediately upon delivery of notice to Assignee from Taco Bell Franchisor, LLC, a Delaware limited liability company, which is the franchisor and Assignor's affiliate. Upon delivery of such notice, all rights of Assignee under the Lease and this Agreement shall cease, and Assignor shall be entitled to immediate possession of the Premises and all books, records and accounts relating thereto and to exclude Assignee and its agents and employees therefrom, without liability for trespass or damages. Assignor may thereafter manage, operate or lease the Premises on such terms and for such period of time as Assignor may deem proper and consistent with the terms of the Lease. If Assignee does not vacate the Premises upon receipt of such notice, Assignee's status in respect to the Premises shall be that of a trespasser, and Assignor shall have the rights available to a lessor to evict and remove Assignee from the Premises and to collect damages in respect of the trespass. The receipt by Assignee of notice from Assignor shall not, however, relieve Assignee of its obligation under Section 2 hereof to assume the liabilities and obligations of Assignor under the Lease affected by this Agreement and to indemnify Assignor and its Affiliates, subsidiaries, employees, officers, directors, and agents in respect to such liabilities and obligations.

6. Bankruptcy, Foreclosure or Receivership. Assignor, in its sole discretion, may, without penalty or fee, immediately terminate this Agreement and all of Assignee's rights, title and interest in, to and under the Lease in the event (1) an involuntary proceeding shall be commenced or an involuntary petition shall be filed seeking (i) liquidation, reorganization or other relief in respect of Assignee or its parent company or either of their respective debts, or of a substantial part of either of their respective assets, under any Federal, state or foreign bankruptcy, insolvency, receivership or similar law or (ii) the appointment of a

receiver, trustee, custodian, sequestrator, conservator or similar official for Assignee or its parent company or for a substantial part of either of their respective assets or (2) Assignee or its parent company shall (i) voluntarily commence any proceeding or file any petition seeking liquidation, reorganization or other relief under any Federal, state or foreign bankruptcy, insolvency, receivership or similar law or (ii) apply for or consent to the appointment of a receiver, trustee, custodian, sequestrator, conservator or similar official for itself or for a substantial part of either of their assets or (iii) make a general assignment for the benefit of creditors.

7. Governing Law. This Agreement shall in all respects be deemed to be made under, construed in accordance with and governed by, the substantive laws of the Nebraska, without regard to conflicts of law provisions thereof.

8. Successors and Assigns; Third-Party Beneficiaries. This Agreement shall be binding upon and inure to the benefit of the parties hereto and their respective successors in interest and assigns. Nothing contained in this Agreement shall be deemed to confer upon any person, other than the parties hereto and their respective successors and permitted assigns, any rights, remedies, claims, causes of action or obligations under, or by reason of this Agreement.

9. Execution in Counterparts. This Agreement may be executed in any number of counterparts; each such counterpart, when executed by all parties, shall be deemed to constitute one and the same instrument and shall be deemed an original hereof. This Agreement shall become effective when each party hereto shall have received a counterpart hereof signed by the other parties hereto.

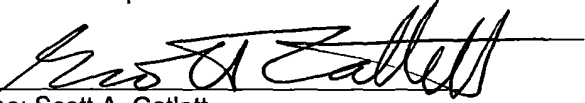
10. Integrated Transaction. Notwithstanding any provision in this Agreement or in any other agreement between them, Assignor and Assignee severally and collectively intend, acknowledge and agree that this Agreement and the Lease, on the one hand, and the Asset Purchase Agreement and the Franchise Agreement(s) (as defined in the Asset Purchase Agreement), on the other hand (collectively, the "Integrated Agreements") do and shall be deemed to constitute one single, integrated transaction and agreement and they shall not be severed or severable from one another or for any purpose. The parties intend and agree as aforesaid notwithstanding the fact that: (i) the Integrated Agreements may be executed at different times by different parties; (ii) different consideration may be apportioned among the Integrated Agreements; (iii) the Integrated Agreements may provide that they are assignable; and (iv) the Integrated Agreements may have terms or durations of varying lengths. Assignee acknowledges and agrees that Assignor would not have entered into this Agreement absent Purchasers' execution of and performance under all of the Integrated Agreements.

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IN WITNESS WHEREOF, each of the parties hereto has caused this Agreement to be executed as of the date first set forth above.

ASSIGNOR:

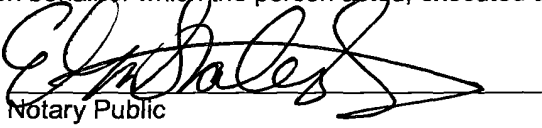
Taco Bell Corp.,
a California corporation

By: 

MS) Name: Scott A. Catlett
Title: Attorney-In-Fact

State of Kentucky)
) SS
County of Jefferson)

On August 27, 2018 before me, Erin M. Staley Jones (name of notary) a notary public, personally appeared, Scott A. Catlett, Attorney-In-Fact of Taco Bell Corp., a California corporation, personally known to me (or proved to me on the basis of satisfactory evidence) to be the person whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his authorized capacity and that by his signature on the instrument the entity upon behalf of which the person acted, executed the instrument.



Notary Public
Printed Name: Erin M. Staley Jones
My Commission Expires: March 6, 2021

SEAL

ERIN M. STALEY JONES
Notary Public, State at Large, KY
My commission expires Mar. 6, 2021
Notary ID# 574799

ASSIGNEE:

HAZA Bell of Nebraska, LLC,
a Delaware limited liability company

By: M. Ali Dhanani
Name: Mohammed Ali Dhanani
Title: Manager

State of Texas)
County of Fort Bend) SS

On August 30th, 2018 before me, _____ (name of notary) a notary public, personally appeared, Mohammed Ali Dhanani, Manager of HAZA Bell of Nebraska, LLC, a Delaware limited liability company, personally known to me (or proved to me on the basis of satisfactory evidence) to be the person whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his authorized capacity and that by his signature on the instrument the entity upon behalf of which the person acted, executed the instrument.

Aisha Qazi
Notary Public
Printed Name: ~~_____~~ Aisha Qazi
My Commission Expires: ~~_____~~ 11-13-2021

SEAL

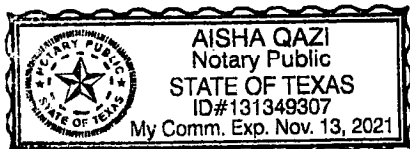


Exhibit "A"

A part of Lots 37 and 38, Marshall and Pahl Addition, a subdivision located in the Northeast Quarter of Section 34, Township 15 North, Range 12 East of the 6th P.M., Douglas County, Nebraska, more particularly described as follows:

Commencing at the Northeast corner of said Section 34; thence S 00°00'00" W, (assumed bearing) along the East line of said Section 34, a distance of 407.48 feet; thence N 90°00'00" W, a distance of 50.00 feet to a point on the West right-of-way-line of 84th Street, said point also being on the East line of said Lot 38, Marshall and Pahl Addition, said point also being the Point of Beginning; thence S 00°00'00" W, along said West right-of-way line of 84th Street, said line also being said East line of Lot 38, Marshall and Pahl Addition, a distance of 106.00 feet; thence N 90°00'00" W, a distance of 290.00 feet; thence N 00°00'00" E, a distance of 106.00 feet; thence S. 90°00'00" E, a distance of 290.00 feet to the Point of Beginning.

Said part of Lots 37 and 38 contains an area of 30,740 sq. ft. (0.7057 acres), more or less.