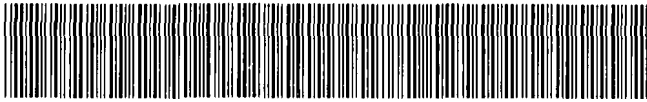


UCC 2014031911



MAY 01 2014 14:48 P 5

UCC
5 FEE *132.50* FB *see attached*
11.50
BKP EXAM
IND SCAN PRF

Received - DIANE L. BATTIATO
Register of Deeds, Douglas County, NE
5/1/2014 14:48:10.59



2014031911

THE ABOVE SPACE IS FOR REGISTER OF DEEDS RECORDING DATA

UCC RECORDING COVER SHEET

UCC
5 PGS
3 ATTACHMENTS
245 LOTS / SECTIONS

LEGAL DESCRIPTION:

(IF NOT CONTAINED IN INSTRUMENT)

RETURN TO: *attached*

CHECK NUMBER

Cash

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. E-MAIL CONTACT AT FILER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Ms. Jolayne R. Holzapfel
Paralegal
Kutak Rock LLP
1650 Farnam Street
Omaha, NE 68102

402.346.6000

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME

The Nebraska Medical Center

1b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

1c. MAILING ADDRESS

987400 Nebraska Medical Center

CITY

Omaha

STATE

NE

POSTAL CODE

68198-7400

COUNTRY

USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME

2b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

2c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME

First National Bank of Omaha

3b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

3c. MAILING ADDRESS

Stop 1050, 1620 Dodge Street

CITY

Omaha

STATE

NE

POSTAL CODE

68197

COUNTRY

USA

4. COLLATERAL: This financing statement covers the following collateral:

All of Debtor's right, title and interest in and to, and constituting a first lien on, the Equipment now owned or hereafter acquired and all proceeds of the foregoing. The term "Equipment" means the property, including but not limited to goods, equipment, software and general intangibles, identified in the description of Equipment attached as Exhibit A to that certain Lease and Sublease Agreement dated as of April 1, 2014 (the "Agreement"), among Debtor, Secured Party and Hospital Authority No. 2 of Douglas County, Nebraska, as such Exhibit A may be supplemented by Debtor and accepted in writing by Secured Party from time to time as contemplated in the Agreement and used in connection with Debtor's health care operations, together with all replacement parts, additions, repairs, modifications, substitutions, accessions and accessories incorporated therein and/or affixed to such property, and all operating manuals, service records, maintenance logs, warranties, computer programs, tapes, disks and other documents, software or data processing software that at any time relates to any of the foregoing and all products and proceeds of all the foregoing.

5. Check only if applicable and check only one box: Collateral is ☐ held in a Trust (see UCC1Ad, Item 17 and Instructions) ☐ being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

☐ Public-Finance Transaction

☐ Manufactured-Home Transaction

☐ A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

☐ Agricultural Lien

☐ Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable):

☐ Lessee/Lessor

☐ Consignee/Consignor

☐ Seller/Buyer

☐ Bailee/Bailor

☐ Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:

1236001-24 (omajrh1)

(Sublessee-Lessor) (Douglas Cty Register of Deeds)

FILING OFFICE COPY - UCC FINANCING STATEMENT (Form UCC1) (Rev. 04/20/11)
4822-0908-7764, v. 1

International Association of Commercial Administrators (IACA)

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because individual Debtor name did not fit, check here ☐

9a. ORGANIZATION'S NAME

The Nebraska Medical Center

OR

9b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name: do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c.

10a. ORGANIZATION'S NAME

OR

10b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

10c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

11. ☐ ADDITIONAL SECURED PARTY'S NAME or ☒ ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME

Hospital Authority No. 2 of Douglas County, Nebraska

OR

11b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

11c. MAILING ADDRESS

c/o Joseph C. Byrne, Esq., 3800 Harrison Avenue

CITY

Brookfield

STATE

IL

POSTAL CODE

60513

COUNTRY

USA

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

13. ☒ This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:

☐ covers timber to be cut ☐ covers as-extracted collateral ☒ is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

16. Description of real estate:

See Schedule I attached hereto.

17. MISCELLANEOUS:

INTERNATIONAL ASSOCIATION OF COMMERCIAL ADMINISTRATORS (IACA)

FILING OFFICE COPY — UCC FINANCING STATEMENT ADDENDUM (FORM UCC1AD) (REV. 04/20/11)

15-16340

Lots 17 through 32, inclusive, Block 16, Highland Place, an Addition to the City of Omaha, Douglas County, Nebraska,

Together with those portions of the vacated Streets and alleys adjoining the above described premises, which were vacated in the following Ordinances: Book 32 at Page 73, Book 79 at Page 20, Book 161 at Page 478, Book 263 at Page 17, Book 354 at Page 498, Book 354 at Page 499, Book 445 at Page 279, Book 445 at Page 287, Book 447 at Page 409, Book 487 at Page 727, Book 515 at Page 561, Book 615 at Page 24, Book 615 at Page 26, Book 629 at Page 306, Book 640 at Page 715, Book 685 at Page 173, Book 1109 at Page 586, Book 1132 at Page 727, and Book 1452 at Page 167,

AND EXCEPTING THEREFROM those portions granted by Plat and Dedications filed in Book 622 at Page 48, Book 635 at Page 417, Book 635 at Page 419, and Book 699 at Page 631,

ALSO EXCEPTING THEREFROM those portions taken or used for road purposes and those portions conveyed to the City of Omaha by Warranty Deed filed in Book 1206 at Page 757, and in Warranty Deed filed April 27, 1995, in Book 2002 at Page 659.

SCHEDULE I TO UCC FINANCING STATEMENT

LEGAL DESCRIPTION

PARCEL I (Board of Regents Parcel):

15-24680

Lots 1 through 16 inclusive, in Block 1, Lots 1 through 16 inclusive, in Block 2, Lots 1 through 16 inclusive, in Block 3, and Lots 1 through 16 inclusive in Block 4, all in McCormicks Second Addition to the City of Omaha, Douglas County, Nebraska,

AND

15-31960

Lots 1 through 4 inclusive, and Lots 13 through 16 inclusive, in Block 2, and the West ½ of Block 2, and Lots 1 through 16 inclusive, Block 3, all in Ralph Place, an Addition to the City of Omaha, Douglas County, Nebraska,

AND

Those portions of the vacated streets and alleys adjoining the above described premises which were vacated in the following Ordinances: Book 58 at Page 3, Book 75 at Page 1, Book 86 at Page 2, Book 295 at Page 89, Book 893 at Page 711, Book 918 at Page 478, and Book 1452 at Page 167, and together with that portion of Jackson Street and the alleys conveyed to the titleholder by Quitclaim Deed filed in Book 356 at Page 322.

EXCEPTING THEREFROM those portions conveyed to the City of Omaha, in Deed filed in Book 930 at Page 688, in Deed filed in Book 936 at Page 206, and in Book 944 at Page 41; and that portion conveyed in the Exchange of Various Properties filed February 14, 1913, in Book 30 at Page 566.

PARCEL II (CRHS Parcel):

15-31960

Lots 1 through 26, inclusive, Block 1, Ralph Place, an Addition to the City of Omaha, Douglas County, Nebraska,

15-20340

Lots 31 through 33, Block 5, Kilby Place, an Addition to the City of Omaha, Douglas County, Nebraska,

15-04560

Lots 1 and 2, Block 6; Lots 1 through 5 inclusive, and Lots 9 through 15 inclusive, the East 18 feet of Lot 19, and all of Lots 20 through 30 inclusive, Block 5; Lots 1 through 28 inclusive and Lot 30, Block 10; Lots 4 through 14 (except the West 26.5 feet of Lot 14), inclusive, and the East 21.5 feet of Lot 17, Lots 18 through 30 inclusive, all in Block 11; the South 66 feet of Lot 38, Block 9 (except that portion conveyed to the City of Omaha in Deed filed in Book 1666 at Page 262); Lots 10 through 15 inclusive and 27 through 31 inclusive, Block 12, all in Briggs Place, an Addition to the City of Omaha, Douglas County, Nebraska,

15-16340

Lots 9 through 12 inclusive, Block 15, Highland Place, an Addition to the City of Omaha, Douglas County, Nebraska,