
This instrument was prepared by and upon recordation should be returned to:
Mark R. O'Siochain, 409 South 17th Street, Suite 500, Omaha NE 68102

MEMORANDUM OF ASSIGNMENT AND ASSUMPTION OF LEASE AND OPTION

THIS MEMORANDUM OF ASSIGNMENT AND ASSUMPTION OF LEASE AND OPTION ("Memorandum") is entered into by and between City of Lincoln, Nebraska, a municipal corporation ("City"), Ralph Edwards Productions, a California corporation ("REP"), and U.S. Bank National Association, a national banking association ("U.S. Bank").

U.S. Bank and REP are parties to that certain Lease and Option dated as of January 31, 2004 between U.S. Bank and REP, found at Inst. No. 2004010075 of the real estate records of Lancaster County, Nebraska, as amended by that certain First Amendment to Lease and Option dated May 28, 2013, as further amended by that certain Second Amendment to Lease and Option dated July 27, 2018 (the "Second Amendment"), as further amended by that certain Third Amendment to Lease and Option dated September 5, 2018 affecting certain real property more particularly described on Exhibit "A" attached hereto (as amended, the "Lease").

In recognition of the certain promises, covenants, and undertakings by and from the parties hereto, REP has assigned, transferred, and conveyed, and City accepted and assumed all rights, obligations and interests of REP in and to the Lease, and U.S. Bank has consented to such assignment and assumption including the Option to Purchase.

This Memorandum is solely for informational and recordation purposes.

[Signature Page Follows]

RALPH EDWARDS PRODUCTIONS

By: Joel Moay
Its: JOEL MOAY
Date: 11/18/2018

A NOTARY PUBLIC OR OTHER OFFICER COMPLETING THIS CERTIFICATE VERIFIES ONLY THE IDENTITY OF THE INDIVIDUAL WHO SIGNED THE DOCUMENT TO WHICH THIS CERTIFICATE IS ATTACHED, AND NOT THE TRUTHFULNESS, ACCURACY, OR VALIDITY OF THAT DOCUMENT.

STATE OF CALIFORNIA
COUNTY OF LOS ANGELES } SS

On NOVEMBER 8, 2018 before me,

ADONICA THOMPSON

a Notary Public, personally appeared JOEL MOAY
who proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged to me that she executed the same in her authorized capacity and that by her signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature Adonica Thompson

Notary Seal

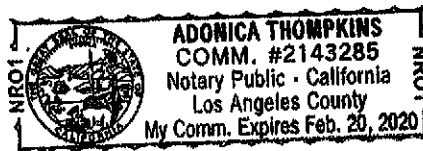


EXHIBIT "A"

Original Plat Block 65 Lots 11 and 12 in the City of Lincoln, Lancaster County, Nebraska

and

Original Plat Block 65 Lots 1 through 4 except the west 10 feet of Lot 4 in the City of Lincoln, Lancaster County, Nebraska.

LINCOLN