

56813

RECORDING REQUESTED BY:

HILL WYNNE TROOP & MEISINGER 10940 Wilshire Boulevard, Suite 800 Los Angeles, California 90024 Attention: Leigh B. Morris, Esq.

SECOND AMENDMENT TO DEED OF TRUST AND ASSIGNMENT OF LEASES

Location No. 1

THIS SECOND AMENDMENT TO DEED OF TRUST AND ASSIGNMENT OF LEASES (this "Amendment") is made as of December // 1992, by and among AMERICAN NEBRASKA LIMITED PARTNERSHIP, an Illinois limited partnership ("Trustor") and RALPH EDWARDS PRODUCTIONS, a California corporation ("Beneficiary").

RECITALS

- A. American UTF, as borrower, executed that certain Note ("Note"), dated October 6, 1983, in favor of Greycas, Inc., an Arizona corporation ("Original Lender") in connection with the acquisition of the real property described in Exhibit A (the "Property") attached hereto and incorporated herein by this reference.
- B. American UTF executed that certain Deed of Trust and Security Agreement ("Deed of Trust"), dated as of October 6, 1983, recorded October 5, 1983 as Instrument No. 83-20997, in Lancaster County, Nebraska, securing the Note and encumbering the Property.
- C. American UTF has executed that certain Assignment of Leases ("Assignment"), dated October 6, 1983, recorded October 5, 1983 as Instrument No. 83-20998, in Lancaster County, Nebraska, for the benefit of Original Lender, as further security for the Note.
- D. American UTF and Original Lender entered into the Amendment to Deed of Trust and Assignment of Leases, dated March 2, 1984, recorded March 27, 1984 as Instrument No. 84-6765, in Lancaster County, Nebraska.
- E. Beneficiary has purchased all right, title and interest of Original Lender in and to the Note.

F. Pursuant to that certain First Amendment to Promissory Note ("Greycas Note"), dated December _______, 1992 (the "First Amendment"), by and between Trustor and Beneficiary whereby Trustor and Beneficiary have agreed to amend the Note. (The Note as amended by the First Amendment is referred to in this Amendment as the "Amended Note.")

NOW, THEREFORE, the parties hereto agree as hereinafter set forth.

- 1. The Deed of Trust is hereby further amended to reflect that the Note has been amended pursuant to the terms of the First Amendment;
 - 2. The Amended Note is secured by the Deed of Trust as amended hereby;
- 3. The Assignment of Leases is hereby amended to reflect that the Note has been amended pursuant to the terms of the First Amendment;
- 4. The Amended Note is further secured by the Assignment of Leases as amended hereby; and
- 5. This Amendment may be executed in any number of counterparts, all of which together shall constitute this Amendment hereof.

IN WITNESS WHEREOF, Trustor and Beneficiary have executed this Amendment as of the date first above written.

BENEFICIARY: RALPH EDWARDS PRODUCTIONS, a California corporation By: | Cames B Collock | By: | I leitman Equities Corporation, a Delaware corporation, as general partner By: | Vice Cres | By: | B

F. Pursuant to that certain First Amendment to Promissory Note ("Greycas Note"), dated December __/\(\sigma\)_, 1992 (the "First Amendment"), by and between Trustor and Beneficiary whereby Trustor and Beneficiary have agreed to amend the Note. (The Note as amended by the First Amendment is referred to in this Amendment as the "Amended Note.")

NOW, THEREFORE, the parties hereto agree as hereinafter set forth.

- 1. The Deed of Trust is hereby further amended to reflect that the Note has been amended pursuant to the terms of the First Amendment;
 - 2. The Amended Note is secured by the Deed of Trust as amended hereby;
- 3. The Assignment of Leases is hereby amended to reflect that the Note has been amended pursuant to the terms of the First Amendment;
- 4. The Amended Note is further secured by the Assignment of Leases as amended hereby; and
- 5. This Amendment may be executed in any number of counterparts, all of which together shall constitute this Amendment hereof.

IN WITNESS WHEREOF, Trustor and Beneficiary have executed this Amendment as of the date first above written.

as of the date first above written.		
BENEFICIARY:	TRUS	STOR:
RALPH EDWARDS PRODUCTIONS, a California corporation	AMERICAN NEBRASKA LIMITE PARTNERSHIP, an Illinois limite partnership	
By:	Ву:	Heitman Equities Corporation, a Delaware corporation, as general partner

. 4
STATE OF <u>Cal: fornia</u>) ss. COUNTY OF <u>Los Angeles</u>)
COUNTY OF Los Angeles
On this the // the day of December, 1992, before me, the undersigned Notary Public, personally appeared James 5. Pollock, the
undersigned Notary Public, personally appeared
of Ralph Edwards Productions, a California corporation that he, being authorized to so do, executed the total instrument for the
corporation that he, being authorized to so do, executed the foregoing instrument for the
purposes therein contained, by signing the name of the Trust by himself.
leun B. Pusch
Notary Public
My commission expires:
9-24-93 OFFICIAL SEAL OFFICIAL SEAL PLISHKIN
EILEEN B. PUSHKIN
North William North Los Angelles County My Commission Express
Sentember 24, 1993

By:
Theodore P. Netzky, as
General Partner

Martin S. Appel, as General Partner

STATE OF Illinois	
COUNTY OF (405) ss.	
On this the day of undersigned Notary Public, personally a	
Delaware corporation, as a General Paran Illinois limited partnership, and that h	of Heitman Equities Corporation, a rtner of American Nebraska Limited Partnership, e, being authorized to so do, executed the foregoing contained, by signing the name of the limited
4	Marcha for
•	Notary Public
My commission expires:	GRACE LEE SWANSON Notary Public, State of Illinois My Commission Expires April 12, 1995
	(months according to the contraction of the second and and and and and and and and and a
STATE OF <u>Illinois</u>) ss.	
	Mecember, 1992, before me, the ppeared Theodore P. Netzky, who acknowledged
himself to be a General Partner of Am- limited partnership, and that he, being a	ppeared Theodore P. Netzky, who acknowledged erican Nebraska Limited Partnership, an Illinois uthorized to so do, executed the foregoing instruby signing the name of the limited partnership by
	1 1 1
	Notary Public
My commission expires:	"OFFICIAL SEAL" GRACE LEE SWANSON Notary Public, State of Illinois My Commission Expires April 12, 1995
	4 PPP0350E/101292/11:58pm

	STATE OF Arizona	
) ss.	
	COUNTY OF Mes (capa) ss.	«
	On this the 1HL day of December	, 1992, before me, the
	undersigned Notary Public, personally appeared Martin S. Appel,	who acknowledged himself
	to be a General Partner of American Nebraska Limited Part	
	partnership, and that he, being authorized to so do, executed th	
	the purposes therein contained, by signing the name of the limi	ted partnership by himself.
) (/
	1 Jayron Iv	10 0
	Notary Public	
	My commission expires:	
	My commission expires:	
	Mcu 23 1995	
-		

Greycas, Inc., an Arizona corporation, hereby consents to the foregoing Second Amendment to Deed of Trust and Assignment of Leases.

Dated: 12/12, 1992	GREYCAS, INC., an Arizona corporation
	By: SELSE STATE OF THE BY:
	Its:
· · · · · · · · · · · · · · · · · · ·	18. C. L. S.
	000
4	Assessment of the second secon
*	and the same of th
Augan	
STATE OF Wizona	The same of the sa
STATE OF <u>Orizona</u>) ss. COUNTY OF <u>Mariospa</u>)	
On this the 12th day of	f December 1992, before me, the
undersigned Notary Public, personally	appeared <u>Hearse Engle</u> , the of Greycas, Inc., an Arizona corporation,
and that he being authorized to so do.	executed the foregoing instrument for the purposes
therein contained.	6
	Notary Public
My commission expires:	
My Commission Expires Nov. 9, 1995	Mulminath

Exhibit "A"

Legal Description of Property

Tract I: The West 10 feet of Lot 4 and all of Lot 5 and Lot 6, Block 65, Original Lincoln, Lancaster County, Nebraska.

Tract II: Leasehold estate in and with regard to Lots 7, 8 and 9, Block 65, Original Lincoln, Lancaster County, Nebraska by virtue of that certain lease dated July 28, 1948 commencing January 1, 1949 for a time expiring December 31, 2048 filed February 21, 1950 in Book 442, Page 131 executed by St. Mary's Cathedral of Lincoln, Nebraska, Lessor, and Lincoln Development Company, Lessee; and leasehold estate in and with regard to Lot 10, Block 65, Original Lincoln, Lancaster County, Nebraska by virtue of that certain lease dated July 28, 1948 commencing, January 1, 1949 for a time expiring December 31, 2048 and filed December 10, 1949 in Book 438, Page 673 executed by St. Mary's Cathedral of Lincoln, Nebraska, Lessor, and the Lincoln Telephone and Telegraph Company, Lessee, assigned by Lessee to Lincoln Development Company by the Instrument filed February 21, 1950 in Book 442, Page 123; the entirety of such leasehold estate having been assigned by Lessee, Lincoln Development Company -to- State Federal Savings and Loan Association by the instrument dated June 16, 1980 and filed June 19, 1980 as Instrument Number 80-11152 as further assigned by Lessee to American Charter Federal Savings and Loan Association by the Instrument dated September 15, 1983 and filed September 16, 1983 as Instrument Number 83-19237 as further assigned by Lessee, American Charter Federal Savings and Loan Association to American UTF, Inc. by the Instrument dated and filed October 5, 1983 as Instrument Number 83-20995 as further assigned by Lessee, American UTF, Inc. to American ICL II, Inc. by assignment dated March 6, 1984, recorded March 27, 1984 as Instrument Number 84-6763; and further assigned by Lessee, American ICL II, Inc. to American Nebraska, Inc. by the Instrument dated October 15, 1984, recorded October 19, 1984 as Instrument Number 84-25723; Records of Lancaster County, Nebraska.

Property address: 206 South 13th Street, Lincoln, Lancaster County, Nebraska

JOINDER AND CONSENT OF AMERICAN NEBRASKA, INC. TO SECOND AMENDMENT TO DEED OF TRUST AND ASSIGNMENT OF LEASES

In consideration of the mutual covenants and obligations made and undertaken by the parties in the Second Amendment to Deed of Trust and Assignment of Leases, American Nebraska, Inc., a Nebraska corporation, hereby agrees and consents to the terms and provisions contained therein.

> AMERICAN NEBRASKA, INC., a Nebraska corporation

STATE OF	Illinois)	
County of	Coot)	SS

992, before me, a Notary Public, personally appeared _, known to me to be the free foregoing authority so to do, did acknowledge the foregoing instrument to be the act and deed of said corporation and that the same was executed for the purposes therein contained.

WITNESS my hand and seal.

Bhaln

My commission expires:

'OFFICIAL' SEAL" GRACE LEE SWANSON Notary Public, State of Illinois My Commission Expires April 12, 1995

tary Public Jan Molte REGISTER OF DEEDS

Dec 16 3 28 PM '92 INST. NO. 92 56813