Inst # 2015037701 Fri Sep 04 08:19:48 CDT 2015

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Lancaster County, NE Assessor/Register of Deeds Office SUBAGR

Pages: 15

WHEN RECORDED RETURN TO

Richard L. Anderson, Esq. Croker, Huck, Kasher, DeWitt, Anderson & Gonderinger, L.L.C. 2120 S. 72nd Street, Suite 1200 Omaha, NE 68124

MEMORANDUM OF SUBORDINATION AGREEMENT

THIS MEMORANDUM OF SUBORDINATION AGREEMENT ("Agreement") is entered into as of the 28 day of August, 2015, by and among WELLS FARGO BANK, NATIONAL ASSOCIATION, ("Lender"), and RALPH EDWARDS PRODUCTIONS, a California corporation ("REP"), AMERICAN NEBRASKA LIMITED PARTNERSHIP, an Illinois limited partnership ("AN Partnership"), AMERICAN NEBRASKA, INC., a Nebraska corporation ("AN Corporation") and ME & ME 2, LLC, (an Oregon limited liability company, as successor to ARKELL CHARITABLE TRUST, a California charitable trust ("ME & ME").

<u>WITNESSETH</u>

Notice is hereby given that Lender, REP, AN Partnership, AN Corporation, and Me & Me are parties to that certain Subordination Agreement, dated as of August 28, 2015 ("Subordination Agreement"), whereby REP and ME & ME each on its own behalf of its successors and assigns, has unconditionally subordinated its right, title and interest in and to the Collateral (as defined in the Subordination Agreement) and REP and ME & ME, each on its own behalf and on behalf of its successors and assigns, has agreed that until the Obligations (as defined in the Subordination Agreement) are paid and satisfied in full, the Lender Liens (as defined in the Subordination Agreement) shall at all times be and remain senior in priority to any and all liens, assignments, security agreements, or other rights, benefits or privileges now or hereafter acquired by REP or ME & ME, respectively, in and to the Collateral, pertaining to the Properties as set forth on Schedule 1 hereto, and any and all rights, benefits and privileges of AN Partnership and AN Corporation in and to the Collateral, whether now owned or hereafter acquired, are and shall remain subject and junior in priority to the Lender Liens. This Memorandum may be executed in counterparts. Attached as Schedule 2 hereto is a schedule of existing real property liens in favor of REP or ME & ME.

Information regarding the Subordination Agreement can be obtained by contacting Lender at:

c/o Richard L. Anderson, Esq. Croker, Huck, Kasher, DeWitt, Anderson & Gonderinger, L.L.C. 2120 S. 72nd Street, Suite 1200 Omaha, NE 68124

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the parties hereto have caused this Memorandum of Subordination Agreement to be executed on the date first written above.

ASSO	LS FARGO BANK, NATIONAL DCIATION Chad Ruwe, Vice President
Calif	PH EDWARDS PRODUCTIONS, a prinia corporation Martin S. Appel, President
ME &	₹ ME 2, LLC, an Oregon limited liability any
Ву: _	Jerome C. ("Tonk") Fischer, Manager
	RICAN NEBRASKA LIMITED [NERSHIP, an Illinois limited partnership,
BY:	EIT-AN LLC, a Delaware limited liability company, General Partner By: Martin S. Appel, Manager
	RICAN NEBRASKA, Inc., a Nebraska ration
Ву: _	Martin S. Appel, Manager

IN WITNESS WHEREOF, the parties hereto have caused this Memorandum of Subordination Agreement to be executed on the date first written above.

ASSOCIATION
By:Chad Ruwe, Vice President
RALPH EDWARDS PRODUCTIONS, a California corporation
By: Martin S. Appel, President
ME & ME 2, LLC, an Oregon limited liability company
By: Jerome C. ("Tonk") Fischer, Manager
AMERICAN NEBRASKA LIMITED PARTNERSHIP, an Illinois limited partnership.
BY: EIT-AN LLC, a Delaware limited liability company, General Partner
By: Martin S. Appel, Manager
AMERICAN NEBRASKA, Inc., a Nebraska corporation
By: Martin S. Appel, Manager

by Chad Ruwe		f Wells Fargo B		28th day of August sociation, a national b
-	GENERAL NOTARY - State of COLLEEN A, MOMy Comm. Exp. Sept.	Nebraska SEMAN	1 <u>Llucia</u> (1977 Notary I	Mocman) Public
STATE OF)			
COUNTY OF				
	egoing instrument v			day of August

STATE OF NEBRASKA)	SS.
COUNTY OF DOUGLAS)	
	ent was acknowledged before me this day of August, 2015 t of Wells Fargo Bank, National Association, a national banking sociation.
	Notary Public
STATE OF Oregon	SS.
COUNTY OF Marion	55.
	ent was acknowledged before me this <u>24</u> day of August, 2015
by Jerome C. ("Tonk") Fisch company, on behalf of the enti-	er, manager of ME & ME 2, LLC, an Oregon limited liability ty.
	Notary Public
OFFICIAL SEAL ADRIENNE L FISCHI NOTARY PUBLIC - OREC COMMISSION NO. A464 MY COMMISSION EXPIRES JANUARY 04,	ER BON

CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT CIVIL CODE 1189

A Notary Public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of the document.

STATE OF CALIFORNIA)	
) s	SS.
COUNTY OF <u>LOS ANGELE</u> :	5)	

On August <u>25</u>, 2015 before me, <u>HATHRYNDAWN GROVER</u>, a Notary Public, personally appeared <u>MARTIN 5. ADDE</u>, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature Kathrey Dawn. Grover
My commission expires: <u>August 19, 2018</u>

(Notarial Seal)



SCHEDULE 1

PARCEL A: Lot 4, Block 140, Original City of Omaha, as surveyed, platted and recorded in Douglas County, Nebraska.

PARCEL B: The West 10 feet of Lot 4 and all of Lot 5 and 6, Block 65, Original Lincoln, Lancaster County, Nebraska.

PARCEL C: Leasehold interest in Lots 7, 8, 9 and 10, Block 65, Original Lincoln, Lancaster County, Nebraska.

PARCEL D: Lots 36, 37 and 38, Block 1, Bishop Heights, Lincoln, Lancaster County, Nebraska and a portion of Lot 7, Block 5, Bishop Heights, Lincoln, Lancaster County, Nebraska described as beginning at the Southeast corner of Lot 38, Block 1, Bishop Heights, thence East along the South line of said Lot 38, as extended East a distance of 150 feet; thence North along a straight line a distance of 331.54 feet to its intersection with the Southeasterly line of Block 1, Bishop Heights, at a point 217.65 feet Southwesterly of the Southwest corner of Lot 31, said Block 1; thence Southwesterly along the Southeasterly line of said Block 1 a distance of 197.05 feet more or less to the Northeast corner of Lot 37, said Block 1; thence Southerly along the East lines of Lots 37 and 38, said Block 1 a distance of 203.03 feet to the point of beginning, Lancaster County, Nebraska.

PARCEL E: The South 186.5 feet of Lots 1 and 2, and the East 60 feet of the South 186.5 feet of Lot 3, Third Addition to Normal, Lincoln, Lancaster County, Nebraska, EXCEPT those portions thereof conveyed to the City of Lincoln, Nebraska, described as follows: Beginning at the Southeast corner of said Lot 1; thence North along the East line of said Lot 1 a distance of 21.5 feet; thence Southwesterly along a straight line a distance of 31.48 feet to the intersection with the South lie of said Lot 1 at a point located 23.0 feet West of the Southeast corner thereof; thence East along the South line of said Lot 1, a distance of 23.0 feet to the point of beginning; And, beginning at the Southeast corner of said Lot 3, said point located 33.0 feet North of the South line of said Northeast Ouarter: thence West along the South line of said Lot 3, a distance of 60.0 feet; thence North along a line perpendicular to the South line of said Lot 3 a distance of 9.0 feet; thence East along a line located 9.0 feet North and parallel with the South line of said Lots 1, 2 and 3, a distance of 285.5 feet to the point of tangency with a circular curve; thence Northerly along the arc of said circular curve bearing to the left, whose central angle is 90°00', whose radius is 22.0 feet and whose radius 22.0 feet and whose tangent length is 22.0 feet a distance of 34.58 feet to the East line of said Lot 1; thence South along the East line of said Lot 1 a distance of 9.5 feet; thence Southwesterly along the Southeasterly line of said Lot 1 a distance of 31.48 feet; thence West along the South line of said Lots 1 and 2, a distance of 224.5 feet to the point of beginning.

PARCEL F: Lots 1, 2, 3, 4 and 5 in Stone and Lyman's Subdivision of Lots 20, 21, 22, 23 and 24, Block 14, Original Town, now City of Hastings, AND Lots 18 and 19, Block 14, Original Town, now City of Hastings, Adams County, Nebraska.

PARCEL G: The South half of Lot 5, Block 143, Original Town of North Platte, Lincoln County, Nebraska.

PARCEL H: Lots 2, 3, 4, 5 and 6, Block 19, Phillips Third Addition to the City of Columbus, Platte County, Nebraska, EXCEPT that part deeded to the City of Columbus described as follows: All that part thereof lying North of a circular curved line having a radius of 117 feet, beginning at a point on the South line of 23rd Street of said city, 150 feet East and 33 feet South of the intersection of the centerlines of 23rd Street and 23rd Avenue of said city; thence running in a Southwesterly direction on a circular curve to the left having a radius of 117 feet, to a point where this curved line intersects the East line of said 23rd Avenue.

SCHEDULE 2

REP:

PARCEL A

- 1. Deed of Trust and Security Agreement dated October 6, 1983, filed October 5, 1983 in Book 2614 at Page 377 of the Records of Douglas County, NE, executed by American UTF, Inc., a Nebraska corporation, in favor of National Bank of Commerce Trust and Savings Association, as Trustee and Greycas, Inc., an Arizona corporation, as Beneficiary, securing the principal amount of \$29,491,971.00, as amended, as assigned by that Assignment of Note, Deed of Trust and Assignment of Leases, by Greycas, Inc., an Arizona corporation, assignor, to Ralph Edwards Productions, a California corporation, assignee, dated December 11, 1992, filed December 17, 1992 in Book 3947 at Page 65 of the Records of Douglas County, NE.
- 2. Assignment of Leases dated October 6, 1983, filed October 5, 1983 in Book 697 at Page 645 of the Records of Douglas County, NE, executed by and between American UTF, Inc., a Nebraska corporation, in favor of Greycas, Inc., an Arizona corporation, as amended, as assigned by that Assignment of Note, Deed of Trust and Assignment of Leases, by Greycas, Inc., an Arizona corporation, assignor, to Ralph Edwards Productions, a California corporation, assignee, dated December 11, 1992, filed December 17, 1992 in Book 3947 at Page 65 of the Records of Douglas County, NE.
- 3. Assignment of Leases dated October 6, 1983, filed October 5, 1983 in Book 697 at Page 16. 665 of the Records of Douglas County, NE, executed by and between American UTF, Inc., a Nebraska corporation, in favor of Greycas, Inc., an Arizona corporation, as amended, as assigned by that Assignment of Note, Deed of Trust and Assignment of Leases, by Greycas, Inc., an Arizona corporation, assignor, to Ralph Edwards Productions, a California corporation, assignee, dated December 11, 1992, filed December 17, 1992 in Book 3947 at Page 65 of the Records of Douglas County, NE.

PARCELS B AND C

- 1. Deed of Trust and Security Agreement dated October 6, 1983 filed October 5, 1983 at instrument number 83-20997 of the Records of Lancaster County, Nebraska, executed by American UTF, Inc., a Nebraska corporation, to National Bank of Commerce Trust and Savings Association, as Trustee and Greycas, Inc., an Arizona corporation, as Beneficiary, securing the principal sum of \$29,491,971.00, as amended, as assigned by that Assignment of Note, Deed of Trust and Assignment of Leases by and between Greycas, Inc., an Arizona corporation to Ralph Edwards Productions, a California corporation, dated December 15, 1992, filed December 16, 1992 as instrument number 92-56794 of the Records of Lancaster County, Nebraska.
- 2. Assignment of Leases dated October 6, 1983 filed October 5, 1983 as instrument number 23. 83-20998 of the Records of Lancaster County, Nebraska, executed by and between American UTF, Inc., a Nebraska corporation to Greycas, Inc., an Arizona corporation, as amended, as assigned by that Assignment of Note, Deed of Trust and Assignment of Leases by and between Greycas, Inc., an Arizona corporation to Ralph Edwards Productions, a California corporation, dated December 15, 1992, filed December 16, 1992 as instrument number 92-56794 of the Records of Lancaster County, Nebraska.

PARCEL D

- 1. Deed of Trust and Security Agreement dated October 6, 1983, filed October 5, 1983 as 36. instrument number 83-20986 of the Records of Lancaster County, NE, executed by American UTF, Inc., a Nebraska corporation, in favor of National Bank of Commerce Trust and Savings Association, as Trustee and Greycas, Inc., an Arizona corporation, as Beneficiary, securing the principal amount of \$29,491,971.00, as amended, as assigned by that Assignment of Note, Deed of Trust and Assignment of Leases, by Greycas, Inc., an Arizona corporation, assignor, to Ralph Edwards Productions, a California corporation, assignee, dated December 15, 1992, filed December 16, 1992 as instrument number 92-56795 of the Records of Lancaster County, NE.
- 2. Assignment of Leases dated October 6, 1983 filed October 5, 1983 as instrument number 83-20987 of the Records of Lancaster County, Nebraska, executed by and between American UTF, Inc., a Nebraska corporation to Greycas, Inc., an Arizona corporation, as amended, as assigned by that Assignment of Note, Deed of Trust and Assignment of Leases, by Greycas, Inc., an Arizona corporation, assignor, to Ralph Edwards Productions, a California corporation, assignee, dated December 15, 1992, filed December 16, 1992 as instrument number 92-56795 of the Records of Lancaster County, NE.

PARCEL E

- 1. Deed of Trust and Security Agreement dated October 6, 1983 filed October 5, 1983 at instrument number 83-20991 of the Records of Lancaster County, Nebraska, executed by American UTF, Inc., a Nebraska corporation, to National Bank of Commerce Trust and Savings Association, as Trustee and Greycas, Inc., an Arizona corporation, as Beneficiary, securing the principal sum of \$29,491,971.00, as amended, as assigned by that Assignment of Note, Deed of Trust and Assignment of Leases by and between Greycas, Inc., an Arizona corporation to Ralph Edwards Productions, a California corporation, dated December 15, 1992, filed December 16, 1992 as instrument number 92-56796 of the Records of Lancaster County, Nebraska.
- 2. Assignment of Leases dated October 6, 1983 filed October 5, 1983 as instrument number 83-20992 of the Records of Lancaster County, Nebraska, executed by and between American UTF, Inc., a Nebraska corporation to Greycas, Inc., an Arizona corporation, as amended, as assigned by that Assignment of Note, Deed of Trust and Assignment of Leases by and between Greycas, Inc., an Arizona corporation to Ralph Edwards Productions, a California corporation, dated December 15, 1992, filed December 16, 1992 as instrument number 92-56796 of the Records of Lancaster County, Nebraska.

PARCEL F

- 1. Deed of Trust dated October 6, 1983 filed October 5, 1983 as instrument number 832885 of the Records of Adams County, Nebraska, executed by Amerind UTF, Inc., a Nebraska corporation to National Bank of Commerce Trust and Savings Association as Trustee and Greycas, Inc., an Arizona corporation, as Beneficiary, securing the principal sum of \$29,491,971.00, as amended, as assigned by that Assignment of Note, Deed of Trust and Assignment of Leases dated December 15, 1992 filed December 16, 1992 as instrument number 925355 of the Records of Adams County, Nebraska.
- 2. Assignment of Leases dated October 6, 1983 filed October 5, 1983 as instrument number 49. 832886 of the Records of Adams County, Nebraska, executed by and between American UTF, Inc., a Nebraska corporation to Greycas, Inc., an Arizona corporation, as amended, as assigned by that Assignment of Note, Deed of Trust and Assignment of Leases dated December 15, 1992 filed December 16, 1992 as instrument number 925355 of the Records of Adams County, Nebraska.

PARCEL G

- 1. Deed of Trust and Security Agreement dated October 6, 1983, filed October 5, 1983 in Book 344 at Page 776 of the Records of Lincoln County, NE, executed by American UTF, Inc., a Nebraska corporation, in favor of National Bank of Commerce Trust and Savings Association, as Trustee and Greycas, Inc., an Arizona corporation, as Beneficiary, securing the principal amount of \$29,491,971.00, as amended, as assigned by that Assignment of Note, Deed of Trust and Assignment of Leases, by Greycas, Inc., an Arizona corporation, assignor, to Ralph Edwards Productions, a California corporation, assignee, dated December 15, 1992, filed December 16, 1992 in Book 463 at Page 12 of the Records of Lincoln County, NE.
- 2. Assignment of Leases dated October 6, 1983, filed October 5, 1983 in Book 344 at Page 55. 797 of the Records of Lincoln County, NE, executed by and between American UTF, Inc., a Nebraska corporation, in favor of Greycas, Inc., an Arizona corporation, as amended, as assigned by that Assignment of Note, Deed of Trust and Assignment of Leases, by Greycas, Inc., an Arizona corporation, assignor, to Ralph Edwards Productions, a California corporation, assignee, dated December 15, 1992, filed December 16, 1992 in Book 463 at Page 12 of the Records of Lincoln County, NE.

PARCEL H

- 1. Deed of Trust and Security Agreement dated October 6, 1983, filed October 5, 1983 in Book 259 at Page 657 of the Records of Platte County, NE, executed by American UTF, Inc., a Nebraska corporation, in favor of National Bank of Commerce Trust and Savings Association, as Trustee and Greycas, Inc., an Arizona corporation, as Beneficiary, securing the principal amount of \$29,491,971.00, as amended, as assigned by that Assignment of Note, Deed of Trust and Assignment of Leases, by Greycas, Inc., an Arizona corporation, assignor, to Ralph Edwards Productions, a California corporation, assignee, dated December 15, 1992, filed December 16, 1992 in Book 326 at Page 745 of the Records of Platte County, NE.
- 2. Assignment of Leases dated October 6, 1983 filed October 5, 1983 in Book 74 at Page 506 of the Records of Platte County, Nebraska, executed by and between American UTF, Inc., a Nebraska corporation to Greycas, Inc., an Arizona corporation, as amended, as assigned by that Assignment of Note, Deed of Trust and Assignment of Leases, by Greycas, Inc., an Arizona corporation, assigner, to Ralph Edwards Productions, a California corporation, assignee, dated December 15, 1992, filed December 16, 1992 in Book 326 at Page 745 of the Records of Platte County, NE.

ME & ME

PARCEL A

1. Wraparound Deed of Trust and Security Agreement dated July 15, 1984, filed October 19, 1984 in Book 2732 at Page 1 of the Records of Douglas County, NE, executed by American Nebraska Limited Partnership, an Illinois partnership, in favor of Chicago Title Insurance Company, as Trustee and American ICL I, Inc., a Nebraska corporation, as Beneficiary, securing the principal amount of \$4,554,658.45, as amended, as assigned by that Assignment of Notes, Deed of Trust and Property Documents dated December 11, 1992, filed December 17, 1992 in Book 3947 at Page 69 of the Records of Douglas County, NE, to Arkell Charitable Trust, a charitable trust established under the laws of California, and as assigned by that Assignment of Note, Wraparound Deed of Trust and Security Agreement and Assignment of Rents and Leases, dated effective as of August 11, 2006 and recorded on

or about the date hereof in the Records of Douglas County, NE, to ME & ME 2, LLC, an Oregon limited liability company.

2. Assignment of Rents and Leases dated July 15, 1984, filed October 19, 1984 in Book 721 at Page 260 of the Records of Douglas County, NE, executed by and between, American Nebraska Limited Partnership, an Illinois partnership, in favor of American ICL I, Inc., a Nebraska corporation, as amended, as assigned by that Assignment of Notes, Deed of Trust and Property Documents dated December 11, 1992, filed December 17, 1992 in Book 3947 at Page 69 of the Records of Douglas County, NE, to Arkell Charitable Trust, a charitable trust established under the laws of California, and as assigned by that Assignment of Note, Wraparound Deed of Trust and Security Agreement and Assignment of Rents and Leases, dated effective as of August 11, 2006 and recorded on or about the date hereof in the Records of Douglas County, NE, to ME & ME 2, LLC, an Oregon limited liability company.

PARCELS B and C

- 1. Wraparound Deed of Trust and Security Agreement dated July 15, 1984 filed October 19, 1984 as instrument number 84-25724 of the Records of Lancaster County, Nebraska, executed by American Nebraska Limited Partnership, an Illinois limited partnership to Chicago Title Insurance Company as Trustee and American ICL, I, Inc., a Nebraska corporation as Beneficiary, securing the principal sum of \$4,554,658.45, as amended, as assigned by that Assignment of Notes, Deeds of Trust and Property Documents dated December 11, 1992, filed December 16, 1992 as instrument number 92-56797, to Arkell Charitable Trust, a charitable trust under the laws of California, and as assigned by that Assignment of Note, Wraparound Deed of Trust and Security Agreement and Assignment of Rents and Leases, dated effective as of August 11, 2006 and recorded on or about the date hereof in the Records of Lancaster County, NE, to ME & ME 2, LLC, an Oregon limited liability company.
- 2. Assignment of Rents and Leases dated July 15, 1984 filed October 19, 1984 as instrument number 84-25725 of the Records of Lancaster County, Nebraska, executed by and between American Nebraska Limited Partnership, an Illinois limited partnership to American ICL, I, Inc., a Nebraska corporation, as amended, as assigned by that Assignment of Notes, Deeds of Trust and Property Documents dated December 11, 1992, filed December 16, 1992 as instrument number 92-56797, to Arkell Charitable Trust, a charitable trust under the laws of California, and as assigned by that Assignment of Note, Wraparound Deed of Trust and Security Agreement and Assignment of Rents and Leases, dated effective as of August 11, 2006 and recorded on or about the date hereof in the Records of Lancaster County, NE, to ME & ME 2, LLC, an Oregon limited liability company.

PARCEL D

- 1. Wraparound Deed of Trust and Security Agreement dated July 15, 1984 filed October 19, 1984 as instrument number 84-25740 of the Records of Lancaster County, Nebraska, executed by American Nebraska Limited Partnership, an Illinois limited partnership to Chicago Title Insurance Company as Trustee and American ICL, I, Inc., a Nebraska corporation as Beneficiary, securing the principal sum of \$4,554,658.45, as amended, as assigned by that Assignment of Notes, Deeds of Trust and Property Documents dated December 11, 1992, filed December 16, 1992 as instrument number 92-56799, to Arkell Charitable Trust, a charitable trust under the laws of California, and as assigned by that Assignment of Note, Wraparound Deed of Trust and Security Agreement and Assignment of Rents and Leases, dated effective as of August 11, 2006 and recorded on or about the date hereof in the Records of Lancaster County, NE, to ME & ME 2, LLC, an Oregon limited liability company.
- 2. Assignment of Rents and Leases dated July 15, 1984 filed October 19, 1984 as instrument 39. number 84-25741of the Records of Lancaster County, Nebraska, executed by and between American

Nebraska Limited Partnership, an Illinois limited partnership to American ICL, I, Inc., a Nebraska corporation, as amended, as assigned by that Assignment of Notes, Deeds of Trust and Property Documents dated December 11, 1992, filed December 16, 1992 as instrument number 92-56799, to Arkell Charitable Trust, a charitable trust under the laws of California, and as assigned by that Assignment of Note, Wraparound Deed of Trust and Security Agreement and Assignment of Rents and Leases, dated effective as of August 11, 2006 and recorded on or about the date hereof in the Records of Lancaster County, NE, to ME & ME 2, LLC, an Oregon limited liability company.

PARCEL E

- 1. Wraparound Deed of Trust and Security Agreement dated July 15, 1984 filed October 19, 1984 as instrument number 84-25732 of the Records of Lancaster County, Nebraska, executed by American Nebraska Limited Partnership, an Illinois limited partnership to Chicago Title Insurance Company as Trustee and American ICL, I, Inc., a Nebraska corporation as Beneficiary, securing the principal sum of \$4,554,658.45, as amended, as assigned by that Assignment of Notes, Deeds of Trust and Property Documents dated December 11, 1992, filed December 16, 1992 as instrument number 92-56801, to Arkell Charitable Trust, a charitable trust under the laws of California, and as assigned by that Assignment of Note, Wraparound Deed of Trust and Security Agreement and Assignment of Rents and Leases, dated effective as of August 11, 2006 and recorded on or about the date hereof in the Records of Lancaster County, NE, to ME & ME 2, LLC, an Oregon limited liability company.
- 2. Assignment of Rents and Leases dated July 15, 1984 filed October 19, 1984 as instrument 45. number 84-25733 of the Records of Lancaster County, Nebraska, executed by and between American Nebraska Limited Partnership, an Illinois limited partnership to American ICL, I, Inc., a Nebraska corporation, as amended, as assigned by that Assignment of Notes, Deeds of Trust and Property Documents dated December 11, 1992, filed December 16, 1992 as instrument number 92-56801, to Arkell Charitable Trust, a charitable trust under the laws of California, and as assigned by that Assignment of Note, Wraparound Deed of Trust and Security Agreement and Assignment of Rents and Leases, dated effective as of August 11, 2006 and recorded on or about the date hereof in the Records of Lancaster County, NE, to ME & ME 2, LLC, an Oregon limited liability company.

PARCEL F

- 1. Wraparound Deed of Trust and Security Agreement dated July 15, 1984 filed October 19, 1984 as instrument number 842843 of the Records of Adams County, Nebraska, executed by American Nebraska Limited Partnership, an Illinois limited partnership to Chicago Title Insurance Company as Trustee and American ICL, I, Inc., a Nebraska corporation as Beneficiary, securing the principal sum of \$4,554,658.45, as amended, as assigned by that Assignment of Notes, Deeds of Trust and Property Documents dated December 11, 1992, filed December 17, 1992 as instrument number 925356 of the Records of Adams County, Nebraska, to Arkell Charitable Trust, a charitable trust under the laws of California, and as assigned by that Assignment of Note, Wraparound Deed of Trust and Security Agreement and Assignment of Rents and Leases, dated effective as of August 11, 2006 and recorded on or about the date hereof in the Records of Adams County, NE, to ME & ME 2, LLC, an Oregon limited liability company.
- 2. Assignment of Rents and Leases dated July 15, 1984 filed October 19, 1984 as instrument 51. number 842844 of the Records of Adams County, Nebraska, executed by and between American Nebraska Limited Partnership, an Illinois limited partnership to American ICL, I, Inc., a Nebraska corporation, as amended, as assigned by that Assignment of Notes, Deeds of Trust and Property Documents dated December 11, 1992, filed December 16, 1992 as instrument number 925356 of the Records of Adams County, Nebraska, to Arkell Charitable Trust, a charitable trust under the laws of

California, and as assigned by that Assignment of Note, Wraparound Deed of Trust and Security Agreement and Assignment of Rents and Leases, dated effective as of August 11, 2006 and recorded on or about the date hereof in the Records of Adams County, NE, to ME & ME 2, LLC, an Oregon limited liability company.

PARCEL G

- 1. Wraparound Deed of Trust and Security Agreement dated July 15, 1984 filed October 24, 1984 in Book 357 at Page 519 of the Records of Lincoln County, Nebraska, executed by American Nebraska Limited Partnership, an Illinois limited partnership to Chicago Title Insurance Company as Trustee and American ICL, I, Inc., a Nebraska corporation as Beneficiary, securing the principal sum of \$4,554,658.45, as amended, as assigned by that Assignment of Notes, Deeds of Trust and Property Documents dated December 11, 1992, filed December 16, 1992 in Book 463 at Page 16 of the Records of Lincoln County, Nebraska, to Arkell Charitable Trust, a charitable trust under the laws of California, and as assigned by that Assignment of Note, Wraparound Deed of Trust and Security Agreement and Assignment of Rents and Leases, dated effective as of August 11, 2006 and recorded on or about the date hereof in the Records of Lincoln County, NE, to ME & ME 2, LLC, an Oregon limited liability company.
- Assignment of Rents and Leases dated July 15, 1984 filed October 24, 1984 in Book 357 at Page 563 of the Records of Lincoln County, Nebraska, executed by and between American Nebraska Limited Partnership, an Illinois limited partnership to American ICL, I, Inc., a Nebraska corporation, as amended, as assigned by that Assignment of Notes, Deeds of Trust and Property Documents dated December 11, 1992, filed December 16, 1992 in Book 463 at Page 16 of the Records of Lincoln County, Nebraska, to Arkell Charitable Trust, a charitable trust under the laws of California, and as assigned by that Assignment of Note, Wraparound Deed of Trust and Security Agreement and Assignment of Rents and Leases, dated effective as of August 11, 2006 and recorded on or about the date hereof in the Records of Lincoln County, NE, to ME & ME 2, LLC, an Oregon limited liability company.

PARCEL H

- 1. Wraparound Deed of Trust and Security Agreement dated July 15, 1984 filed October 19, 62. 1984 in Book 264 at Page 587 of the Records of Platte County, Nebraska, executed by American Nebraska Limited Partnership, an Illinois limited partnership to Chicago Title Insurance Company as Trustee and American ICL, I, Inc., a Nebraska corporation as Beneficiary, securing the principal sum of \$4,554,658.45, as amended, as assigned by that Assignment of Notes, Deeds of Trust and Property Documents dated December 15, 1992, filed December 16, 1992 in Book 326 at Page 800 of the Records of Platte County, Nebraska, to Arkell Charitable Trust, a charitable trust under the laws of California, and as assigned by that Assignment of Note, Wraparound Deed of Trust and Security Agreement and Assignment of Rents and Leases, dated effective as of August 11, 2006 and recorded on or about the date hereof in the Records of Platte County, NE, to ME & ME 2, LLC, an Oregon limited liability company.
- 2. Assignment of Rents and Leases dated July 15, 1984 filed October 19, 1984 in Book 264 at Page 631 of the Records of Platte County, Nebraska, executed by and between American Nebraska Limited Partnership, an Illinois limited partnership to American ICL, I, Inc., a Nebraska corporation, as amended, as assigned by that Assignment of Notes, Deeds of Trust and Property Documents dated December 15, 1992, filed December 16, 1992 in Book 326 at Page 800 of the Records of Platte County, Nebraska, to Arkell Charitable Trust, a charitable trust under the laws of California, and as assigned by that Assignment of Note, Wraparound Deed of Trust and Security Agreement and Assignment of Rents and Leases, dated effective as of August 11, 2006 and recorded on or about the date hereof in the Records of Platte County, NE, to ME & ME 2, LLC, an Oregon limited liability company.

Inst # 2015037701 Fri Sep 04 08:19:48 CDT 2015

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Lancaster County, NE Assessor/Register of Deeds Office SUBAGR

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Richard L. Anderson, Esq. Croker, Huck, Kasher, DeWitt, Anderson & Gonderinger, L.L.C. 2120 S. 72nd Street, Suite 1200 Omaha, NE 68124

MEMORANDUM OF SUBORDINATION AGREEMENT

THIS MEMORANDUM OF SUBORDINATION AGREEMENT ("Agreement") is entered into as of the 28 day of August, 2015, by and among WELLS FARGO BANK, NATIONAL ASSOCIATION, ("Lender"), and RALPH EDWARDS PRODUCTIONS, a California corporation ("REP"), AMERICAN NEBRASKA LIMITED PARTNERSHIP, an Illinois limited partnership ("AN Partnership"), AMERICAN NEBRASKA, INC., a Nebraska corporation ("AN Corporation") and ME & ME 2, LLC, (an Oregon limited liability company, as successor to ARKELL CHARITABLE TRUST, a California charitable trust ("ME & ME").

<u>WITNESSETH</u>

Notice is hereby given that Lender, REP, AN Partnership, AN Corporation, and Me & Me are parties to that certain Subordination Agreement, dated as of August 28, 2015 ("Subordination Agreement"), whereby REP and ME & ME each on its own behalf of its successors and assigns, has unconditionally subordinated its right, title and interest in and to the Collateral (as defined in the Subordination Agreement) and REP and ME & ME, each on its own behalf and on behalf of its successors and assigns, has agreed that until the Obligations (as defined in the Subordination Agreement) are paid and satisfied in full, the Lender Liens (as defined in the Subordination Agreement) shall at all times be and remain senior in priority to any and all liens, assignments, security agreements, or other rights, benefits or privileges now or hereafter acquired by REP or ME & ME, respectively, in and to the Collateral, pertaining to the Properties as set forth on Schedule 1 hereto, and any and all rights, benefits and privileges of AN Partnership and AN Corporation in and to the Collateral, whether now owned or hereafter acquired, are and shall remain subject and junior in priority to the Lender Liens. This Memorandum may be executed in counterparts. Attached as Schedule 2 hereto is a schedule of existing real property liens in favor of REP or ME & ME.

Information regarding the Subordination Agreement can be obtained by contacting Lender at:

c/o Richard L. Anderson, Esq. Croker, Huck, Kasher, DeWitt, Anderson & Gonderinger, L.L.C. 2120 S. 72nd Street, Suite 1200 Omaha, NE 68124

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the parties hereto have caused this Memorandum of Subordination Agreement to be executed on the date first written above.

ASSO	LS FARGO BANK, NATIONAL DCIATION Chad Ruwe, Vice President
Calif	PH EDWARDS PRODUCTIONS, a prinia corporation Martin S. Appel, President
ME &	₹ ME 2, LLC, an Oregon limited liability any
Ву: _	Jerome C. ("Tonk") Fischer, Manager
	RICAN NEBRASKA LIMITED [NERSHIP, an Illinois limited partnership,
BY:	EIT-AN LLC, a Delaware limited liability company, General Partner By: Martin S. Appel, Manager
	RICAN NEBRASKA, Inc., a Nebraska ration
Ву: _	Martin S. Appel, Manager

IN WITNESS WHEREOF, the parties hereto have caused this Memorandum of Subordination Agreement to be executed on the date first written above.

ASSOCIATION
By:Chad Ruwe, Vice President
RALPH EDWARDS PRODUCTIONS, a California corporation
By: Martin S. Appel, President
ME & ME 2, LLC, an Oregon limited liability company
By: Jerome C. ("Tonk") Fischer, Manager
AMERICAN NEBRASKA LIMITED PARTNERSHIP, an Illinois limited partnership.
BY: EIT-AN LLC, a Delaware limited liability company, General Partner
By: Martin S. Appel, Manager
AMERICAN NEBRASKA, Inc., a Nebraska corporation
By: Martin S. Appel, Manager

by Chad Ruwe		f Wells Fargo B		28th day of August sociation, a national b
-	GENERAL NOTARY - State of COLLEEN A, MOMy Comm. Exp. Sept.	Nebraska SEMAN	1 <u>Llucia</u> (1977 Notary I	Mocman) Public
STATE OF)			
COUNTY OF				
	egoing instrument v			day of August

STATE OF NEBRASKA)	SS.
COUNTY OF DOUGLAS)	
	ent was acknowledged before me this day of August, 2015 t of Wells Fargo Bank, National Association, a national banking sociation.
	Notary Public
STATE OF Oregon	SS.
COUNTY OF Marion	55.
	ent was acknowledged before me this <u>24</u> day of August, 2015
by Jerome C. ("Tonk") Fisch company, on behalf of the enti-	er, manager of ME & ME 2, LLC, an Oregon limited liability ty.
	Notary Public
OFFICIAL SEAL ADRIENNE L FISCHI NOTARY PUBLIC - OREC COMMISSION NO. A464 MY COMMISSION EXPIRES JANUARY 04,	ER SON

CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT CIVIL CODE 1189

A Notary Public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of the document.

STATE OF CALIFORNIA)	
) s	SS.
COUNTY OF <u>LOS ANGELE</u> :	5)	

On August <u>25</u>, 2015 before me, <u>HATHRYNDAWN GROVER</u>, a Notary Public, personally appeared <u>MARTIN 5. ADDE</u>, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature Kathrey Dawn. Grover
My commission expires: <u>August 19, 2018</u>

(Notarial Seal)



SCHEDULE 1

PARCEL A: Lot 4, Block 140, Original City of Omaha, as surveyed, platted and recorded in Douglas County, Nebraska.

PARCEL B: The West 10 feet of Lot 4 and all of Lot 5 and 6, Block 65, Original Lincoln, Lancaster County, Nebraska.

PARCEL C: Leasehold interest in Lots 7, 8, 9 and 10, Block 65, Original Lincoln, Lancaster County, Nebraska.

PARCEL D: Lots 36, 37 and 38, Block 1, Bishop Heights, Lincoln, Lancaster County, Nebraska and a portion of Lot 7, Block 5, Bishop Heights, Lincoln, Lancaster County, Nebraska described as beginning at the Southeast corner of Lot 38, Block 1, Bishop Heights, thence East along the South line of said Lot 38, as extended East a distance of 150 feet; thence North along a straight line a distance of 331.54 feet to its intersection with the Southeasterly line of Block 1, Bishop Heights, at a point 217.65 feet Southwesterly of the Southwest corner of Lot 31, said Block 1; thence Southwesterly along the Southeasterly line of said Block 1 a distance of 197.05 feet more or less to the Northeast corner of Lot 37, said Block 1; thence Southerly along the East lines of Lots 37 and 38, said Block 1 a distance of 203.03 feet to the point of beginning, Lancaster County, Nebraska.

PARCEL E: The South 186.5 feet of Lots 1 and 2, and the East 60 feet of the South 186.5 feet of Lot 3, Third Addition to Normal, Lincoln, Lancaster County, Nebraska, EXCEPT those portions thereof conveyed to the City of Lincoln, Nebraska, described as follows: Beginning at the Southeast corner of said Lot 1; thence North along the East line of said Lot 1 a distance of 21.5 feet; thence Southwesterly along a straight line a distance of 31.48 feet to the intersection with the South lie of said Lot 1 at a point located 23.0 feet West of the Southeast corner thereof; thence East along the South line of said Lot 1, a distance of 23.0 feet to the point of beginning; And, beginning at the Southeast corner of said Lot 3, said point located 33.0 feet North of the South line of said Northeast Ouarter: thence West along the South line of said Lot 3, a distance of 60.0 feet; thence North along a line perpendicular to the South line of said Lot 3 a distance of 9.0 feet; thence East along a line located 9.0 feet North and parallel with the South line of said Lots 1, 2 and 3, a distance of 285.5 feet to the point of tangency with a circular curve; thence Northerly along the arc of said circular curve bearing to the left, whose central angle is 90°00', whose radius is 22.0 feet and whose radius 22.0 feet and whose tangent length is 22.0 feet a distance of 34.58 feet to the East line of said Lot 1; thence South along the East line of said Lot 1 a distance of 9.5 feet; thence Southwesterly along the Southeasterly line of said Lot 1 a distance of 31.48 feet; thence West along the South line of said Lots 1 and 2, a distance of 224.5 feet to the point of beginning.

PARCEL F: Lots 1, 2, 3, 4 and 5 in Stone and Lyman's Subdivision of Lots 20, 21, 22, 23 and 24, Block 14, Original Town, now City of Hastings, AND Lots 18 and 19, Block 14, Original Town, now City of Hastings, Adams County, Nebraska.

PARCEL G: The South half of Lot 5, Block 143, Original Town of North Platte, Lincoln County, Nebraska.

PARCEL H: Lots 2, 3, 4, 5 and 6, Block 19, Phillips Third Addition to the City of Columbus, Platte County, Nebraska, EXCEPT that part deeded to the City of Columbus described as follows: All that part thereof lying North of a circular curved line having a radius of 117 feet, beginning at a point on the South line of 23rd Street of said city, 150 feet East and 33 feet South of the intersection of the centerlines of 23rd Street and 23rd Avenue of said city; thence running in a Southwesterly direction on a circular curve to the left having a radius of 117 feet, to a point where this curved line intersects the East line of said 23rd Avenue.

SCHEDULE 2

REP:

PARCEL A

- 1. Deed of Trust and Security Agreement dated October 6, 1983, filed October 5, 1983 in Book 2614 at Page 377 of the Records of Douglas County, NE, executed by American UTF, Inc., a Nebraska corporation, in favor of National Bank of Commerce Trust and Savings Association, as Trustee and Greycas, Inc., an Arizona corporation, as Beneficiary, securing the principal amount of \$29,491,971.00, as amended, as assigned by that Assignment of Note, Deed of Trust and Assignment of Leases, by Greycas, Inc., an Arizona corporation, assignor, to Ralph Edwards Productions, a California corporation, assignee, dated December 11, 1992, filed December 17, 1992 in Book 3947 at Page 65 of the Records of Douglas County, NE.
- 2. Assignment of Leases dated October 6, 1983, filed October 5, 1983 in Book 697 at Page 645 of the Records of Douglas County, NE, executed by and between American UTF, Inc., a Nebraska corporation, in favor of Greycas, Inc., an Arizona corporation, as amended, as assigned by that Assignment of Note, Deed of Trust and Assignment of Leases, by Greycas, Inc., an Arizona corporation, assignor, to Ralph Edwards Productions, a California corporation, assignee, dated December 11, 1992, filed December 17, 1992 in Book 3947 at Page 65 of the Records of Douglas County, NE.
- 3. Assignment of Leases dated October 6, 1983, filed October 5, 1983 in Book 697 at Page 16. 665 of the Records of Douglas County, NE, executed by and between American UTF, Inc., a Nebraska corporation, in favor of Greycas, Inc., an Arizona corporation, as amended, as assigned by that Assignment of Note, Deed of Trust and Assignment of Leases, by Greycas, Inc., an Arizona corporation, assignor, to Ralph Edwards Productions, a California corporation, assignee, dated December 11, 1992, filed December 17, 1992 in Book 3947 at Page 65 of the Records of Douglas County, NE.

PARCELS B AND C

- 1. Deed of Trust and Security Agreement dated October 6, 1983 filed October 5, 1983 at instrument number 83-20997 of the Records of Lancaster County, Nebraska, executed by American UTF, Inc., a Nebraska corporation, to National Bank of Commerce Trust and Savings Association, as Trustee and Greycas, Inc., an Arizona corporation, as Beneficiary, securing the principal sum of \$29,491,971.00, as amended, as assigned by that Assignment of Note, Deed of Trust and Assignment of Leases by and between Greycas, Inc., an Arizona corporation to Ralph Edwards Productions, a California corporation, dated December 15, 1992, filed December 16, 1992 as instrument number 92-56794 of the Records of Lancaster County, Nebraska.
- 2. Assignment of Leases dated October 6, 1983 filed October 5, 1983 as instrument number 23. 83-20998 of the Records of Lancaster County, Nebraska, executed by and between American UTF, Inc., a Nebraska corporation to Greycas, Inc., an Arizona corporation, as amended, as assigned by that Assignment of Note, Deed of Trust and Assignment of Leases by and between Greycas, Inc., an Arizona corporation to Ralph Edwards Productions, a California corporation, dated December 15, 1992, filed December 16, 1992 as instrument number 92-56794 of the Records of Lancaster County, Nebraska.

PARCEL D

- 1. Deed of Trust and Security Agreement dated October 6, 1983, filed October 5, 1983 as 36. instrument number 83-20986 of the Records of Lancaster County, NE, executed by American UTF, Inc., a Nebraska corporation, in favor of National Bank of Commerce Trust and Savings Association, as Trustee and Greycas, Inc., an Arizona corporation, as Beneficiary, securing the principal amount of \$29,491,971.00, as amended, as assigned by that Assignment of Note, Deed of Trust and Assignment of Leases, by Greycas, Inc., an Arizona corporation, assignor, to Ralph Edwards Productions, a California corporation, assignee, dated December 15, 1992, filed December 16, 1992 as instrument number 92-56795 of the Records of Lancaster County, NE.
- 2. Assignment of Leases dated October 6, 1983 filed October 5, 1983 as instrument number 83-20987 of the Records of Lancaster County, Nebraska, executed by and between American UTF, Inc., a Nebraska corporation to Greycas, Inc., an Arizona corporation, as amended, as assigned by that Assignment of Note, Deed of Trust and Assignment of Leases, by Greycas, Inc., an Arizona corporation, assignor, to Ralph Edwards Productions, a California corporation, assignee, dated December 15, 1992, filed December 16, 1992 as instrument number 92-56795 of the Records of Lancaster County, NE.

PARCEL E

- 1. Deed of Trust and Security Agreement dated October 6, 1983 filed October 5, 1983 at instrument number 83-20991 of the Records of Lancaster County, Nebraska, executed by American UTF, Inc., a Nebraska corporation, to National Bank of Commerce Trust and Savings Association, as Trustee and Greycas, Inc., an Arizona corporation, as Beneficiary, securing the principal sum of \$29,491,971.00, as amended, as assigned by that Assignment of Note, Deed of Trust and Assignment of Leases by and between Greycas, Inc., an Arizona corporation to Ralph Edwards Productions, a California corporation, dated December 15, 1992, filed December 16, 1992 as instrument number 92-56796 of the Records of Lancaster County, Nebraska.
- 2. Assignment of Leases dated October 6, 1983 filed October 5, 1983 as instrument number 83-20992 of the Records of Lancaster County, Nebraska, executed by and between American UTF, Inc., a Nebraska corporation to Greycas, Inc., an Arizona corporation, as amended, as assigned by that Assignment of Note, Deed of Trust and Assignment of Leases by and between Greycas, Inc., an Arizona corporation to Ralph Edwards Productions, a California corporation, dated December 15, 1992, filed December 16, 1992 as instrument number 92-56796 of the Records of Lancaster County, Nebraska.

PARCEL F

- 1. Deed of Trust dated October 6, 1983 filed October 5, 1983 as instrument number 832885 of the Records of Adams County, Nebraska, executed by Amerind UTF, Inc., a Nebraska corporation to National Bank of Commerce Trust and Savings Association as Trustee and Greycas, Inc., an Arizona corporation, as Beneficiary, securing the principal sum of \$29,491,971.00, as amended, as assigned by that Assignment of Note, Deed of Trust and Assignment of Leases dated December 15, 1992 filed December 16, 1992 as instrument number 925355 of the Records of Adams County, Nebraska.
- 2. Assignment of Leases dated October 6, 1983 filed October 5, 1983 as instrument number 49. 832886 of the Records of Adams County, Nebraska, executed by and between American UTF, Inc., a Nebraska corporation to Greycas, Inc., an Arizona corporation, as amended, as assigned by that Assignment of Note, Deed of Trust and Assignment of Leases dated December 15, 1992 filed December 16, 1992 as instrument number 925355 of the Records of Adams County, Nebraska.

PARCEL G

- 1. Deed of Trust and Security Agreement dated October 6, 1983, filed October 5, 1983 in Book 344 at Page 776 of the Records of Lincoln County, NE, executed by American UTF, Inc., a Nebraska corporation, in favor of National Bank of Commerce Trust and Savings Association, as Trustee and Greycas, Inc., an Arizona corporation, as Beneficiary, securing the principal amount of \$29,491,971.00, as amended, as assigned by that Assignment of Note, Deed of Trust and Assignment of Leases, by Greycas, Inc., an Arizona corporation, assignor, to Ralph Edwards Productions, a California corporation, assignee, dated December 15, 1992, filed December 16, 1992 in Book 463 at Page 12 of the Records of Lincoln County, NE.
- 2. Assignment of Leases dated October 6, 1983, filed October 5, 1983 in Book 344 at Page 55. 797 of the Records of Lincoln County, NE, executed by and between American UTF, Inc., a Nebraska corporation, in favor of Greycas, Inc., an Arizona corporation, as amended, as assigned by that Assignment of Note, Deed of Trust and Assignment of Leases, by Greycas, Inc., an Arizona corporation, assignor, to Ralph Edwards Productions, a California corporation, assignee, dated December 15, 1992, filed December 16, 1992 in Book 463 at Page 12 of the Records of Lincoln County, NE.

PARCEL H

- 1. Deed of Trust and Security Agreement dated October 6, 1983, filed October 5, 1983 in Book 259 at Page 657 of the Records of Platte County, NE, executed by American UTF, Inc., a Nebraska corporation, in favor of National Bank of Commerce Trust and Savings Association, as Trustee and Greycas, Inc., an Arizona corporation, as Beneficiary, securing the principal amount of \$29,491,971.00, as amended, as assigned by that Assignment of Note, Deed of Trust and Assignment of Leases, by Greycas, Inc., an Arizona corporation, assignor, to Ralph Edwards Productions, a California corporation, assignee, dated December 15, 1992, filed December 16, 1992 in Book 326 at Page 745 of the Records of Platte County, NE.
- 2. Assignment of Leases dated October 6, 1983 filed October 5, 1983 in Book 74 at Page 506 of the Records of Platte County, Nebraska, executed by and between American UTF, Inc., a Nebraska corporation to Greycas, Inc., an Arizona corporation, as amended, as assigned by that Assignment of Note, Deed of Trust and Assignment of Leases, by Greycas, Inc., an Arizona corporation, assigner, to Ralph Edwards Productions, a California corporation, assignee, dated December 15, 1992, filed December 16, 1992 in Book 326 at Page 745 of the Records of Platte County, NE.

ME & ME

PARCEL A

1. Wraparound Deed of Trust and Security Agreement dated July 15, 1984, filed October 19, 1984 in Book 2732 at Page 1 of the Records of Douglas County, NE, executed by American Nebraska Limited Partnership, an Illinois partnership, in favor of Chicago Title Insurance Company, as Trustee and American ICL I, Inc., a Nebraska corporation, as Beneficiary, securing the principal amount of \$4,554,658.45, as amended, as assigned by that Assignment of Notes, Deed of Trust and Property Documents dated December 11, 1992, filed December 17, 1992 in Book 3947 at Page 69 of the Records of Douglas County, NE, to Arkell Charitable Trust, a charitable trust established under the laws of California, and as assigned by that Assignment of Note, Wraparound Deed of Trust and Security Agreement and Assignment of Rents and Leases, dated effective as of August 11, 2006 and recorded on

or about the date hereof in the Records of Douglas County, NE, to ME & ME 2, LLC, an Oregon limited liability company.

2. Assignment of Rents and Leases dated July 15, 1984, filed October 19, 1984 in Book 721 at Page 260 of the Records of Douglas County, NE, executed by and between, American Nebraska Limited Partnership, an Illinois partnership, in favor of American ICL I, Inc., a Nebraska corporation, as amended, as assigned by that Assignment of Notes, Deed of Trust and Property Documents dated December 11, 1992, filed December 17, 1992 in Book 3947 at Page 69 of the Records of Douglas County, NE, to Arkell Charitable Trust, a charitable trust established under the laws of California, and as assigned by that Assignment of Note, Wraparound Deed of Trust and Security Agreement and Assignment of Rents and Leases, dated effective as of August 11, 2006 and recorded on or about the date hereof in the Records of Douglas County, NE, to ME & ME 2, LLC, an Oregon limited liability company.

PARCELS B and C

- 1. Wraparound Deed of Trust and Security Agreement dated July 15, 1984 filed October 19, 1984 as instrument number 84-25724 of the Records of Lancaster County, Nebraska, executed by American Nebraska Limited Partnership, an Illinois limited partnership to Chicago Title Insurance Company as Trustee and American ICL, I, Inc., a Nebraska corporation as Beneficiary, securing the principal sum of \$4,554,658.45, as amended, as assigned by that Assignment of Notes, Deeds of Trust and Property Documents dated December 11, 1992, filed December 16, 1992 as instrument number 92-56797, to Arkell Charitable Trust, a charitable trust under the laws of California, and as assigned by that Assignment of Note, Wraparound Deed of Trust and Security Agreement and Assignment of Rents and Leases, dated effective as of August 11, 2006 and recorded on or about the date hereof in the Records of Lancaster County, NE, to ME & ME 2, LLC, an Oregon limited liability company.
- 2. Assignment of Rents and Leases dated July 15, 1984 filed October 19, 1984 as instrument number 84-25725 of the Records of Lancaster County, Nebraska, executed by and between American Nebraska Limited Partnership, an Illinois limited partnership to American ICL, I, Inc., a Nebraska corporation, as amended, as assigned by that Assignment of Notes, Deeds of Trust and Property Documents dated December 11, 1992, filed December 16, 1992 as instrument number 92-56797, to Arkell Charitable Trust, a charitable trust under the laws of California, and as assigned by that Assignment of Note, Wraparound Deed of Trust and Security Agreement and Assignment of Rents and Leases, dated effective as of August 11, 2006 and recorded on or about the date hereof in the Records of Lancaster County, NE, to ME & ME 2, LLC, an Oregon limited liability company.

PARCEL D

- 1. Wraparound Deed of Trust and Security Agreement dated July 15, 1984 filed October 19, 1984 as instrument number 84-25740 of the Records of Lancaster County, Nebraska, executed by American Nebraska Limited Partnership, an Illinois limited partnership to Chicago Title Insurance Company as Trustee and American ICL, I, Inc., a Nebraska corporation as Beneficiary, securing the principal sum of \$4,554,658.45, as amended, as assigned by that Assignment of Notes, Deeds of Trust and Property Documents dated December 11, 1992, filed December 16, 1992 as instrument number 92-56799, to Arkell Charitable Trust, a charitable trust under the laws of California, and as assigned by that Assignment of Note, Wraparound Deed of Trust and Security Agreement and Assignment of Rents and Leases, dated effective as of August 11, 2006 and recorded on or about the date hereof in the Records of Lancaster County, NE, to ME & ME 2, LLC, an Oregon limited liability company.
- 2. Assignment of Rents and Leases dated July 15, 1984 filed October 19, 1984 as instrument 39. number 84-25741of the Records of Lancaster County, Nebraska, executed by and between American

Nebraska Limited Partnership, an Illinois limited partnership to American ICL, I, Inc., a Nebraska corporation, as amended, as assigned by that Assignment of Notes, Deeds of Trust and Property Documents dated December 11, 1992, filed December 16, 1992 as instrument number 92-56799, to Arkell Charitable Trust, a charitable trust under the laws of California, and as assigned by that Assignment of Note, Wraparound Deed of Trust and Security Agreement and Assignment of Rents and Leases, dated effective as of August 11, 2006 and recorded on or about the date hereof in the Records of Lancaster County, NE, to ME & ME 2, LLC, an Oregon limited liability company.

PARCEL E

- 1. Wraparound Deed of Trust and Security Agreement dated July 15, 1984 filed October 19, 1984 as instrument number 84-25732 of the Records of Lancaster County, Nebraska, executed by American Nebraska Limited Partnership, an Illinois limited partnership to Chicago Title Insurance Company as Trustee and American ICL, I, Inc., a Nebraska corporation as Beneficiary, securing the principal sum of \$4,554,658.45, as amended, as assigned by that Assignment of Notes, Deeds of Trust and Property Documents dated December 11, 1992, filed December 16, 1992 as instrument number 92-56801, to Arkell Charitable Trust, a charitable trust under the laws of California, and as assigned by that Assignment of Note, Wraparound Deed of Trust and Security Agreement and Assignment of Rents and Leases, dated effective as of August 11, 2006 and recorded on or about the date hereof in the Records of Lancaster County, NE, to ME & ME 2, LLC, an Oregon limited liability company.
- 2. Assignment of Rents and Leases dated July 15, 1984 filed October 19, 1984 as instrument 45. number 84-25733 of the Records of Lancaster County, Nebraska, executed by and between American Nebraska Limited Partnership, an Illinois limited partnership to American ICL, I, Inc., a Nebraska corporation, as amended, as assigned by that Assignment of Notes, Deeds of Trust and Property Documents dated December 11, 1992, filed December 16, 1992 as instrument number 92-56801, to Arkell Charitable Trust, a charitable trust under the laws of California, and as assigned by that Assignment of Note, Wraparound Deed of Trust and Security Agreement and Assignment of Rents and Leases, dated effective as of August 11, 2006 and recorded on or about the date hereof in the Records of Lancaster County, NE, to ME & ME 2, LLC, an Oregon limited liability company.

PARCEL F

- 1. Wraparound Deed of Trust and Security Agreement dated July 15, 1984 filed October 19, 1984 as instrument number 842843 of the Records of Adams County, Nebraska, executed by American Nebraska Limited Partnership, an Illinois limited partnership to Chicago Title Insurance Company as Trustee and American ICL, I, Inc., a Nebraska corporation as Beneficiary, securing the principal sum of \$4,554,658.45, as amended, as assigned by that Assignment of Notes, Deeds of Trust and Property Documents dated December 11, 1992, filed December 17, 1992 as instrument number 925356 of the Records of Adams County, Nebraska, to Arkell Charitable Trust, a charitable trust under the laws of California, and as assigned by that Assignment of Note, Wraparound Deed of Trust and Security Agreement and Assignment of Rents and Leases, dated effective as of August 11, 2006 and recorded on or about the date hereof in the Records of Adams County, NE, to ME & ME 2, LLC, an Oregon limited liability company.
- 2. Assignment of Rents and Leases dated July 15, 1984 filed October 19, 1984 as instrument 51. number 842844 of the Records of Adams County, Nebraska, executed by and between American Nebraska Limited Partnership, an Illinois limited partnership to American ICL, I, Inc., a Nebraska corporation, as amended, as assigned by that Assignment of Notes, Deeds of Trust and Property Documents dated December 11, 1992, filed December 16, 1992 as instrument number 925356 of the Records of Adams County, Nebraska, to Arkell Charitable Trust, a charitable trust under the laws of

California, and as assigned by that Assignment of Note, Wraparound Deed of Trust and Security Agreement and Assignment of Rents and Leases, dated effective as of August 11, 2006 and recorded on or about the date hereof in the Records of Adams County, NE, to ME & ME 2, LLC, an Oregon limited liability company.

PARCEL G

- 1. Wraparound Deed of Trust and Security Agreement dated July 15, 1984 filed October 24, 1984 in Book 357 at Page 519 of the Records of Lincoln County, Nebraska, executed by American Nebraska Limited Partnership, an Illinois limited partnership to Chicago Title Insurance Company as Trustee and American ICL, I, Inc., a Nebraska corporation as Beneficiary, securing the principal sum of \$4,554,658.45, as amended, as assigned by that Assignment of Notes, Deeds of Trust and Property Documents dated December 11, 1992, filed December 16, 1992 in Book 463 at Page 16 of the Records of Lincoln County, Nebraska, to Arkell Charitable Trust, a charitable trust under the laws of California, and as assigned by that Assignment of Note, Wraparound Deed of Trust and Security Agreement and Assignment of Rents and Leases, dated effective as of August 11, 2006 and recorded on or about the date hereof in the Records of Lincoln County, NE, to ME & ME 2, LLC, an Oregon limited liability company.
- Assignment of Rents and Leases dated July 15, 1984 filed October 24, 1984 in Book 357 at Page 563 of the Records of Lincoln County, Nebraska, executed by and between American Nebraska Limited Partnership, an Illinois limited partnership to American ICL, I, Inc., a Nebraska corporation, as amended, as assigned by that Assignment of Notes, Deeds of Trust and Property Documents dated December 11, 1992, filed December 16, 1992 in Book 463 at Page 16 of the Records of Lincoln County, Nebraska, to Arkell Charitable Trust, a charitable trust under the laws of California, and as assigned by that Assignment of Note, Wraparound Deed of Trust and Security Agreement and Assignment of Rents and Leases, dated effective as of August 11, 2006 and recorded on or about the date hereof in the Records of Lincoln County, NE, to ME & ME 2, LLC, an Oregon limited liability company.

PARCEL H

- 1. Wraparound Deed of Trust and Security Agreement dated July 15, 1984 filed October 19, 62. 1984 in Book 264 at Page 587 of the Records of Platte County, Nebraska, executed by American Nebraska Limited Partnership, an Illinois limited partnership to Chicago Title Insurance Company as Trustee and American ICL, I, Inc., a Nebraska corporation as Beneficiary, securing the principal sum of \$4,554,658.45, as amended, as assigned by that Assignment of Notes, Deeds of Trust and Property Documents dated December 15, 1992, filed December 16, 1992 in Book 326 at Page 800 of the Records of Platte County, Nebraska, to Arkell Charitable Trust, a charitable trust under the laws of California, and as assigned by that Assignment of Note, Wraparound Deed of Trust and Security Agreement and Assignment of Rents and Leases, dated effective as of August 11, 2006 and recorded on or about the date hereof in the Records of Platte County, NE, to ME & ME 2, LLC, an Oregon limited liability company.
- 2. Assignment of Rents and Leases dated July 15, 1984 filed October 19, 1984 in Book 264 at Page 631 of the Records of Platte County, Nebraska, executed by and between American Nebraska Limited Partnership, an Illinois limited partnership to American ICL, I, Inc., a Nebraska corporation, as amended, as assigned by that Assignment of Notes, Deeds of Trust and Property Documents dated December 15, 1992, filed December 16, 1992 in Book 326 at Page 800 of the Records of Platte County, Nebraska, to Arkell Charitable Trust, a charitable trust under the laws of California, and as assigned by that Assignment of Note, Wraparound Deed of Trust and Security Agreement and Assignment of Rents and Leases, dated effective as of August 11, 2006 and recorded on or about the date hereof in the Records of Platte County, NE, to ME & ME 2, LLC, an Oregon limited liability company.