



After recording return to:

Thomas C. Huston

Cline Williams Wright

Johnson & Oldfather, L.L.P.

233 South 13th Street, Suite 1900

Lincoln, NE 68508

MEMORANDUM OF RIGHT OF FIRST REFUSAL AGREEMENT

This Memorandum of Right of First Refusal Agreement ("Memorandum") is made as of this 21 day of March, 2018, by and between the Board of Regents of the University of Nebraska, a public body corporate of the State of Nebraska and governing body of the University of Nebraska Medical Center ("Buyer") and BH & JH Leavenworth, LLC, a Nebraska limited liability company ("Seller").

1. Right of First Refusal. Seller has granted Buyer a right of first refusal to purchase certain real property described in the Right of First Refusal Agreement between Buyer and Seller of even date herewith (the "Agreement"). The real property subject to the right of first refusal is legally described on Exhibit "1" attached hereto and incorporated by this reference.

2. Remaining Terms. The rest and remaining terms of the Agreement are hereby incorporated into this Memorandum by this references as if they were set forth in full.

[SIGNATURE PAGES TO FOLLOW]

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IN WITNESS WHEREOF, the parties have executed this Memorandum as of the date first written above.

"SELLER"

BH & JH LEAVENWORTH, LLC,
a Nebraska limited liability company

By: *Bruce E. Hansen*
Bruce E. Hansen, President

STATE OF Arizona)
COUNTY OF Maricopa)ss

This 19th day of March, 2018, before me, a notary public in and for said county and state, personally appeared Bruce E. Hansen, President of BH & JH Leavenworth, LLC, a Nebraska limited liability company, and acknowledged the execution thereof to be his voluntary act and deed and the voluntary act and deed of BH & JH Leavenworth, LLC.

Ruth A. Abraham
Notary Public

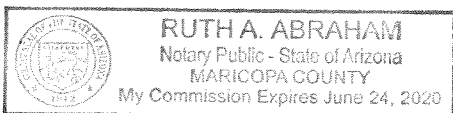


EXHIBIT "1"

Legal Description

Lot 1, Block 2, Thornburg Place, an Addition to the City of Omaha, as surveyed, platted and recorded in Douglas County, Nebraska, EXCEPT the North 5 feet of the West 5 feet thereof as conveyed to The City of Omaha by Warranty Deed filed January 10, 1991 in Book 1890 at Page 518, records of Douglas County, Nebraska, AND EXCEPT that part conveyed to the City of Omaha by Warranty Deed filed August 10, 2006, at Instrument No. 2006091442, records of Douglas County, Nebraska, and more fully described as: Beginning at the Southwest Corner of Lot 1; thence Northerly a distance of 188.4 feet along the Westerly line of said Lot 1; thence Easterly a distance of 5.0 feet; thence Northerly a distance of 5.0 feet to the Northerly line of said Lot 1; thence Easterly along the Northerly line of said Lot 1 a distance of 44.00 feet; thence Southwesterly a distance of 46.2 feet to a point located 14.0 feet East of the Westerly line of said Lot 1; thence Southerly a distance of 118.9 feet; thence Southwesterly a distance of 4.9 feet to a point on the Southerly line of said Lot 1, thence Westerly a distance of 5.9 feet along the Southerly line of said Lot 1 to the point of beginning.

4832-0035-9007, v. 1

Exhibit "1"

4849-1058-9023.1