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## Nebraska Judicial Branch

## Case Summary

In the County Court of Douglas County  
 The Case ID is PR 15 0000838  
 Gene C Elsasser, Protected person  
 The Honorable Lawrence E Barrett, presiding.  
 Classification: Conservatorship-Incompetent  
 Filed on 06/11/2015  
 This case is Closed as of 11/07/2016  
 It was disposed as Uncontested Default

## Parties/Attorneys to the Case

Party	Attorney
Ward ACTIVE	
Gene C Elsasser	
Conservator ACTIVE	
Debbie Enholm	William J Lindsay Jr
4310 N 143rd Street	1500 Omaha Tower
	2120 S 72nd St.
Omaha	Omaha
NE 68164	NE 68124
	402-392-1500
Guard/Conserv Status: 09/17/2015 Appointed	
Interested Party ACTIVE	
Dale Elsasser	
15114 Sherwood Avenue	
Omaha	
NE 68116	
Interested Party ACTIVE	
Gary Elsasser	
16759 L Circle	
Omaha	
NE 68135	
Interested Party ACTIVE	
Social Security Administration	
Attn:Shelli Reicks	
604 N 109th Ct.	
Omaha	
NE 68154	

## Court Costs Information

Incurred By	Account	Date	Amount
Conservator	Filing Fees	06/11/2015	\$20.00
Conservator	Filing Fees	06/11/2015	\$20.00
Conservator	NSC Education Fee	06/11/2015	\$1.00
Conservator	Dispute Resolution Fee	06/11/2015	\$0.75
Conservator	Indigent Defense Fee	06/11/2015	\$3.00
Conservator	Uniform Data Analysis Fee	06/11/2015	\$1.00
Conservator	J.R.F.	06/11/2015	\$2.00
Conservator	J.R.F.	06/11/2015	\$2.00

Incurred By	Account	Date	Amount
Conservator	Filing Fee/JRF	06/11/2015	\$2.00
Conservator	Filing Fee/JRF	06/11/2015	\$2.00
Conservator	Legal Aid/Services Fund	06/11/2015	\$5.25
Conservator	Annual Report Fee	10/26/2016	\$5.00
Conservator	Annual Report Fee	10/10/2017	\$5.00
Conservator	Automation Fee	06/11/2015	\$8.00

### Financial Activity

No trust money is held by the court  
No fee money is held by the court

### Payments Made to the Court

Receipt	Type	Date	For	Amount
3400514	Electronic Trans	10/10/2017	Enholm,Debbie,	\$5.00
			Annual Report Fee	\$5.00
3250032	Electronic Trans	10/26/2016	Enholm,Debbie,	\$5.00
			Annual Report Fee	\$5.00
3023064	check	06/11/2015	Enholm,Debbie,	\$43.00
			Filing Fees	\$20.00
			NSC Education Fee	\$1.00
			Dispute Resolution Fee	\$7.75
			Indigent Defense Fee	\$3.00
			Uniform Data Analysis	\$1.00
			J.R.F.	\$2.00
			Filing Fee/JRF	\$2.00
			Legal Aid/Services Fun	\$5.25
			Automation Fee	\$8.00
3023067	check	06/11/2015	Enholm,Debbie,	\$24.00
			Filing Fees	\$20.00
			J.R.F.	\$2.00
			Filing Fee/JRF	\$2.00

### Register of Actions

11/03/2017 Corrective Action Completed  
cj

11/03/2017 Ntc-Interested Party FILED BY INT  
This action initiated by party Gary Elsasser  
Gary Elsasser, efiled, cj  
Image ID N17307TBOC01

11/03/2017 Ntc-Interested Party FILED BY INT  
This action initiated by party Dale Elsasser  
Dale Elsasser, efiled, cj  
Image ID N17307TAQC01

10/27/2017 Note from Court Staff  
file sent to auditor's shelf, cj

10/27/2017 Note from Court Staff  
file placed on auditor's shelf, cj

10/27/2017 Ntc-Corr. Action Form Sent  
The document number is 04398967  
missing notices of interested party for Dale and Gary Elsasser, due 11/10  
/2017, cj COMPLIED, CJ  
Image ID D04398967C01

10/11/2017 App-Approve Annual Acctg. &/or Fees  
This action initiated by party Debbie Enholm  
efiled, cj  
Image ID N17284YFMC01

10/10/2017 Note from Court Staff  
file sent to auditing with accounting, cj

10/10/2017 Initial Personal & Financial Info -

This action initiated by party Debbie Enholm

10/10/2017 Bank Statement  
This action initiated by party Debbie Enholm

10/10/2017 Pkt C-Conservator Report Form  
This action initiated by party Debbie Enholm  
efiled, cj  
Image ID N17283RTUC01

09/11/2017 Ntc-Reports Due  
TO: Debbie Enholm  
Image ID D04348682C01

01/11/2017 Note from Court Staff  
Per Judge: Application for Mnthly Budget needs to be set for hearing.

Cld Attny-L/M w/Heather advising need OHRG to be filed \*\*kg\*\*

01/10/2017 Order-Approve Annual Acctg. and/or  
tl  
Image ID P00467515C01

01/10/2017 Note from Court Staff  
Order approving monthly budget provided - Sent proposed order to Judge in  
file - tl

01/09/2017 App-Approve Monthly Budget of Guard  
This action initiated by party Debbie Enholm  
Debbie Enholm - e-filed - tli  
Image ID N17009776C01

01/09/2017 Journal Entry & Order

This action initiated by Lawrence E Barrett  
Image ID D04095742C01

01/09/2017 Hearing

12/05/2016 Ntc-Hearing  
This action initiated by party Debbie Enholm  
e-filed ds  
Image ID N16340KUCC01

12/01/2016 Initial Personal & Financial Info -  
This action initiated by party Debbie Enholm

12/01/2016 Order-Hrg  
Approval of CON fees set for January 9, 2017 at 9:00 AM #330 - tli eNotice  
Certificate Attached

Image ID P00460703C01

11/30/2016 App-Approve Annual Acctg. &/or Fees  
This action initiated by party Debbie Enholm  
e-filed - tli  
Image ID N163356TIC01

11/16/2016 Audit Review of Annual Report (16:2

11/11/2016 Corrective Action Completed  
complied / E-filed tli

11/11/2016 Cert-Mailing  
This action initiated by party Debbie Enholm  
e-filed - tli  
Image ID N16316DC0C01

11/09/2016 Note from Court Staff  
file placed on auditors table tli

11/09/2016 Ntc-Corr. Action Form Sent  
The document number is 04037410  
tli  
Image ID D04037410C01

11/08/2016 Order-Approve Annual Acctg. and/or  
mh  
Image ID P00457848C01

11/07/2016 Journal Entry & Order  
This action initiated by Lawrence E Barrett  
Image ID D04034655C01

11/07/2016 Hearing

10/26/2016 Accounting

This action initiated by party Debbie Enholm  
additional accounting pages to go w/packet - tl  
Image ID N16300XGC01

10/26/2016 General Information Form  
This action initiated by party Debbie Enholm

10/26/2016 Pkt C-Conservator Report Form  
This action initiated by party Debbie Enholm  
efiled mh  
Image ID N16300NWSC01

10/26/2016 Bank Statement  
This action initiated by party Debbie Enholm

10/06/2016 Ntc-Hearing  
This action initiated by party Debbie Enholm  
e-filed - tl  
Image ID N16280LGMC01

10/04/2016 Order-Hrg  
App/atty/fees set for November 7, 2016 at 9:00 AM #330 - tl eNotice Certificate Attached  
Image ID P00448215C01

09/12/2016 Note from Court Staff  
no proposed order provided - tl

09/09/2016 Notice  
This action initiated by party Debbie Enholm  
of right to object - e-filed - tl  
Image ID N16253Q00C01

09/09/2016 Ntc-Newly Discovered Assets  
This action initiated by party Debbie Enholm  
e-filed - tl  
Image ID N16253QN8C01

09/09/2016 App-Attorney Fees  
This action initiated by party Debbie Enholm  
e-filed - tl  
Image ID N16253QN2C01

09/02/2016 Ntc-Reports Due

TO: Debbie Enholm  
Image ID D03973093C01

12/29/2015 Personal/Financial Info for Gdn/Con  
This action initiated by party Debbie Enholm

12/29/2015 Acknowledgement of Financial Instit  
This action initiated by party Debbie Enholm  
mnc  
Image ID N15363A1GC01

12/07/2015 Order-Hearing Issued  
The document number is 03718246  
Document Number 3718246 to file ack/fin and p/f set for 01/11/16 @ 9:00  
a.m. mnc \*\*\*cancelled-complied\*\*\*  
Image ID D03718246C01

09/17/2015 Letters of Conservatorship  
1 cc issued for Debbie Enholm placed in box 'L' under William Lindsay. ta  
Image ID P00384497C01

09/17/2015 Bond Filed  
BOND 136269 FILED  
Filed by CONS for \$20,000.00 by Western Surety Company. ta  
Image ID P00382624C01

08/20/2015 Note from Court Staff  
Returning bond to Gross & Welch per Heather Anderson's request, for  
signature - cjm

08/18/2015 Inventory & Affidavit of Due Diligence  
This action initiated by party Debbie Enholm

E-filed ta  
Image ID N152300NQC01

08/17/2015 Acknowledgement of Financial Institution  
This action initiated by party Debbie Enholm  
E-Filed. mnc  
Image ID N15229GTYC01

08/10/2015 Credit Check  
This action initiated by party Debbie Enholm

07/31/2015 Abuse & Neglect Registry Report  
This action initiated by party Debbie Enholm

07/16/2015 Note from Court Staff  
Letters in suspense for \$20,000 Bond. mnc

07/15/2015 Gdn/Cons Training Cert.  
This action initiated by party Debbie Enholm  
Image ID N15196GUYC01

07/15/2015 General Information Form  
This action initiated by party Debbie Enholm

07/15/2015 Address Information for G/C  
This action initiated by party Debbie Enholm  
Image ID N15196GU2C01

07/15/2015 Personal/Financial Info for Gdn/Cons  
This action initiated by party Debbie Enholm

07/15/2015 Criminal History Records Check  
  
This action initiated by party Debbie Enholm

07/15/2015 Accept Appt-Conservator  
This action initiated by party Debbie Enholm  
Debbie Enholm; E-Filed ta  
Image ID N15196GT8C01

07/14/2015 Order-Hearing Issued  
The document number is 03584678  
Document Number 3584678 to file ANR and CRHIST set for 08/12/15 @ 9:30  
a.m. mnc \*\*\*cancelled-complied\*\*\*  
Image ID D03584678C01

07/13/2015 Order-Appt Conservator  
Debbie Enholm is appointed CONS, Bond set at \$20,000, training req w/in

90 days. mnc eNotice Certificate Attached

Image ID P00367568C01

07/13/2015 Order  
To Auth Cons To File Petition For Elective Share. mnc eNotice Certificate Attached  
Image ID P00367571C01

07/13/2015 Aff-Sex Offender Registry Search

07/13/2015 Credit Check

07/13/2015 Exhibit  
Exhibits 1, 2 and 3 are recieved and filed in the vault. mnc

06/24/2015 Proof of Service-Special Process Se  
km

Image ID P00370284C01

06/17/2015 Vol App  
This action initiated by party Debbie Enholm  
Gary Elsasser; E-Filed ta  
Image ID N151683AAC01

06/17/2015 Vol App  
This action initiated by party Debbie Enholm  
Dale Elsasser; E-Filed ta  
Image ID N151683A6C01

06/15/2015 Cert-Service  
This action initiated by party Debbie Enholm  
E-Filed. mnc  
Image ID N15166U92C01

06/15/2015 Ntc-Hearing  
This action initiated by party Debbie Enholm  
E-Filed. mnc  
Image ID N15166U90C01

06/15/2015 Aff-Mailing Notice  
This action initiated by party Debbie Enholm  
E-Filed. mnc  
Image ID N15166U6YC01

06/15/2015 Ntc-Hrg Gdn/Conservator  
This action initiated by party Debbie Enholm  
E-Filed. mnc  
Image ID N15166U6EC01

06/12/2015 Order-Hrg  
sch for 7-13-2015 @ 9:30 on appt of cons--rm eNotice Certificate Attached  
Image ID P00368370C01

06/11/2015 Ntc-Pet Elective Share  
ds  
Image ID P00368451C01

06/11/2015 Order-Hrg  
Elective Share, Set for July 13, 2015 @ 9:30a.m. ds

06/11/2015 Ntc-Hearing  
Appt CON ds  
Image ID P00368448C01

06/11/2015 Order-Hrg

Set for July 13, 2015 @ 9:30a.m. ds

06/11/2015 Pet-Elective Share  
This action initiated by party Debbie Enholm  
for order to Authorize CON to file Pet for Elective Share ds

06/11/2015 Pet-Appt Conservator  
This action initiated by party Debbie Enholm  
ds  
Image ID P00368445C01



**ORDER APPOINTING  
CONSERVATOR**

IN THE COUNTY COURT OF DOUGLAS COUNTY, NEBRASKA

IN THE MATTER OF

Case # PR 15-838

GENE C. ELSASSER,  
Protected Person

**ORDER APPOINTING  
CONSERVATOR**

The Petition for Appointment of Conservator having come before the Court, the Court finds as follows:

1. Petitioner is entitled to file the Petition pursuant to Neb. Rev. Stat. § 30-2633.
2. Notice has been given or waived as required by law.
3. Venue in this county is proper.
4. Upon clear and convincing evidence presented to the court, there is a sufficient basis for the appointment of the conservator for Gene C. Elsasser and there are no less restrictive alternatives than the appointment of a conservator for the above-named protected person.
5. Appointment of a conservator is necessary because Gene C. Elsasser is unable to continue to maintain his finances.
6. Debbie Enholm is entitled to appointment pursuant to Neb. Rev. Stat. § 30-2639 and should be appointed as conservator. The above named person is authorized and ordered to obtain an Acknowledgement of Financial Institution Form completed by each financial institution holding any assets or accounts titled in any manner in the name of the ward/protected person along with a printout of all assets and account numbers in each financial institution, which shall be filed in these proceedings.
7. If any funds are ordered restricted, the above named person is further authorized and ordered to open an account at a financial institution with the restriction that **no withdrawals can be made without a court order**. To show the court that the conservator has complied with this restriction the conservator shall file with the court a Proof of Restricted account form within 10 days of this order.
8. Bond:  
☒ Is required and set in the sum of \$ 20000;  
☐ Is not required because the assets of the ward/



FILED  
COUNTY COURT  
PROBATE DIVISION

JUL 13 2015

By: Leslie Douglas  
Clerk of Court  
DOUGLAS COUNTY COURT  
OMAHA, NEBRASKA

protected person are less than \$10,000 in value;

☐ Is not required because the Court finds good cause: (circle all that apply)

a. All assets are ordered into restricted accounts.

b. Other: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

9. Training:

☒ The Conservator shall complete training within 90 days;

☐ For good cause shown training is waived;

IT IS THEREFORE ORDERED that Debbie Enholm shall be appointed Conservator of the Estate of Gene C. Elsasser upon Letters of Conservatorship being issued to the Conservator and upon the Conservator filing the following documents:

1. Acceptance of Appointment;
2. General Information form;
3. Address Information Sheet;
4. Acknowledgement of Financial Institution with a printout of all assets in each financial institution;
5. Proof of restricted funds form for any assets the court has ordered to be held in a restricted account;
6. Inventory and Affidavit of Due Diligence;
7. Personal and Financial Information for Guardianships and Conservatorships form;
8. Approved bond, if required.

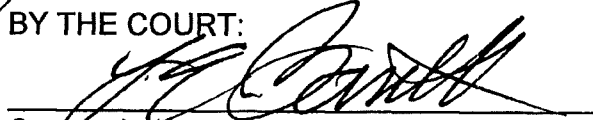
Upon completion of the filing requirements above and sending the appropriate forms to all interested parties, Letters will be issued which will appoint you as Conservator. The Conservator shall deliver to each financial institution where the protected person has accounts/assets a copy of the Letters of Conservatorship and file with the court an Acknowledgement from the Financial Institution that they received the Letters along with a printout of all assets and account numbers in each financial institution. The conservator shall thereafter be entitled to deal with such assets. This form shall be filed within 10 days. Failure to file this form will result in a suspension of the Conservator's authority.

**As a Conservator you are ordered to comply with the following restrictions:**

1. The Conservator shall not pay himself/herself/themselves or his/her/their attorney compensation from the assets or income of the protected person nor sell real property of the estate without first obtaining an Order from the court. To obtain an order, you must first file an application, give notice to interested persons, then have a hearing date scheduled. This Order may be entered without a hearing if all interested parties have waived notice of hearing or have executed their consent to such compensation or sale or any other restrictions as determined to be appropriate by the Court.
2. The Conservator shall not make any ATM withdrawals or cash back on debit transactions without court order.
3. If any funds have been restricted by the court, the Conservator shall not make any withdrawals from the restricted account without a court order.
4. Other: \_\_\_\_\_

DATED this 13 day of July, 2015.

BY THE COURT:

  
\_\_\_\_\_  
County Judge

**PREPARED AND SUBMITTED BY:**

William J. Lindsay, Jr., #15714  
Gross & Welch, PC, LLO  
2120 South 72<sup>nd</sup> Street, Suite 1500  
Omaha, Nebraska 68124  
(402) 392-1500  
[wlindsay@grosswelch.com](mailto:wlindsay@grosswelch.com)

FILED  
COUNTY COURT  
PROBATE DIVISION

JUL 13 2015

By: Leslie Douglas  
Clerk of Court  
DOUGLAS COUNTY COURT  
OMAHA, NEBRASKA

**CERTIFICATE OF SERVICE**

I, the undersigned, certify that on July 14, 2015 , I served a copy of the foregoing document upon the following persons at the addresses given, by mailing by United States Mail, postage prepaid, or via E-mail:

William J Lindsay Jr  
wlindsay@grosswelch.com



Date: July 14, 2015

BY THE COURT:

*Hestie A. Douglas*

CLERK

Nebraska State Court Form  
REQUIRED**ACCEPTANCE OF  
APPOINTMENT OF  
CONSERVATOR**IN THE COUNTY COURT OF DOUGLAS COUNTY, NEBRASKA

IN THE MATTER OF

Case # \_\_\_\_\_

GENE C. ELSASSER

Protected Person

**ACCEPTANCE OF APPOINTMENT  
OF CONSERVATOR**I, Debbie Enholm, accept appointment as conservator of the assets of  
Name of conservator(s)Gene C. Elsasser, a protected person, and swear that I will perform,  
Name of protected personaccording to law, all duties as conservator. I acknowledge my responsibilities as conservator by initialing  
all of the following:**Acknowledgements before Letters are issued to establish my authority to serve as conservator:**DE I shall file with the court the Guardian/Conservator General Information form (CC 16:2.4)  
and an Address Information for Guardianships/Conservatorships form (CC 16:2.5).DE If funds are restricted by court order, within ten days of my appointment I shall file with the  
court a Proof of Restricted Account form (CC 16:2.11) and an updated Personal and Financial Information  
for Guardianships and Conservatorships form (CC 16:2.23) with full account numbers.DE Within 30 days of appointment I shall file with the court an Acknowledgement of Financial  
Institution form (CC 16:2.6) showing that I gave copies of the order appointing me conservator to all  
financial institutions where the protected person has accounts. I shall also file an updated Personal and  
Financial Information for Guardianships and Conservatorships form (CC 16:2.23) with full account numbers  
and printouts of all assets and account numbers.DE Within 30 days of my appointment, I shall file with the court an Inventory, Affidavit of Due  
Diligence, and Certificate of Mailing form (CC 16:2.9) of the protected person's assets.DE If the court requires a bond I shall file proof of that bond with the court.**Acknowledgements after Letters are issued:**DE I shall file with the court an Acknowledgement of Financial Institution form (CC 16:2.6)  
showing that I gave a copy of my Letters to all financial institutions where the protected person has  
accounts. I shall also file with the court an updated Personal and Financial Information for Guardianships

and Conservatorships form (CC 16:2.23) with full account numbers and printouts of all assets and account numbers.

DE Within 90 days of my appointment I shall complete a guardianship/conservatorship training class and file proof of completion with the court.

DE I shall file my letters of Guardianship and/or Conservatorship with the Register of Deeds in any county where the protected person has real property or an interest in real property.

DE One year after my appointment and every year thereafter, I shall file with the court:

1. Updated Inventory (CC 16:2.45).
2. Annual Accounting (CC 16:2.44).
3. Certificate of Proof of Possession (CC 16:2.13). If any funds are restricted, the bank or depository must indicate a restriction to the account on the certificate: "No withdrawals without court order."
4. Copies of all bank statements and/or brokerage statements for the dates covered by the accounting. If full account numbers, social security numbers, dates of birth or other personal information appear on the bank statements, I shall black out all but the last four digits before sending them to the interested parties.
5. Personal and Financial Information for Guardianships and Conservatorships form (CC 16:2.23) showing complete account numbers of accounts, etc. listed on inventory and certificate of proof of possession. This form contains confidential information and is not shared with the parties except by court order.

DE I acknowledge all of the documents (except the confidential Personal and Financial Information for Guardianships and Conservatorships form) shall be sent to all interested parties along with Notice of Right to Object form (CC 16:2.16).

DE I acknowledge that I shall file with the court a Certificate of Mailing (CC 16:2.24) showing I mailed all of the documents to all interested parties by first class mail, postage pre-paid.

DE I shall notify the court of the change of address of the protected person within three days of the change.

DE I shall not move the protected person to a location outside of the State of Nebraska without court permission.

DE I shall notify the court of the protected person's death within three days.

DE I shall file with the court a Notice of Newly Discovered Assets form (CC 16:2.18) within 30

days after I become aware of any additional assets, gifts, awards, settlements or inheritances over \$500.00 not disclosed in the most current inventory.

DE I shall not make any ATM withdrawals and/or get cash back from a debit transaction without a court order.

DE I have reviewed these requirements with my attorney (if I have one) and I have received all forms necessary to comply with the above and I have no further questions of my attorney. (If you do not have an attorney please indicate "not applicable" and go to next acknowledgement.)

DE I have received the forms needed to comply with the above requirements. (If you do not have an attorney, you may get the forms from the clerk's office or on the Nebraska Supreme Court website, <http://supremecourt.ne.gov/forms/county/guardian-conservators.shtml>.)

Debbie Enholm  
Signature(s) of Conservator(s)

Date June 1, 2015

Debbie Enholm  
Print or Type Name of Conservator(s)

Debbie Enholm  
Bar Number and Firm Name (attorneys only)

4310 North 143rd Street  
Street Address/P.O. Box of Conservator(s)

Omaha, NE 68164  
City/State/ZIP Code of Conservator(s)

402-496-0640 debenholm@centurylink.com  
Phone of Conservator(s) E-mail Address of Conservator(s)

## Certificate of Service

I hereby certify that on Wednesday, July 15, 2015 I provided a true and correct copy of the Acceptance of Appointment-Conservator to the following:

Elsasser, Gene, C, service method: No Service

Signature: /s/ William Lindsay (Bar Number: 15714)



Nebraska State Court Form  
REQUIRED

**INVENTORY, AFFIDAVIT OF  
DUE DILIGENCE, AND  
CERTIFICATE OF MAILING**

Filed in Douglas County Court  
\*\*\* FILED \*\*\*  
CC 16:29  
Case Number: C01PR150000838  
Neb. Ct. R. § 6-1443  
Transaction ID: 0002701002  
Filing Date: 08/18/2015 02:57:08 PM CDT

**NOTICE: To protect personal information, only the last four digits of the account should be provided on this form. Complete account information is provided on the Personal and Financial Information for Guardianships and Conservatorships form.**

IN THE COUNTY COURT OF DOUGLAS COUNTY, NEBRASKA

IN THE MATTER OF

Case # \_\_\_\_\_

GENE C. ELSASSER  
Ward/Incapacitated Person/Protected Person

**INVENTORY, AFFIDAVIT OF DUE  
DILIGENCE, AND  
CERTIFICATE OF MAILING**

**1. PERSONAL PROPERTY:**

Checking Accounts

Bank Name Core Bank  
Account no. XXX- 3 0 9 7  
Bank Name \_\_\_\_\_  
Account no. XXX- \_\_\_\_\_  
Bank Name \_\_\_\_\_  
Account no. XXX- \_\_\_\_\_

\$ 7,500.00  
\$ \_\_\_\_\_  
\$ \_\_\_\_\_

Savings Accounts

Bank Name \_\_\_\_\_  
Account no. XXX- \_\_\_\_\_  
Bank Name \_\_\_\_\_  
Account no. XXX- \_\_\_\_\_  
Bank Name \_\_\_\_\_  
Account no. XXX- \_\_\_\_\_

\$ \_\_\_\_\_  
\$ \_\_\_\_\_  
\$ \_\_\_\_\_

Certificates of Deposit

Bank Name \_\_\_\_\_  
Account no. XXX- \_\_\_\_\_  
Bank Name \_\_\_\_\_  
Account no. XXX- \_\_\_\_\_  
Bank Name \_\_\_\_\_  
Account no. XXX- \_\_\_\_\_

\$ \_\_\_\_\_  
\$ \_\_\_\_\_  
\$ \_\_\_\_\_

Stocks and Bonds

\$ \_\_\_\_\_

Vehicles

\$ \_\_\_\_\_

Household goods and furnishings

\$ 200.00

Other: \_\_\_\_\_

\$ \_\_\_\_\_

**TOTAL:** \$ 7,700.00

2. JOINTLY HELD PROPERTY:

With whom _____	\$ _____
What _____	\$ _____
With whom _____	\$ _____
What _____	\$ _____

TOTAL: \$ \_\_\_\_\_

3. INCOME (Monthly):

Wages - Employer name: _____	\$ _____
Social Security _____	\$ 1,586.00
Supplemental Security income _____	\$ _____
Veterans Administration benefits _____	\$ _____
Company pension _____	\$ _____
Interest - From where: _____	\$ _____
Dividends - From where: _____	\$ _____
Other: <u>Worker's Compensation</u> _____	\$ 1,813.32

TOTAL: \$ 3,399.32

4. CREDIT CARD(S) belonging to ward/incapacitated person/protected person (If applicable):

Card Name _____	
Account no. XXX- _____	\$ _____
Card Name _____	
Account no. XXX- _____	\$ _____

TOTAL: \$ \_\_\_\_\_

☐ See attached (more information than above)

5. REAL PROPERTY (List location by address and value):

Location _____	Value \$ _____
Location _____	Value \$ _____
Location _____	Value \$ _____
Location _____	Value \$ _____

TOTAL: \$ \_\_\_\_\_

**NOTICE:** You must file your letters of Guardianship and/or Conservatorship with the Register of Deeds in any county where the ward/incapacitated person/protected person has real property or an interest in real property.

6. AFFIDAVIT OF DUE DILIGENCE:

I, Debbie Enholm, appointed guardian and/or conservator of  
(name)

Gene C. Elsasser, swear or affirm that this Inventory, to the best of my  
(ward/protected person/incapacitated person)

knowledge and belief, is true, correct, and complete and that I have done the following to determine the  
assets of the ward/incapacitated person/protected person:

I opened an account with my father after his wife  
passed away.

I further swear or affirm that this Inventory contains all property owned by the above-named  
ward/incapacitated person/protected person as of the date below and that I have examined the Inventory  
and Affidavit of Due Diligence, and to the best of my knowledge and belief, they are true, correct and  
complete.

Debbie Enholm  
Signature(s) of Guardian(s) and/or Conservator(s)

Debbie Enholm  
Print or Type Name of Guardian(s) and/or Conservator(s)

\_\_\_\_\_  
Bar Number and Firm Name (attorneys only)

Date June 1, 2015

4310 North 143rd Street  
Street Address/P.O. Box of Guardian(s) and/or Conservator(s)

Omaha, NE 68164  
City/State/ZIP Code of Guardian(s) and/or Conservator(s)

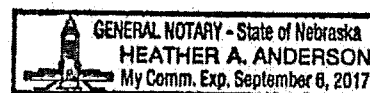
402-496-0640 debenholm@centurylink.net  
Phone(s) E-mail Address(es)

State of Nebraska )  
County of Douglas ) ss.

The foregoing instrument was acknowledged before me by Debbie Enholm, this  
Name of person certifying above

1st day of June, 2015. Heather Anderson  
Day Month Year Notary Public (signature of person taking acknowledgment)

\_\_\_\_\_  
(title or rank) (serial number, if any) My commission expires: \_\_\_\_\_



## CERTIFICATE OF MAILING

**TO THE GUARDIAN AND/OR CONSERVATOR:** You need to complete and file this form with the court showing that you mailed the required documents marked below to all the interested parties you list below.

I, Debbie Enholm, swear or affirm, under the penalties of perjury, that I have filed the original Inventory and the required forms marked below with the court and that on the \_\_\_\_\_ day of \_\_\_\_\_, 2015 I mailed copies of the forms marked below to all interested persons\* and bonding company, if any, at the addresses set forth below:

- ☒ Inventory and Affidavit of Due Diligence
- ☒ Notice of Interested Party (CC 16:2.10)
- ☒ Notice of Right to Object (CC 16:2.16)

### NAME(S) OF INTERESTED PERSON(S)

Debbie Enholm

Dale Elsasser

Gary Elsasser

### ADDRESS(ES)

4310 North 143rd Street, Omaha, NE 68164

15114 Sherwood Avenue, Omaha, NE 68116

16759 L Circle, Omaha, NE 68135

☐ See attached (more names and addresses than above)

Debbie Enholm

Signature(s) of Guardian(s) and/or Conservator(s)

Debbie Enholm

Print or Type Name of Guardian(s) and/or Conservator(s)

Date

June 1, 2015

Bar Number and Firm Name (attorneys only)

4310 North 143rd Street

Street Address/P.O. Box of Guardian(s) and/or Conservator(s)

Omaha, NE 68164

City/State/ZIP Code of Guardian(s) and/or Conservator(s)

402-496-0640

Phone(s)

debenholm@centurylink.net

E-mail Address(es)

Page 4 of 5

\*Interested persons are defined as:

- children and spouses;
- future heirs if the ward/incapacitated person/protected person would die without leaving a valid will (brothers and sisters who are adults, grandparents, etc.);
- a trustee of any trust executed by the ward/incapacitated person/protected person;
- if there are no individuals defined as "interested persons" above, include any person or organization named as a "devisee" in the ward's/incapacitated person's/protected person's most recent will;
- after death of the ward/incapacitated person/protected person, interested person also includes the personal representative of a deceased ward's/incapacitated person's/protected person's estate, the deceased ward's/incapacitated person's/protected person's heirs in an intestate estate, and the deceased ward's/incapacitated person's/protected person's devisees in a testate estate;
- any governmental agency paying benefits on behalf of the ward/incapacitated person/protected person; and
- any person designated by order of the court to be an interested person.

If there are no interested persons identified for a ward/incapacitated person/protected person, the court shall appoint a guardian ad litem (Nebraska Supreme Court Rule § 6-1449(B)). The cost of the guardian ad litem may be taken from the assets of the ward/incapacitated person/protected person.

Page 5 of 5

## Certificate of Service

I hereby certify that on Tuesday, August 18, 2015 I provided a true and correct copy of the Inventory & Affidavit of Due Diligence to the following:

Elsasser, Gene, C, service method: No Service

Signature: /s/ William Lindsay (Bar Number: 15714)

**LETTERS OF CONSERVATORSHIP**

IN THE COUNTY COURT OF DOUGLAS COUNTY, NEBRASKA

IN THE MATTER OF THE ESTATE OF

Case # PR 15-838

GENE C. ELSASSER  
Protected Person

**LETTERS OF CONSERVATORSHIP**

TO: Debbie Enholm  
Name of conservator

The court finds you are qualified and you are appointed as the conservator of the estate of  
GENE C. ELSASSER.

You are authorized and empowered to care for and manage the estate, subject to the following limitation of powers, until you shall be discharged according to law:

**LIMITATIONS OF POWER:**

- You shall not pay compensation to yourself or your attorney from assets or income of your protected person, nor sell real property of the estate without first giving notice to interested persons and obtaining an order of the court. The order may be entered without a hearing if all interested persons have waived notice of hearing or have executed their written consent to the fee.
- You shall not make ATM withdrawals or cash back on debit transactions without court order.
- Other restrictions: \_\_\_\_\_

You are directed to:

- Give a copy of these Letters to all financial institutions where the protected person has an account/assets. You must then file with the court an Acknowledgement of Financial Institution form along with a Personal and Financial Information for Guardianships and Conservatorships form with full account numbers.
- File with the court a Notice of Newly Discovered Asset form within 30 days of becoming aware of additional assets, gifts, awards, settlements, or inheritances over \$500.00 not disclosed in the current inventory. You must also file with the court a Certificate of Mailing showing you mailed the



**FILED  
COUNTY COURT  
PROBATE DIVISION**

SEP 16 2015

By: Leshe Douglas  
Clerk of Court  
**DOUGLAS COUNTY COURT  
OMAHA, NEBRASKA**

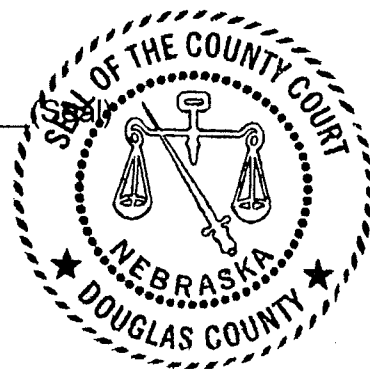
Notice of Newly Discovered Asset form by first class mail, postage pre-paid, to all interested parties along with a Notice of Right to Object form.

- File a copy of the Letters of Conservatorship with the Register of Deeds in any county where the protected person has real property or an interest in real property.
- File a complete accounting of your administration of the protected person's money, assets, possessions or income (including social security or other benefits), along with the required fee, bank statements for the accounting period with personal information (Social Security number, date of birth, etc.) blacked out, Notice of Right to Object Form and a Certificate of Mailing showing copies were sent to all interested parties, including the bonding company, by first-class mail, postage prepaid, not later than 30 days after the expiration of one year after the date of these Letters and annually thereafter. The accounting shall include an updated inventory at the end of the accounting period and shall include certificates of proof of possession for all intangible personal property existing at the end of the accounting period.

DATE ISSUED: 09-16-15

BY THE COURT: \_\_\_\_\_

(Registrar)





Nebraska State Court Form  
REQUIRED

**NOTICE OF NEWLY  
DISCOVERED ASSETS**

CC 16:2.18 REFILED Revised 01/15  
Case Number: C01PR150000838  
Transaction ID: 0004229020  
Filing Date: 09/09/2016 03:35:03 PM CDT

**TO THE GUARDIAN/CONSERVATOR: This form must be filed within 30 days of discovery of any assets not listed in the latest inventory on file. Only list the new assets in the appropriate section of the form. To protect personal information, only the last four digits of the account should be provided on this form. Complete account information is provided on the Personal and Financial Information for Guardianships and Conservatorships form (CC 16:2.23).**

IN THE COUNTY COURT OF DOUGLAS COUNTY, NEBRASKA

IN THE MATTER OF THE  
GUARDIANSHIP/CONSERVATORSHIP OF

Case # PR 15-838

GENE C. ELSASSER

Ward/Incapacitated Person/Protected Person

**NOTICE OF NEWLY  
DISCOVERED ASSETS**

1. PERSONAL PROPERTY:

Checking Accounts

Bank Name \_\_\_\_\_

Account no. XXX- \_\_\_\_\_

\$ \_\_\_\_\_

Bank Name \_\_\_\_\_

Account no. XXX- \_\_\_\_\_

\$ \_\_\_\_\_

Bank Name \_\_\_\_\_

Account no. XXX- \_\_\_\_\_

\$ \_\_\_\_\_

Savings Accounts

Bank Name \_\_\_\_\_

Account no. XXX- \_\_\_\_\_

\$ \_\_\_\_\_

Bank Name \_\_\_\_\_

Account no. XXX- \_\_\_\_\_

\$ \_\_\_\_\_

Bank Name \_\_\_\_\_

Account no. XXX- \_\_\_\_\_

\$ \_\_\_\_\_

Certificates of Deposit

Bank Name \_\_\_\_\_

Account no. XXX- \_\_\_\_\_

\$ \_\_\_\_\_

Bank Name \_\_\_\_\_

Account no. XXX- \_\_\_\_\_

\$ \_\_\_\_\_

Bank Name \_\_\_\_\_

Account no. XXX- \_\_\_\_\_

\$ \_\_\_\_\_

Stocks and Bonds	\$	_____
Vehicles	\$	_____
Household goods and furnishings	\$	_____
Other: <u>Estate of Jacqueline Elsasser Distributions</u>	\$	<u>56635.62</u>
<b>TOTAL:</b>		<b>\$ <u>56,635.62</u></b>

**2. JOINTLY HELD PROPERTY:**

With whom _____	\$	_____
What _____	\$	_____
With whom _____	\$	_____
What _____	\$	_____
<b>TOTAL:</b>		<b>\$ _____</b>

**3. INCOME (Monthly):**

Wages - Employer name: _____	\$	_____
Social Security	\$	_____
Supplemental Security income	\$	_____
Veterans Administration benefits	\$	_____
Company pension	\$	_____
Interest - From where: _____	\$	_____
Dividends - From where: _____	\$	_____
Other: _____	\$	_____
<b>TOTAL:</b>		<b>\$ _____</b>

**4. CREDIT CARD(S) belonging to ward/incapacitated person/protected person (If applicable)**

Card Name _____	
Account no.XXX- _____	\$ _____
Card Name _____	
Account no. XXX- _____	\$ _____
<b>TOTAL:</b> \$ _____	

**5. REAL PROPERTY (List location by address and value):**

Location _____	Value \$ _____
Location _____	Value \$ _____
Location _____	Value \$ _____
Location _____	Value \$ _____
<b>TOTAL:</b> \$ _____	

**NOTICE:** You must file your letters of Guardianship and/or Conservatorship with the Register of Deeds in any county where the ward/incapacitated person/protected person has real property or an interest in real property.

☐ See attached pages for additional information than above.

I, the undersigned guardian/conservator of this estate, swear or affirm, **under penalties of perjury**, that I have examined the Notice of Newly Discovered Assets and to the best of my knowledge and belief, it is true, correct and complete.

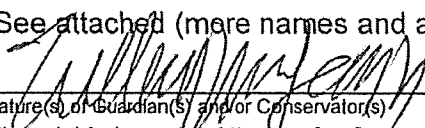
I further swear or affirm, **under the penalties of perjury**, that I have filed the required forms marked below with the court and that on the 9 day of September, 2016 I mailed copies of the forms marked below to all interested persons\* and bonding company, if any, at the addresses set forth below:

☒ Notice of Newly Discovered Assets

☒ Notice of Right to Object (CC 16:2.16)

<u>NAME</u>	<u>ADDRESS</u>
Debbie Enholm	4310 North 143rd Street, Omaha, NE 68164
Dale Elsasser	15114 Sherwood Avenue, Omaha, NE 68116
Gary Elsasser	16759 L Circle, Omaha, NE 68135

☐ See attached (more names and addresses than above)

  
Signature(s) of Guardian(s) and/or Conservator(s)

William J. Lindsay, Jr., Attorney for Conservator

Print or Type Name of Guardian(s) and/or Conservator(s)

15714

Bar Number and Firm Name (attorneys only)

2120 South 72nd Street, Suite 1500

Street Address/P.O. Box of Guardian(s) and/or Conservator(s)

Omaha, NE 68124

City/State/ZIP Code of Guardian(s) and/or Conservator(s)

402-392-1500

Phone(s)

wlindsay@grosswelch.com

E-mail Address(es)

Date 9/9/16

Page 3 of 4

\*Interested persons are defined as:

- children and spouses;
- future heirs if the ward/incapacitated person/protected person would die without leaving a valid will (brothers and sisters who are adults, grandparents, etc.);
- a trustee of any trust executed by the ward/incapacitated person/protected person;
- if there are no individuals defined as "interested persons" above, include any person or organization named as a "devisee" in the ward's/incapacitated person's/protected person's most recent will;
- after death of the ward/incapacitated person/protected person, interested person also includes the personal representative of a deceased ward's/incapacitated person's/protected person's estate, the deceased ward's/incapacitated person's/protected person's heirs in an intestate estate, and the deceased ward's/incapacitated person's/protected person's devisees in a testate estate;
- any governmental agency paying benefits on behalf of the ward/incapacitated person/protected person; and
- any person designated by order of the court to be an interested person.

If there are no interested persons identified for a ward/incapacitated person/protected person, the court shall appoint a guardian ad litem (Nebraska Supreme Court Rule § 6-1449(B)). The cost of the guardian ad litem may be taken from the assets of the ward/incapacitated person/protected person.

Page 4 of 4

## Certificate of Service

I hereby certify that on Friday, September 09, 2016 I provided a true and correct copy of the Notice of Newly Discovered Assets to the following:

Elsasser,Dale, service method: First Class Mail

Elsasser,Gary, service method: First Class Mail

Elsasser,Gene,C, service method: No Service

Signature: /s/ William Lindsay (Bar Number: 15714)