

ASS 2015106532



DEC 18 2015 16:54 P 4

Fee amount: 28.00
FB: 07-05674
COMP: AH

**RECORDING REQUESTED BY AND
WHEN RECORDED, RETURN TO:**

Jessica Marzullo, Esq.
CMB Export, LLC
7819 42nd Street West,
Rock Island, IL 61201

Received - DIANE L. BATTIATO
Register of Deeds, Douglas County, NE
12/18/2015 16:54:46.00



2015106532

(Space above this line for Recorder's use)

TO BE RECORDED IN THE
RECORDS OF
DOUGLAS COUNTY, NEBRASKA

ASSIGNMENT OF DEED OF TRUST

Name and Address of Assignor:

CMB INFRASTRUCTURE INVESTMENT GROUP IV, LP,
a California limited partnership,
Attn: Patrick F. Hogan
7819 42nd Street West, Rock Island, Illinois 61201

Name and Address of Assignee:

CMB NEBRASKA INFRASTRUCTURE INVESTMENT GROUP 47, LP,
a Delaware limited partnership,
Attn: Patrick F. Hogan
7819 42nd Street West, Rock Island, Illinois 61201

FOR VALUE RECEIVED, the receipt and sufficiency of which is hereby acknowledged, the undersigned **CMB INFRASTRUCTURE INVESTMENT GROUP IV, LP** ("Assignor"), whose address is above, does hereby grant, assign, transfer and convey to **CMB NEBRASKA INFRASTRUCTURE INVESTMENT GROUP 47, LP** ("Assignee"), whose address is above, all interest of the Assignor in and to the following Deed of Trust:

2nd Assignment of Deed of Trust: Group IV to Group 47¹

Date of Deed of Trust: August 28, 2015

Executed and granted by: **CAPITOL DISTRICT HOTEL, LLC**, a Nebraska limited liability company

To: **Aaron B. Johnson, Stinson Leonard Street LLP**, a member of the Nebraska State Bar Association, as Trustee ("Trustee") for the benefit and security of **CMB NEBRASKA INFRASTRUCTURE INVESTMENT GROUP 47, LP**, a Delaware limited partnership and its successors and assigns

Filed of Record: In Document/Inst. No. 2015075417, in the Office of the Register of Deeds of Douglas County, Nebraska, on September 8, 2015.

Property: The real property described in Exhibit A attached hereto and all Mortgaged Property as defined in the Deed of Trust.

Given: To secure the Loan and that certain Note as defined in the Deed of Trust, in the principal amount of **THIRTY-TWO MILLION AND NO/100 DOLLARS (\$32,000,000.00) or such lesser amount advanced under the Loan Agreement (as defined in the Deed of Trust)** payable to **CMB NEBRASKA INFRASTRUCTURE INVESTMENT GROUP 47, LP**.

Together with the Note and obligations therein described or referred to, the Mortgaged Property, the money due and to become due thereon, with interest, and all rights accrued or to accrue under said Deed of Trust.

TO HAVE AND TO HOLD the same unto Assignee and unto its successors and assigns forever, subject only to the terms and conditions of the above described Deed of Trust and Note and the Collateral Assignment Agreement by and between Assignor, Assignee and Capitol District Hotel, LLC dated August 28, 2015 ("Assignment Agreement").

Assignor is the present beneficiary of the above-described Deed of Trust following the previous assignment of the Deed of Trust from Assignee to Assignor executed August 28, 2015 and recorded in the Office of the Register of Deeds of Douglas County, Nebraska, on September 9, 2015 as Document/Inst. No. 2015075934.

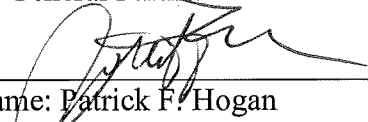
This assignment is in accordance with the Assignment Agreement which provides that upon repayment of the principal amount of the Bridge Loan (as defined in the Assignment Agreement) plus any and all outstanding interest thereon, Assignor shall assign the Deed of Trust back to Assignee.

[NO FURTHER TEXT ON THIS PAGE]

IN WITNESS WHEREOF, this assignment was executed by the undersigned Assignor on this the 16th day of December, 2015.


CMB Infrastructure Investment Group IV, LP,
a California limited partnership

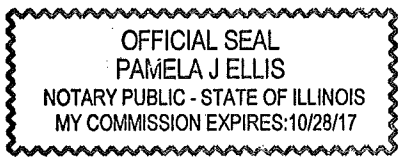
By: CMB Export, LLC;
a Texas limited liability company
(formally a California limited liability company)
Its General Partner

By: 
Name: Patrick F. Hogan
Title: Manager

STATE OF Illinois)
COUNTY OF Rock Island ^{SS.}

The foregoing instrument was acknowledged before me this 16 day of Dec., 2015, by Patrick F. Hogan, Manager of CMB Export, LLC, the managing general partner of CMB Infrastructure Investment Group IV, LP, a California limited partnership, on behalf of the limited liability company.


Notary Public



Commission # 793489

EXHIBIT A

Land Description

LOT 2, THE CAPITOL DISTRICT REPLAT 1, AN ADDITION TO THE CITY OF OMAHA, AS SURVEYED, PLATTED AND RECORDED IN DOUGLAS COUNTY, NEBRASKA