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Received - DIANE L. BATTIATO
 Register of Deeds, Douglas County, NE
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Return to: Michael D. Matejka, Woods & Aitken, LLP, 10250 Regency Cir, Ste. 525, Omaha, NE 68114

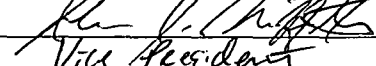
**ASSIGNMENT OF PROMISSORY NOTE
 AND BENEFICIAL INTEREST
 UNDER DEED OF TRUST**

**ASSIGNMENT OF PROMISSORY NOTE
AND BENEFICIAL INTEREST
UNDER DEED OF TRUST**

St. James Manor, Inc., a Nebraska nonprofit corporation ("Assignor"), hereby assigns to Catholic Charities Foundation ("Assignee"), all of Assignor's right, title and interest in and to the Promissory Note dated December 21, 1999, in the original principal amount of \$1,791,813.13, executed and delivered by St. James Manor, L.P., a Nebraska limited partnership, payable to Assignor (the "Note") together with all of Assignor's right, title, and interest as the beneficiary to the Second Deed of Trust recorded December 21, 1999, with the Register of Deeds of Douglas County, Nebraska, at Book 5923, Page 219, of the Mortgage Records upon the real property described on Exhibit "A" attached hereto which secures the Note.

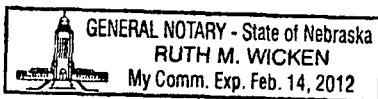
DATED this 9th day of September, 2011.

ST. JAMES MANOR, INC., a Nebraska nonprofit Corporation

By: 
Its: Vice President

STATE OF NEBRASKA)
) SS
COUNTY OF DOUGLAS)

The foregoing instrument was acknowledged before me on the 9th day of Sept., 2011, by John Griffith, the Vice President of St. James Manor, Inc. on behalf of said corporation.



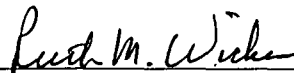

Notary Public

EXHIBIT "A"
LEGAL DESCRIPTION

Lot 1, Saint James Manor, being an Administrative Replat of part of Block 5 and 6, Original City of Benson (now a part of the City of Omaha), as surveyed, platted and recorded in Douglas County, Nebraska.

Return to:

Michael D. Matejka
Woods & Aitken LLP
10250 Regency Circle, Suite 525
Omaha, NE 68114