



MISC 2012032999



APR 06 2012 12:02 P 5

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 5 FEE 54.50 FB see attached
 RMP _____ CO _____ COMP 86
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Received - DIANE L. BATTIATO
 Register of Deeds, Douglas County, NE
 4/6/2012 12:02:46.76



2012032999

SUPPLEMENT TO DEED OF TRUST, SECURITY AGREEMENT, ASSIGNMENT OF RENTS AND FINANCING STATEMENT

THIS SUPPLEMENT TO DEED OF TRUST, SECURITY AGREEMENT, ASSIGNMENT OF RENTS AND FINANCING STATEMENT (this "Supplement to Deed of Trust"), effective as of April 5, 2012, supplements that certain Deed of Trust, Security Agreement, Assignment of Rents and Financing Statement dated as of December 1, 2010 (the "Deed of Trust"), made and executed by Grace University, a Nebraska nonprofit corporation, as Trustor, to American National Bank, Omaha, Nebraska, a national banking association, as Trustee, for the benefit of American National Bank, Omaha, Nebraska, a national banking association, as Beneficiary. The Deed of Trust was recorded in the office of the Register of Deeds of Douglas County, Nebraska, on December 27, 2010, as Mortgage Number 2010122711 at page 19, on the property described as Parcel 5 on Exhibit A attached thereto, to secure the obligations of the Borrower under the Master Loan Agreement dated as of December 1, 2010 (the "Agreement"), by and between the Borrower and Nebraska Educational Finance Authority (the "Authority") relating to the Note issued by the Authority to American National Bank, as Lender.

This Supplement to Deed of Trust is made by the Borrower, in further consideration of the good and value consideration as set out in the Deed of Trust, to include in the Premises, as defined by the Deed of Trust, ten parcels of real property in addition to Parcel 5, which Premises inclusive of such ten additional parcels and Parcel 5 are described on Exhibit A hereto.

The Deed of Trust, as supplemented by this Supplement to Deed of Trust, is hereby ratified and reaffirmed as of the date hereof.

Except as supplemented by this Supplement to Deed of Trust, the Deed of Trust remains in full force and effect, and the rights, duties and obligations of the parties thereto remain unchanged.

✓ 1152010

IN WITNESS WHEREOF, this Deed of Trust was executed at the time, day and year set out below.

TRUSTOR:

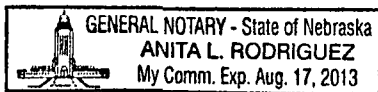
GRACE UNIVERSITY

By *ml & h*
Executive Vice President

STATE OF NEBRASKA)
) ss.
COUNTY OF DOUGLAS)

On this 5th day of April, 2012, before me, the undersigned, a Notary Public duly qualified for said county and state, came MICHAEL JAMES, Executive Vice President of Grace University, who is personally known to me to be such officer and the same person who executed the foregoing Deed of Trust on behalf of said corporation, and he acknowledged the execution of said Deed of Trust to be the voluntary act and deed of said corporation and his voluntary act and deed as such officer.

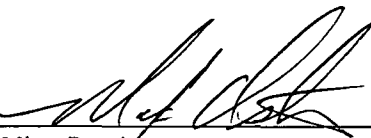
IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal the day and year last above written.



Anita L. Rodriguez
Notary Public

TRUSTEE:

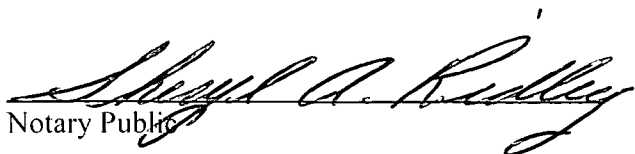
AMERICAN NATIONAL BANK

By 
Vice President

STATE OF NEBRASKA)
) ss.
COUNTY OF DOUGLAS)

On this 4 day of April, 2012, before me, the undersigned, a Notary Public duly qualified for said county and state, came MARK D. OSTRONIC, Vice President of American National Bank, who is personally known to me to be such officer and the same person who executed the foregoing Deed of Trust on behalf of said bank, and he acknowledged the execution of said Deed of Trust to be the voluntary act and deed of said bank and his voluntary act and deed as such officer.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal the day and year last above written.


Notary Public

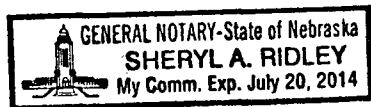


EXHIBIT A

DESCRIPTION OF REAL PROPERTY

PARCEL 1:

24-12740

THE W 10 FEET OF LOT 4 AND ALL OF LOTS 5 & 6, THE E 10 FEET OF LOT 7 AND THE W 50 FEET OF LOT 8, BLOCK 7, FOREST HILL, AN ADDITION TO THE CITY OF OMAHA, AS SURVEYED, PLATTED AND RECORDED IN DOUGLAS COUNTY, NEBRASKA

PARCEL 2:

25-12780

LOT 6, FIRST ADDITION TO FOREST HILL, AN ADDITION TO THE CITY OF OMAHA, AS SURVEYED, PLATTED AND RECORDED IN DOUGLAS COUNTY, NEBRASKA

PARCEL 3:

25-12780

THE E 40 FEET OF LOT 7, FIRST ADDITION TO FOREST HILL, AN ADDITION TO THE CITY OF OMAHA, AS SURVEYED, PLATTED AND RECORDED IN DOUGLAS COUNTY, NEBRASKA

PARCEL 4:

25-12780

THE E 40 FEET OF LOT 9, FIRST ADDITION TO FOREST HILL, AN ADDITION TO THE CITY OF OMAHA, AS SURVEYED, PLATTED AND RECORDED IN DOUGLAS COUNTY, NEBRASKA

PARCEL 5:

25-12800

LOTS 23 THRU 40, FOREST HILL PARK, AN ADDITION TO THE CITY OF OMAHA, AS SURVEYED, PLATTED AND RECORDED IN DOUGLAS COUNTY, NEBRASKA

PARCEL 6:

25-14002

LOT 1, GRACE ADDITION, AN ADDITION TO THE CITY OF OMAHA, AS SURVEYED, PLATTED AND RECORDED IN DOUGLAS COUNTY, NEBRASKA

24-12740 PARCEL 7:
LOTS 1 THRU 6, BLOCK 3 AND LOTS 1 THRU 6, BLOCK 4, FOREST HILL, AN
ADDITION TO THE CITY OF OMAHA, AS SURVEYED, PLATTED AND
RECORDED IN DOUGLAS COUNTY, NEBRASKA

24-12740 PARCEL 8:
LOTS 4 THRU 8 AND THE WEST 51.5 FEET OF LOTS 9 AND 10, REPLAT OF
BLOCK 5, FOREST HILL, AN ADDITION TO THE CITY OF OMAHA, AS
SURVEYED, PLATTED AND RECORDED IN DOUGLAS COUNTY, NEBRASKA

25-12780 PARCEL 9:
LOT 13, FIRST ADDITION TO FOREST HILL, AN ADDITION TO THE CITY OF
OMAHA, AS SURVEYED, PLATTED AND RECORDED IN DOUGLAS COUNTY,
NEBRASKA

24-12740 PARCEL 10:
LOTS 1 THRU 11, BLOCK 6, FOREST HILL, AN ADDITION TO THE CITY OF
OMAHA, AS SURVEYED, PLATTED AND RECORDED IN DOUGLAS COUNTY,
NEBRASKA

25-12780 PARCEL 12:
THE WEST 40 FEET OF LOT 8, FIRST ADDITION TO FOREST HILL, AN
ADDITION TO THE CITY OF OMAHA, AS SURVEYED, PLATTED AND
RECORDED IN DOUGLAS COUNTY, NEBRASKA