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THE ABOVE SPACE IS FOR REGISTER OF DEEDS RECORDING DATA

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ATTACHMENTS

Legal Description: (If not contained in instrument)

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_	FINANCING S		-					
	OW INSTRUCTION:							
B SI	END ACKNOW! EDGME	NT TO: (Name and A	ddrass)					
B. SEND ACKNOWLEDGMENT TO: (Name and Address)								
Ms. Jolayne R. Holzapfel Paralegal								
Kutak Rock LLP 1650 Farnam Street								
Omaha, NE 68102				THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY				
1, [DEBTOR'S EXACT FUL		nsert only <u>one</u> debtor name (1a or 1b) -					
	Grace Unive							
OR	1b. INDIVIDUAL'S LA	AST NAME		FIRST NAME	MIDDLE NAME		SUFFIX	
1c. N	AILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY	
	311 South 9 Street	ADD'L INFO RE	1e. TYPE OF ORGANIZATION	Omaha 1f. JURISDICTION OF ORGANIZATION	NE 15 OFFICE	68108	USA	
10. <u>9</u>	EE INSTRUCTIONS	ORGANIZATION DEBTOR	18. TYPE OF ORGANIZATION	II. JURISDICTION OF ORGANIZATION	I Ig. URGAN	IIZATIONAL ID #, if any	X NONE	
	DOTIONAL DESTOR	S EXPORTED LEGA	Nonprofit Corporation	Nebraska				
2. <i>P</i>	2a. ORGANIZATION	S NAME	L NAME - insert only one debtor name ((2a or 2b) - do not abbreviate or combine names				
OR								
	2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME		SUFFIX		
2c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY		
2d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR			2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any NONE				
3. S	ECURED PARTY'S NA		AL ASSIGNEE of ASSIGNOR S/P) - inse	ert only one secured party name (3a or 3b)				
	American Na							
OR	3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME		SUFFIX		
	I IAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY	
	990 West Dodge R			Omaha	NE	68114-3383	USA	
4. TI	his FINANCING STATEME	NT covers the following nd Exhibit B attach						
	See Exmon A a	nd Exmon B anden	cu.					
5. AL	TERNATIVE DESIGNATIO	N (if applicable):	LESSEE/LESSOR CONSIGNEE/	CONSIGNOR BAILEE/BAILOR SELI	LER/BUYER	AG. LIEN NON-UC	C FILING	
6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable) (ADDITIONAL FEE) (optional) All Debtors Debtor 1 Debtor 2								
8. OPTIONAL FILER REFERENCEDATA 1203001-46 (omajrh1) (Borrower-Trustee)								
		· · · · · · · · · · · · · · · · · · ·	NG STATEMENT (FORM LICE		ssociation o	f Commercial Admir	nistrators (IACA)	

EXHIBIT A

DESCRIPTION OF REAL PROPERTY

Lots Twenty-three (23) to Forty (40), both inclusive, Forest Hill Park, an Addition to the City of Omaha, Douglas County, Nebraska, as surveyed, platted and recorded.

EXHIBIT B

DESCRIPTION OF PERSONAL PROPERTY

All personal property and fixtures located or installed at, or used in connection with the buildings, facilities and other improvements located on, the Premises, whether or not paid for in whole or in part from the proceeds of any bonds or notes issued pursuant to the Master Loan Agreement, including, without limitation, all of the machinery, equipment, furnishings, furniture, fixtures, chattels, articles of personal property, furnaces, boilers, oil burners, refrigeration, scanners, air conditioning and sprinkler systems, awnings, screens, window shades, motors, dynamos, incinerators, plants and shrubbery, and all other equipment, machinery, appliances, fittings and fixtures, whether personal property or fixtures, whether now owned or hereafter from time to time acquired by Trustor, located on the Premises, together with all substitutions and replacements for any of the foregoing property and proceeds of any and all of the foregoing property and together with (i) all accessories, attachments, parts, equipment, accessions and repairs now or hereafter attached or affixed to or used in connection with any such property and (ii) all documents of title now or hereafter covering such property.