The above referenced Policy is hereby amended as follows:

Date of Policy is hereby amended to: January 9, 2015 at 3:54 p.m.

Schedule A Item No. 4 is hereby amended to read:

Mortgage from 1001 Apartments, LLC, a Nebraska limited liability company, to Gershman Investment Corp. in the original principal amount of $4,505,000.00 dated November 1, 2010 and filed November 18, 2010 as Instrument No. 2010109067, in the city of Omaha, Douglas County, Nebraska.

Regulatory Agreement by and between 1001 Apartments, LLC, and the Secretary of Housing and Urban Development of Washington, D.C., dated as of November 1, 2010 and recorded November 18, 2010 as Instrument No. 2010109262, the terms and provisions of which are incorporated into the mortgage described above.

Modification Agreement of Mortgage executed by 1001 Apartments, LLC, a Nebraska limited liability company, to Gershman Investment Corp., dated December 18, 2014, filed January 9, 2015 at Instrument No. , records of Douglas County, Nebraska, reducing interest rate and showing outstanding principal balance of the Mortgage Note as $4,278,360.27.

Schedule B, Part 1 Item No. 2 is hereby amended to read:

2013 taxes due December 31, 2013 total $86,013.30. Paid in Full. (Key No. 1184 0002 20) 2014 taxes due December 31, 2014, Unpaid. 1st installment becomes delinquent on April 1, 2015, 2nd installment becomes delinquent on August 1, 2015.

The lien of the general taxes for 2014, becoming due and payable December 31, 2014, and all subsequent taxes and special assessments, including but not limited to those now pending, assessed or levied, not yet certified to the Office of the County Treasurer for collection at the date hereof.