

SANITARY AND IMPROVEMENT DISTRICT NO. 476  
OF DOUGLAS COUNTY, NEBRASKA

STATEMENT

STATE OF NEBRASKA            )  
  ) ss.:  
COUNTY OF DOUGLAS        )

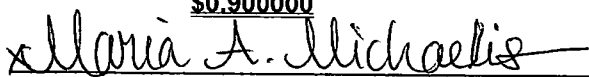
MARIA A. MICHAELIS, being first duly sworn, states that she is the Clerk of Sanitary and Improvement District No. 476 of Douglas County, Nebraska, and makes the following statement in compliance with Section 31-727.03, R.R.S. 2004, regarding same:

1. The names of the current Board of Trustees:  
Seth V. Campbell - Chairman  
Maria A. Michaelis - Clerk  
Steven P. Ziemba  
Dave Ward  
Phil Fennelly
2. The names of the current attorney, accountant, underwriter and municipal advisor for the District:  

<b>ATTORNEY</b>	Pansing Hogan Ernst & Bachman LLP
<b>ACCOUNTANT</b>	Lutz & Company, PC
<b>UNDERWRITER</b>	Ameritas Investment Corp.
<b>MUNICIPAL ADVISOR</b>	D.A. Davidson & Co.
3. Principal indebtedness as of June 30, 2019:  

<b>WARRANTS</b>	General	\$	0.00
	Construction	\$	0.00
<b>BONDS</b>			\$16,225,000.00
<b>*CERTIFICATES OF INDEBTEDNESS (Principal)</b> \$14,922,051.00			
4. Current tax rate (cents per \$100.00 valuation pursuant to 2019-2020 budget):  

Bond (Construction) Fund	\$0.665000
General Fund	\$0.235000
<b>TOTAL</b>	<b>\$0.900000</b>

  
Maria A. Michaelis, Clerk of Sanitary and Improvement  
District No. 476 of Douglas County, Nebraska

SUBSCRIBED and sworn to before me this 12<sup>th</sup> day of December, 2019.

PANSI

  
Notary Public

After recording, return to:  
John Q. Bachman

PANSING HOGAN ERNST & BACHMAN LLP  
10250 Regency Circle, Suite 300  
Omaha, NE 68114

**\*Bankruptcy Proceedings Filed December 8, 2016.**

