SANITARY AND IMPROVEMENT DISTRICT NO. 476
OF DOUGLAS COUNTY, NEBRASKA

STATEMENT

STATE OF NEBRASKA)
) ss.: COUNTY OF DOUGLAS)

MARIA A. MICHAELIS, being first duly sworn, states that she is the Clerk of Sanitary and Improvement District No. 476 of Douglas County, Nebraska, and makes the following statement in compliance with Section 31-727.03, R.R.S. 2004, regarding same:

1. The names of the current Board of Trustees:
   Seth V. Campbell - Chairman
   Maria A. Michaelis - Clerk
   Steven P. Ziemba
   Dave Ward
   Phil Fennelly

2. The names of the current attorney, accountant, underwriter and municipal advisor for the District:
   ATTORNEY Pansing Hogan Ernst & Bachman LLP
   ACCOUNTANT Lutz & Company, PC
   UNDERWRITER Ameritas Investment Corp.
   MUNICIPAL ADVISOR D.A. Davidson & Co.

3. Principal indebtedness as of June 30, 2019:
   WARRANTS
   General $ 0.00
   Construction $ 0.00
   BONDS $16,225,000.00
   *CERTIFICATES OF INDEBTEDNESS (Principal) $14,922,051.00

4. Current tax rate (cents per $100.00 valuation pursuant to 2019-2020 budget):
   Bond (Construction) Fund $0.665000
   General Fund $0.235000
   TOTAL $0.900000

Maria A. Michaelis, Clerk of Sanitary and Improvement District No. 476 of Douglas County, Nebraska

SUBSCRIBED and sworn to before me this 12th day of December, 2019.

PAN S1
Notary Public

Bankruptcy Proceedings Filed December 8, 2019