

ENTERED AS INSTRUMENT NO  
201704584

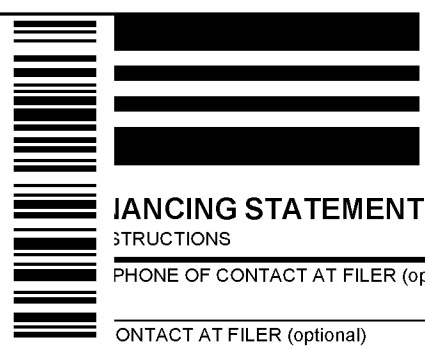
STATE OF NEBRASKA )  
COUNTY OF HALL ) SS

2017 JUL 10 AM 10:27

*Jennifer P. Ballantyne*

REG OF DEEDS  
ELECTRONICALLY RECORDED  
RECORDING FEE \$11.00

201704584



**FINANCING STATEMENT**

INSTRUCTIONS

PHONE OF CONTACT AT FILER (optional)

CONTACT AT FILER (optional)

5. SEND ACKNOWLEDGMENT TO: (Name and Address)

Locke Lord LLP  
111 S. Wacker Dr.  
Chicago, Illinois 60606  
Attention: Jennifer Garner

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME <b>GLOBAL INDUSTRIES, INC.</b>				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS <b>198 COMMERCE DRIVE</b>		CITY <b>WINNIPEG</b>	STATE <b>MB</b>	POSTAL CODE <b>R3P 0Z6</b>
				COUNTRY <b>CANADA</b>

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME <b>THE TORONTO-DOMINION BANK, as collateral agent</b>				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS <b>77 KING STREET WEST, 25th FLOOR</b>		CITY <b>TORONTO</b>	STATE <b>ON</b>	POSTAL CODE <b>M5K 1A2</b>
				COUNTRY <b>CANADA</b>

4. COLLATERAL: This financing statement covers the following collateral:

**PROPERTY AS INDICATED IN THE DEED OF TRUST RECORDED JULY 6, 2017, AS INSTRUMENT NO. 201704507 IN HALL COUNTY REGISTER OF DEEDS OFFICE, NEBRASKA; ON THE REAL ESTATE DESCRIBED IN EXHIBIT A ATTACHED.**

5. Check <u>only</u> if applicable and check <u>only</u> one box: Collateral is <input type="checkbox"/> held in a Trust (see UCC1Ad, item 17 and Instructions) <input type="checkbox"/> being administered by a Decedent's Personal Representative	
6a. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Public-Finance Transaction <input type="checkbox"/> Manufactured-Home Transaction <input type="checkbox"/> A Debtor is a Transmitting Utility	6b. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Agricultural Lien <input type="checkbox"/> Non-UCC Filing
7. ALTERNATIVE DESIGNATION (if applicable): <input type="checkbox"/> Lessee/Lessor <input type="checkbox"/> Consignee/Consignor <input type="checkbox"/> Seller/Buyer <input type="checkbox"/> Bailee/Bailor <input type="checkbox"/> Licensee/Licensor	

8. OPTIONAL FILER REFERENCE DATA:  
**Hall County, Nebraska 1449649.00001**

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME <b>GLOBAL INDUSTRIES, INC.</b>	
OR	
9b. INDIVIDUAL'S SURNAME	
FIRST PERSONAL NAME	
ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME				
OR				
10b. INDIVIDUAL'S SURNAME				
INDIVIDUAL'S FIRST PERSONAL NAME				
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)				SUFFIX
10c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

11.  ADDITIONAL SECURED PARTY'S NAME or  ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME				
OR				
11b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

13.  This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:  
 covers timber to be cut     covers as-extracted collateral     is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

16. Description of real estate:  
**SEE EXHIBIT A ATTACHED HERETO AND INCORPORATED HEREIN FOR LEGAL DESCRIPTION OF REAL PROPERTY.**

17. MISCELLANEOUS:

EXHIBIT A

Description of Property

1924 E. 4th Street and 1819 E. 7th Street, Grand Island, Nebraska 68801:

Lot 1, Cottage Grove Third Subdivision, Grand Island, Hall County, Nebraska.

2928 E. Highway 30, Grand Island, Nebraska 68802:

Lots 1 and 2, Connell Industrial Park Fourth Subdivision, Grand Island, Hall County, Nebraska.