

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. E-MAIL CONTACT AT FILER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Locke Lord LLP
111 S. Wacker Dr.
Chicago, Illinois 60606
Attention: Jennifer Garner

Filed for Record in the Register of Deeds Office of Boone County, Nebraska, this 10 day of July, 2017 at 12:51 PM, Recorded in Book 243 of MTG Page 282-285.

Kathy Thorberg

Register of Deeds

Deputy: LN
Fees: \$11.50
Electronically Recorded

Inst. no. 2017-00713

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME
GLOBAL INDUSTRIES, INC.

OR

1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
1c. MAILING ADDRESS 198 COMMERCE DRIVE	CITY WINNIPEG	STATE MB	POSTAL CODE R3P 0Z6	COUNTRY CANADA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME
THE TORONTO-DOMINION BANK, as collateral agent

OR

3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
3c. MAILING ADDRESS 77 KING STREET WEST, 25th FLOOR	CITY TORONTO	STATE ON	POSTAL CODE M5K 1A2	COUNTRY CANADA

4. COLLATERAL: This financing statement covers the following collateral:

PROPERTY AS INDICATED IN THE DEED OF TRUST RECORDED JULY 6, 2017, IN BOOK 243 OF MORTGAGES, PAGE 185 IN THE BOONE COUNTY REGISTER OF DEEDS OFFICE, NEBRASKA; ON THE REAL ESTATE DESCRIBED IN EXHIBIT A ATTACHED.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:
 Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:
 Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:
Boone County, Nebraska 1449649.00001

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME GLOBAL INDUSTRIES, INC.	
OR	
9b. INDIVIDUAL'S SURNAME	
FIRST PERSONAL NAME	
ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME				
OR				
10b. INDIVIDUAL'S SURNAME				
INDIVIDUAL'S FIRST PERSONAL NAME				
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)				SUFFIX
10c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME				
OR				
11b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

13. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable) 14. This FINANCING STATEMENT:
 covers timber to be cut covers as-extracted collateral is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

16. Description of real estate:
SEE EXHIBIT A ATTACHED HERETO AND INCORPORATED HEREIN FOR LEGAL DESCRIPTION OF REAL PROPERTY.

17. MISCELLANEOUS:

EXHIBIT A

Description of Property

A fraction of the Southwest Quarter of Section 26, Township 20 North, Range 6 West, of the 6th Principal Meridian, Boone County, Nebraska, described as follows, to-wit:

Commencing at a point on the North line of said quarter section where the center of the graded road as the same was established crosses the said North line, being about 32 rods, more or less, East of the Northwest corner of said quarter section;

Thence East on the North line of said quarter to the Northeast corner thereof;

Thence South on the East line of said quarter to the South and West line of the right-of-way of the Union Pacific Railroad Company and distant North from the South quarter corner of said Section, a distance of 19 chains and 75 links, more or less;

Thence in a Northwesterly direction along said Right-of-Way, a distance of 4.62 ½ chains;

Thence in a Southwesterly direction 12.25 ½ chains to the center of said graded road; Thence in a Northwesterly direction along the center of said graded road to the Place of Beginning.

EXCEPTING THEREFROM THE FOLLOWING TRACTS OF LAND:

- (1) Right-of-Ways of the Union Pacific Railroad Company;
- (2) That part of the above described real estate lying East of the Union Pacific Railroad Right-of-Way and South of the County Road;
- (3) A fraction of the Southwest Quarter of said Section 26, described as:

Beginning at the Northwest corner of said Southwest Quarter;

Thence Easterly along the North line of said Southwest Quarter to a point intersecting the Northeasterly line of State Highway #39 for a point of beginning;

Thence running Southeasterly along said Northeasterly line of said Highway #39, a distance of 660 feet to an iron pipe;

Thence at an angle 90 degrees Left, a distance of 550 feet to an iron pipe;

Thence running Left at an angle of 90 degrees a distance of 220 feet to an iron pipe in the North line of said Southwest Quarter;

Thence running West on said North line of said Southwest Quarter, a distance of 703.5 feet to the Place of Beginning;

- (4) A tract of land located in the Southwestern part of fractional Southwest Quarter of said Section 26 conveyed to the State of Nebraska in Warranty Deed recorded in Deed Book 62, Page 362 of the Boone County Register of Deeds Office, Nebraska, described as follows:

Referring to the Northwest corner of the Southwest Quarter of said Section 26;

Thence Easterly on the North line of said Southwest Quarter, a distance of 533.1 feet to the Point of Beginning;

Thence continuing Easterly on said North line a distance of 46.6 feet to a point;

Thence Southeasterly 51 degrees 41 minutes Right, a distance of 2,008.4 feet to a point;

Thence Southwesterly 90 degrees Right, a distance of 39.5 feet;

Thence Northwesterly 90 degrees Right, a distance of 2,037.2 feet to the Point of Beginning;

(5) A tract of land located in the Southwest Quarter of said Section 26 conveyed to the State of Nebraska in Warranty Deed recorded in Deed Book 77, Page 532 and corrected by Deed of Correction recorded in Deed Book 87, Page 421, all of the Boone County Register of Deeds Office, Nebraska, described as follows:

Referring to the West quarter corner of said section 26;

Thence Easterly on the North line of the Southwest Quarter of said Section 26, a distance of 567.80 feet to a point on the Northeasterly existing State Highway #39 Right-of-Way line;

Thence Southeasterly 51 degrees 14 minutes Right and on said existing Highway Right-of-Way line a distance of 659.50 feet to the Point of Beginning, said point being on the Northwesterly property line;

Thence continuing Southeasterly on the last described course produced and on said existing Highway Right-of-Way line a distance of 400.00 feet;

Thence Northeasterly 90 degrees Left, a distance of 550.00 feet;

Thence Northwesterly 90 degrees Left, a distance of 400.00 feet to a point on the Northwesterly property line;

Thence Southwesterly 90 degrees Left and on said property line a distance of 550.00 feet to the point of beginning;

(6) A tract of land located in the Southwest Quarter of said Section 26 conveyed to the State of Nebraska in Warranty Deed recorded in Deed Book 84, Page 536 and corrected by Deed of Correction recorded in Deed Book 87, Page 337, all of the Boone County Register of Deeds Office, Nebraska, described as follows:

Referring to the Northwest corner of said quarter section;

Thence Easterly a distance of 516.50 feet along the North line of said quarter section to the Point of Beginning;

Thence Southeasterly deflecting 51 degrees 14 minutes Right, a distance of 2,060.70 feet along the centerline of Highway #39;

Thence Northeasterly deflecting 90 degrees 00 minutes Left, a distance of 60.00 feet;

Thence Northwesterly deflecting 89 degrees 25 minutes Left, a distance of 969.13 feet; Thence Southwesterly deflecting 90 degrees 35 minutes Left, a distance of 30.00 feet to a point on the Northeasterly Highway #39 Right-of-Way line;

Thence Northwesterly deflecting 90 degrees 00 minutes Right, a distance of 1,059.50 feet along said Right-of-Way line to a point on the North line of said quarter section;

Thence Westerly deflecting 51 degrees 14 minutes Left, a distance of 51.30 feet along the North line of said quarter section to the Point of Beginning.

Street Address of Property

2680 State Highway 39, Albion, Nebraska 68620