



UCC 2017053474



JUL 11 2017 08:49 P 4

Fee amount: 11.00  
FB: 44-24820  
COMP: CC

Received - DIANE L. BATTIATO  
Register of Deeds, Douglas County, NE  
07/11/2017 08:49:34.00



2017053474

Return to:  
Locke Lord, LLP  
111 S. Wacker Drive  
Chicago, IL 60606  
Attention: Jennifer Garner

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## UCC Financing Statement

**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)
B. E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address)
<input type="checkbox"/> <b>Locke Lord LLP</b> <b>111 S. Wacker Dr.</b> <b>Chicago, Illinois 60606</b> <b>Attention: Jennifer Garner</b>

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME <b>GLOBAL INDUSTRIES, INC.</b>				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS <b>198 COMMERCE DRIVE</b>		CITY <b>WINNIPEG</b>	STATE <b>MB</b>	POSTAL CODE <b>R3P 0Z6</b>
		COUNTRY <b>CANADA</b>		

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
		COUNTRY		

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME <b>THE TORONTO-DOMINION BANK, as collateral agent</b>				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS <b>77 KING STREET WEST, 25th FLOOR</b>		CITY <b>TORONTO</b>	STATE <b>ON</b>	POSTAL CODE <b>M5K 1A2</b>
		COUNTRY <b>CANADA</b>		

4. COLLATERAL: This financing statement covers the following collateral:

**PROPERTY AS INDICATED IN THE DEED OF TRUST RECORDED JULY 10, 2017 AS INSTRUMENT NO. 2017053133 IN THE DOUGLAS COUNTY REGISTER OF DEEDS OFFICE, NEBRASKA, ON THE REAL ESTATE DESCRIBED IN EXHIBIT A ATTACHED.**

5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, item 17 and Instructions)  being administered by a Decedent's Personal Representative

6a. Check <u>only</u> if applicable and check <u>only</u> one box:	6b. Check <u>only</u> if applicable and check <u>only</u> one box:
<input type="checkbox"/> Public-Finance Transaction <input type="checkbox"/> Manufactured-Home Transaction <input type="checkbox"/> A Debtor is a Transmitting Utility	<input type="checkbox"/> Agricultural Lien <input type="checkbox"/> Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable):  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:  
**Douglas County, Nebraska 1449649.00001**

# UCC FINANCING STATEMENT ADDENDUM

## FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME <b>GLOBAL INDUSTRIES, INC.</b>	
OR	
9b. INDIVIDUAL'S SURNAME	
FIRST PERSONAL NAME	
ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME				
OR				
10b. INDIVIDUAL'S SURNAME				
INDIVIDUAL'S FIRST PERSONAL NAME				
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)				SUFFIX
10c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

11.  ADDITIONAL SECURED PARTY'S NAME or  ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME				
OR				
11b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

13.  This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:

covers timber to be cut  covers as-extracted collateral  is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

16. Description of real estate:

**SEE EXHIBIT A ATTACHED HERETO AND INCORPORATED  
HEREIN FOR LEGAL DESCRIPTION OF REAL PROPERTY.**

17. MISCELLANEOUS:

EXHIBIT A

44-24820

Description of Property

01-60000

That part of Lots 1 and 2, Block 1, McKinley Heights and that part of the Northwest Quarter of Section 20, Township 16 North, Range 13 East of the 6<sup>th</sup> Principal Meridian, Douglas County, Nebraska, together with that part of vacated railroad Right-of-Way lying North of Highway 36 and West of McKinley Heights, all being more particularly described as follows:

SE of NW  
SW of NW

Commencing at the Northeast corner of Lot 1, Block 1, McKinley Heights;  
Thence South 0 Degrees 13 minutes 45 seconds West (bearings based on the McKinley Heights recorded plat) for 126.94 feet along the East line of said Lot 1 to the TRUE POINT OF BEGINNING; Thence continuing South 0 Degrees 13 minutes 45 seconds West for 342.6 feet along the East line of said Lots 1 and 2 to a point that is 17.00 feet North of the Southeast corner of said Lot 2;  
Thence North 89 Degrees 46 minutes 15 seconds West for 495.01 feet;  
Thence South 0 Degrees 13 minutes 45 seconds West for 294.46 feet parallel with and 150.00 feet West of the West line of Lots 2 and 4 to the curved North Right-of-Way line of Highway 36;  
Thence along a curve to the Right (having a radius of 2814.77 feet and a long chord bearing North 85 Degrees 19 minutes 29 seconds West for 205.99 feet) for an arc distance of 206.03 feet to the Westerly line of the vacated railroad Right-of-Way;  
Thence along a curve to the Left (having a radius of 433.87 feet and a long chord bearing North 49 Degrees 16 minutes 43 seconds East for 62.45 feet) for an arc distance of 62.50 feet along said Westerly line of the vacated railroad Right-of-Way;  
Thence along a curve to the Right (having a radius of 2,762.79 feet and a long chord bearing North 85 Degrees 19 minutes 52 seconds West for 183.87 feet) for an arc distance of 183.90 feet;  
Thence North 30 Degrees 21 minutes 05 " West for 154.00 feet;  
Thence North 8 Degrees 42 minutes 42 seconds East for 513.52 feet;  
Thence along a curve to the right (having a radius of 235.00 feet and a long chord bearing North 62 Degrees 38 minutes 29 seconds East for 195.75 feet) for an arc distance of 201.90 feet;  
Thence North 87 Degrees 13 minutes 45 seconds East for 129.28 feet;  
Thence along a curve to the right ( having a radius of 2,764.79 feet and a long chord bearing North 86 Degrees 43 minutes 11 seconds East for 146.42 feet) for an arc distance of 146.44 feet;  
Thence South 0 Degrees 13 minutes 45 seconds West for 176.01 feet;  
Thence South 88 Degrees 58 minutes 08 seconds East for 390.42 feet to the TRUE POINT OF BEGINNING;

Together with rights of access granted in the Easement Agreement by and between Catlano-Graske, Inc., a Nebraska corporation, and Nebraska Engineering Co., a Nebraska corporation, filed September 1, 1976 in Book 569 Page 573.

Street Address of Property

9364 N. 45th Street, Omaha, Nebraska 68152  
4608 McKinley Street, Omaha, Nebraska 68152