

## Nebraska Judicial Branch

## Case Summary

In the County Court of Cass County  
 The Case ID is PR 18 0000076  
 Edith J Parson, Living Trust  
 The Honorable John F Steinheider, presiding.  
 Classification: Trust  
 Filed on 09/17/2018  
 This case is Open as of 09/17/2018

## Parties/Attorneys to the Case

Party	Attorney
Deceased ACTIVE Edith J Parson	
Co-Trustee ACTIVE Laura J Parson-Ahl	Barbara C Van Sant 7777 L Street Omaha NE 68127 402-331-3330
Co-Trustee ACTIVE Barry Parson	Michael C Schilken 1500 Omaha Tower 2120 South 72nd Street Omaha NE 68124 402-392-1500

## Case Schedule Information

Hearing is scheduled  
 for 12/18/2018 at 01:00 PM in room Cass Co. Courtroom Rm 304  
 Pet for modification of trust

## Court Costs Information

Incurred By	Account	Date	Amount
Co-Trustee	Filing Fees	09/17/2018	\$20.00
Co-Trustee	NSC Education Fee	09/17/2018	\$1.00
Co-Trustee	Dispute Resolution Fee	09/17/2018	\$0.75
Co-Trustee	Indigent Defense Fee	09/17/2018	\$3.00
Co-Trustee	Uniform Data Analysis Fee	09/17/2018	\$1.00
Co-Trustee	J.R.F.	09/17/2018	\$2.00
Co-Trustee	Filing Fee/JRF	09/17/2018	\$2.00
Co-Trustee	Legal Aid/Services Fund	09/17/2018	\$6.25
Co-Trustee	Automation Fee	09/17/2018	\$8.00

## Financial Activity

No trust money is held by the court  
No fee money is held by the court

### Payments Made to the Court

Receipt	Type	Date	For	Amount
219988	Check	09/19/2018	Parson-Ahl,Laura,J.	\$44.00
			Filing Fees	\$20.00
			NSC Education Fee	\$1.00
			Dispute Resolution Fee	\$.75
			Indigent Defense Fee	\$3.00
			Uniform Data Analysis	\$1.00
			J.R.F.	\$2.00
			Filing Fee/JRF	\$2.00
			Legal Aid/Services Fun	\$6.25
			Automation Fee	\$8.00

### Register of Actions

11/14/2018 Order-Continuance  
 This action initiated by John F Steinheider  
 HRG continued from 11/13/2018 eNotice Certificate Attached  
 Image ID 000998594C20

11/12/2018 Motion-Continuance  
 This action initiated by party Barry Parson  
 Image ID N183166WKC20

10/30/2018 Order  
 This action initiated by John F Steinheider  
 eNotice Certificate Attached eNotice Certificate Attached  
 Image ID 000996238C20

10/30/2018 Motion-Continuance  
 This action initiated by party Laura J Parson-Ahl  
 Image ID 000996241C20

10/30/2018 Journal Entry  
 This action initiated by John F Steinheider  
 cntd - interested parties,motion to cont grntd,amended order for hrg sgnd

10/30/2018 Journal Entry  
 This action initiated by John F Steinheider  
 prev je vacated,Ms Van Sant,cns1 for co trustee Laura Ahl appr,matter  
 reset for hrg in 2wks,11/13/18 @ 1,Ms Van Sant shall give ntc to all

10/30/2018 Journal Entry  
 This action initiated by John F Steinheider  
 pet trustee & her atty fta for hrg on petition for modification of trust

09/19/2018 Order-Hrg

eNotice This action initiated by John F Steinheider  
Certificate Attached  
Image ID 000994570C20

09/17/2018 Miscellaneous Document  
Registration of Trust  
Image ID 000994556C20

09/17/2018 Trust Agreement  
Image ID 000994559C20

09/17/2018 Pet-Modify Trust  
This action initiated by party Laura J Parson-Ahl  
Image ID 000994553C20

IN THE COUNTY COURT OF CASS COUNTY, NEBRASKA

FILED CLERK  
SEP 17 2018  
CASS COUNTY COURT

IN THE MATTER OF THE )  
)  
)  
EDITH J. PARSON LIVING )  
TRUST DATED OCTOBER 19, 2014 )  
)

PR 18- 76  
**PETITION  
FOR MODIFICATION  
OF NON-CHARITABLE  
IRREVOCABLE TRUST**

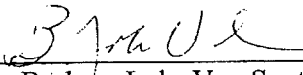
COMES NOW Laura J. Parson Ahl, Co-Trustee, by and through Barbara Lohr Van Sant and hereby requests the Court modify the Edith J. Parson Living Trust being registered and enter an order for hearing instructing the Trustee thereon. In support of this request, Petitioner alleges and states as follows:

1. Venue for this proceeding is proper in this county, because the Trust is registered and the principal place of the administration of the Trust is in this County.
2. Barry E. Parson, one of the successor Co-Trustees has continuously acted on his own behalf and without the consent of Laura J. Parson Ahl, Co-Trustee. In the early fall or late summer of 2017, Barry E. Parson hired Baird Holm, et al., without consent and without notice to Laura Ahl, during a time that the trust was represented by an attorney, Jerrod Gregg. The Trust had paid fees to that attorney for distribution of the Trust, Laura Ahl did not sign a fee agreement with Baird Holm, nor consent to their representation. Laura Ahl disputes the fees charged by said attorneys in that much of the work charged for was already nearly finished at the time said attorneys were hired by Barry E. Parson.
3. Petitioner asserts that it is in in the best interest of the Trust and its objectives to modify the trust as follows:
  - a. remove Barry Parsons as Co-Trustee of the Trust;
  - b. appoint Laura J. Parson Ahl as sole Trustee to complete Trust distribution;
  - c. determine the additional attorney fees, if any, to be paid by the Trust to Baird Holm et. al.
  - d. determine that each Co-Trustee shall pay his or her own attorney fees.



Dated this 16 day of September 2018.

LAURA J. PARSON AHL, Co-Trustee

  
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By: Barbara Lohr Van Sant, #16888  
Attorney at Law  
7777 "L" Street  
Ralston, Nebraska 68127  
(402) 331-3330  
(402) 331-6816 Fax  
Email: bvansant@ralstonlaw.net