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Carol Givens, Register of Deeds
DODGE COUNTY NE
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UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

**PINNACLE BANK
180TH & WEST DODGE ROAD OFFICE
18081 BURT STREET
OMAHA, NE 68022**

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a ORGANIZATION'S NAME
N&M HOLDINGS LLC

OR 1b INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
9924 WESTCHESTER DR OMAHA NE 68114 USA

1d SEE INSTRUCTIONS ADDL INFO RE ORGANIZATION DEBTOR 1e TYPE OF ORGANIZATION **LLC** 1f JURISDICTION OF ORGANIZATION **NE** 1g ORGANIZATIONAL ID #, if any NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a ORGANIZATION'S NAME

OR 2b INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d SEE INSTRUCTIONS ADDL INFO RE ORGANIZATION DEBTOR 2e TYPE OF ORGANIZATION 2f JURISDICTION OF ORGANIZATION 2g ORGANIZATIONAL ID #, if any NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a ORGANIZATION'S NAME
PINNACLE BANK

OR 3b INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
18081 BURT STREET OMAHA NE 68022 USA

4. This FINANCING STATEMENT covers the following collaterals:
FIXTURE FILING ON PROPERTY LOCATED AT 2005 E 23RD AVENUE SOUTH, FREMONT, NE 68025.

5. ALTERNATIVE DESIGNATION (if applicable) LESSOR/LESSOR CONSIGNEE/CONSIGNOR SALESOR/BUYER AG LIEN NON-UCC FILINGS

6. THIS FINANCING STATEMENT IS TO BE FILED FOR RECORD (or recorded) IN THE REAL ESTATE RECORDS. Attach Affidavit (if applicable) 7. Check in RELEVANT SEARCH REPORT(S) on Debtor(s) (OPTIONAL FEE) All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME
N&M HOLDINGS LLC

OR

9b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME

OR

11b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME | SUFFIX

11c. MAILING ADDRESS | CITY | STATE | POSTAL CODE | COUNTRY

11d. SEE INSTRUCTIONS | ADDL INFO RE: ORGANIZATION DEBTOR | 11e. TYPE OF ORGANIZATION | 11f. JURISDICTION OF ORGANIZATION | 11g. ORGANIZATIONAL ID #, if any

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME

OR

12b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME | SUFFIX

12c. MAILING ADDRESS | CITY | STATE | POSTAL CODE | COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:
EXHIBIT "A"

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

16. Additional collateral description:

17. Check only if applicable and check only one box.
 Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.
 Debtor is a TRANSMITTING UTILITY
 Filed in connection with a Manufactured-Home Transaction
 Filed in connection with a Public-Finance Transaction

EXHIBIT "A"

The land referred to herein is described as follows:

Parcel 1:

That portion of Lot 1, Block 1, Howard Williams Fifth Addition, an Addition to the City of Fremont, as surveyed, platted and recorded in Dodge County, Nebraska, described as follows:

Beginning at the Southeast corner of said Lot 1 monumented with a 5/8" rebar; thence North 89 degrees 31 minutes 10 seconds West (assumed bearings) for 241.72 feet along the South line of said Lot 1 to a 5/8" rebar; thence North 00 degrees 02 minutes 29 seconds East for 287.47 feet along a line that is parallel with and 237.00 feet East of the West line of said Lot 1 to a chiseled "x" on the South right of way line of East 23rd Avenue South; thence along said South right of way line for the following four (4) courses; 1) thence South 87 degrees 42 minutes 07 seconds East for 92.08 feet to a star drill hole with chiseled V; 2) thence along a curve to the right having a radius of 90.00 feet and a long chord bearing South 56 degrees 10 minutes 33 seconds East for 49.82 feet, for an arc length of 50.48 feet to a 1/2" rebar; 3) thence along a curve to the left having a radius of 91.00 feet and a long chord bearing South 64 degrees 51 minutes 01 seconds East for 76.50 feet, for an arc length of 78.95 feet to a 1/2" rebar; 4) thence along a curve to the right having a radius of 40.01 feet and a long chord bearing South 51 degrees 52 minutes 19 seconds East for 49.37 feet, for an arc length 53.20 feet to a 1/2" rebar on the West right of way line of Cedar Street; thence South 00 degrees 00 minutes 30 seconds East for 195.08 feet along said West right of way line to the point of beginning.

Parcel 2:

Perpetual, non-exclusive easement rights referred to as the Ingress and Egress Easement Drive as contained in Agreement Concerning: The Imposition of Certain Easements, Covenants and Conditions, dated April 17, 1998, recorded April 22, 1998 in Book 1998, Page 2365 in the records of Dodge County, Nebraska.

Assessor's Parcel Number (APN): See Tax Information on Schedule B Exceptions